



LOMIKO
METALS®

TSX-V: LMR

LOMIKO.COM

LITHIUM + GOLD IN THE AMERICAS



Forward-looking Statements Advisory



This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward-looking statements are made as of the date of this document and Lomiko Metals Inc.. (hereinafter referred to as the "Company") do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual

SHARE STRUCTURE



Shares issued: 41,068,445

Capital: \$ 150,000

Shares fully diluted: 49,725,112

Management: 16%

MARKET OVERVIEW



Lithium-related Market Expanding

- The global Lithium demand has been growing at 7.5% / annum at present
- Global production growing at only 4-5%/year
- 20 years of growth in electric vehicles, lithium-polymer power packs
- Manufacturers' worldwide competing for lithium properties
- Demand for Soda Ash used for purifying lithium growing

LOMIKO'S STRATEGY

Enter Trending Markets

- Global Lithium demand has been growing at 25% / year due to electronics industry
- Gold is a safe haven and has increased five-fold in 10 years

Acquire 100% of Good Prospects for Joint Venture with Majors

- Vines Lake Gold Project beside Table Mountain Mine in B.C.
- Lithium Project in Chile near top lithium producer SQM
- Rose and Cunningham Lake Soda Ash Property
- Investment in Mobile Power Corp. new technologies

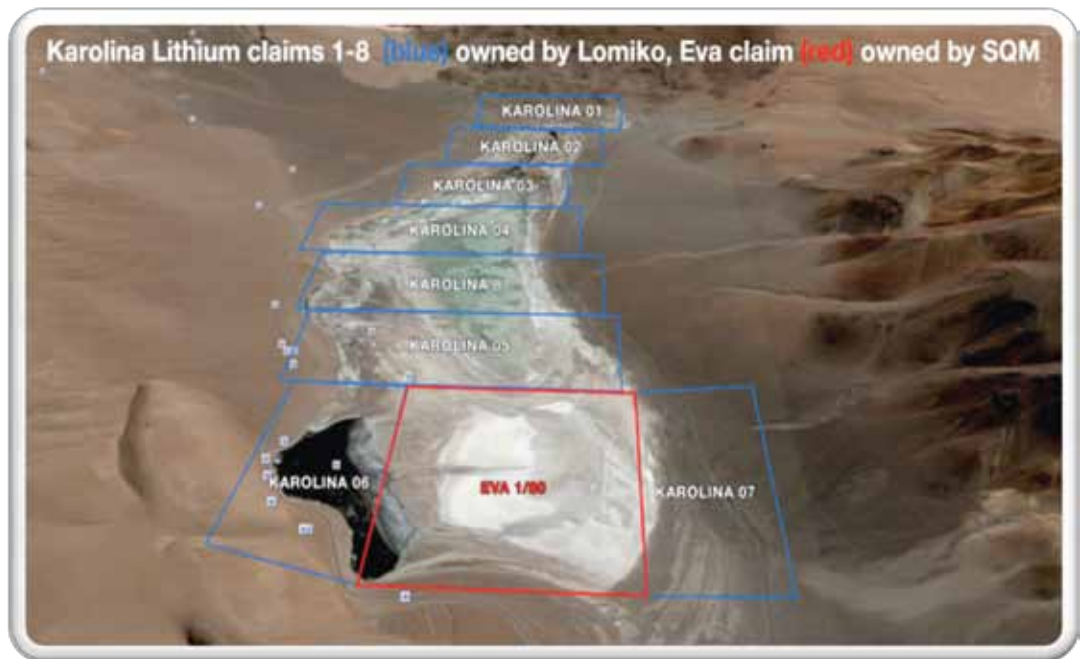
Mobile Power Corp. Green-Tech Investment

- Manufacturer of Portable lithium polymer power packs
- Owner of Go Charger brand
- Developing a portable cell phone battery charger which fits on a keychain
- Market of 4.6 billion cell phones world-wide
- Proto-type delivery Fall 2010
- License potential world-wide



AGUAS DE CALIENTE LITHIUM PROPERTY

- Located on a paved highway
- Surface and sub-surface brines known to contain Lithium.
- Brines exhibit excellent porosity and transmissivity required for economic extraction.
- The claims are within 70 km of the SQM production facility located at Salar de Atacama.
- Seeking JV with SQM



ROSE & CUNNINGHAM LAKE SODA ASH PROPERTY



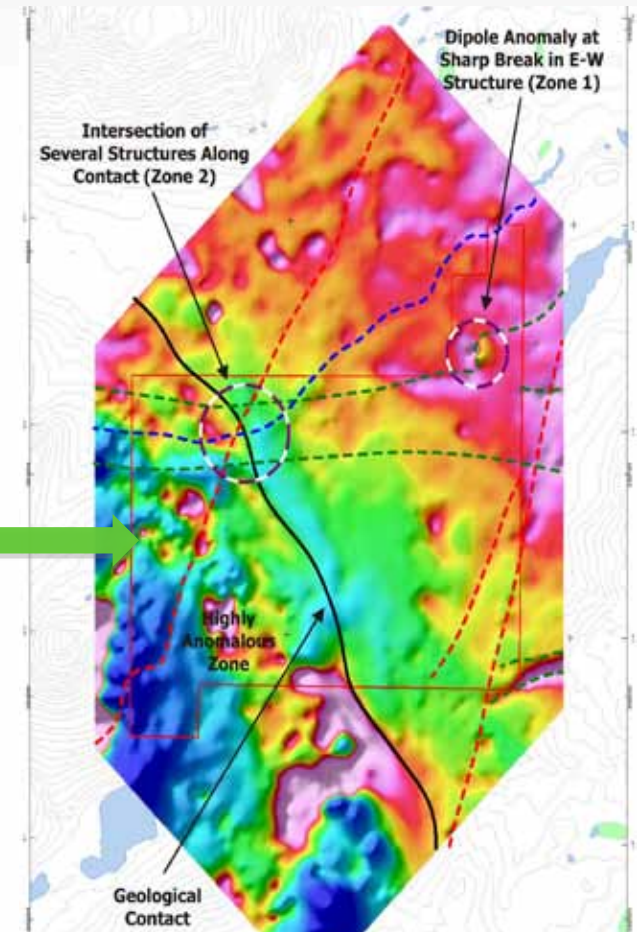
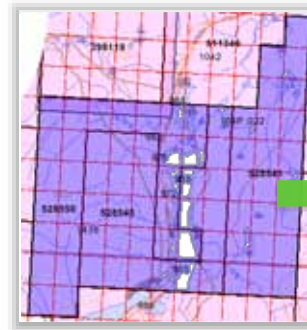
- 222.04 hectares and 222.09 respectively of semi-evaporitic lakes known as Rose Lake and Cunningham Lake
- Soda Ash is required to purify lithium by separating lithium from magnesium
- Rise in lithium production will result in more demand for soda ash.
- Near past-producing Anita and Lela Lakes



