



**LOMIKO**  
METALS®

**TSX-V: LMR**

[LOMIKO.COM](http://LOMIKO.COM)

**GOLD + ELECTRIC MINERALS IN THE AMERICAS**





# Forward-looking Statements Advisory



This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward-looking statements are made as of the date of this document and Lomiko Metals Inc. (hereinafter referred to as the "Company") do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at [www.sedar.com](http://www.sedar.com). Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual



# LOMIKO'S STRATEGY



## Enter Trending Markets