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- HAWTHORNE GOLD CORE**
Cassiar Gold Property
 The Table Mountain and Taurus Projects
- Legend**
- Hawthorne Claim Holdings**
 - Optimized American Bonanza Gold Corp. Claims
 - Global Gold Mines Ltd. Claims (Merger Pending)
 - Newly Obtained and Acquired Claims
 - Other Owners**
 - Claims Owned by Others
- Map Labels:**
- Town of Cassiar
 - Highway 27
 - TAURUS DEPOSIT
 - Mt. & Table Pond Infrastructure
 - TABLE MOUNTAIN DEPOSIT
 - Scale: 0 2 4 6 8 10 Kilometers

VINES LAKE GOLD PROPERTY

- Geological contact (circles) located on the property corresponds to east-west trending airborne magnetic anomaly
- Airborne geophysical survey identifies anomaly for drill targets
- Exploration Program of \$ 1 million
- Technical Report complete



MANAGEMENT TEAM



A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of \$1 million to \$50 million. Mr. Gill is also the President & CEO of Grenville Gold Corp (TSX-V: GVG), a company operating in Peru.

Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over \$5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.

MANAGEMENT TEAM



Garth Kirkham, P.Geo — Director

With 26 years of experience, Mr. Kirkham is the principal of Kirkham Geosystems that specializes in 3D computer modeling and resource/reserve estimations at the preliminary assessment, pre-feasibility and feasibility study stages of mining projects. He became a Professional Geoscientist with the Association of Professional Geologists, Geophysicists and Engineers of Alberta (APEGGA – P.Geoph.) in 1987, the Northwest Territories and Nunavut Association of Professional Engineers, Geologist and Geophysicists (NAPEGG – P.Geoph.) and the Association of Engineers and Geoscientists of BC (APEGBC – P.Geo.) in 2005. He is also a member of SEG (Society of Economic Geologists), GAC (Geological Association of Canada), CIM (Canadian Institute of Mining), AMEBC (Association of Mineral Exploration of BC) and PDAC (Prospectors and Developers Association of Canada).

Mr. Kirkham is a member of the board of directors for Romios Gold Corp., Kivalliq Energy Corp. and Duncastle Gold Corp., and a member of the advisory board for North American Tungsten Corp. In addition, Mr. Kirkham is audit committee chair and national council member for the GAC, is In-coming VP for the Geological Society, CIM and is Publication Chair and Past President for Mineral Deposits Division of the GAC. He was also awarded the Barlow Memorial Metal by the Canadian Institute of Mining and the Award of Merit by the Northwest Territories and Nunavut Association of Engineers Geologists and Geophysicists.

MANAGEMENT TEAM



Mark Nesbitt, LLB, P.Geo — Director

Mr. Nesbitt is a natural resources attorney in Denver, Colorado specializing in domestic and international mining transactions, agreements, negotiations, title, due diligence, corporate and general business counsel. He received a BS degree in geology from Washington State University and was a member of Sigma Gamma Epsilon. He received his JD from Gonzaga University following service in the U.S. Army and working as a field exploration geologist for Cominco and Kennecott. Before entering private practice in 1988, Mr. Nesbitt worked for Homestake Mining Co., Amoco Minerals Co., Cyprus Minerals Co. and Minatome Co., a subsidiary of Total Petroleum.

Mr. Nesbitt was an adjunct professor at the University of Denver School of Law's masters of law program from 2001 through 2007, is an active member of the Rocky Mountain Mineral Law Foundation. He has an "AV Preeminent" Martindale-Hubbell peer review rating, is listed in The International Who's Who Legal of mining attorneys, is currently writing a new mining act for a developing African country, and is recognized by the World Bank as qualified to draft such laws.

Mr. Nesbitt is a member of the International, American, Colorado and Denver Bar Associations, Rocky Mountain Mineral Law Foundation, Mining & Metallurgical Society of America, International Mining Professionals Society and Colorado Mining Association. He is also a former director of the Colorado Mining Association and past president of the Rocky Mountain Association of Mineral Landmen.

DIRECTORS



Julius Galik — Director

A business man and a financial advisor with PFSL, Mr. Galik has been Mutual Fund Licensed since 2001. He has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and during the past 8 years has been instrumental in the development and financing of various small capitalized companies, both private and public. Between 2006-2007 Mr. Galik served as director of Dorex Minerals Inc. (TSX-V: DOX), and in September 2009 was elected Dorex President and CEO. Mr. Galik brings to the board many years of financial experience, as well as strong leadership, mediation and negotiation skills.

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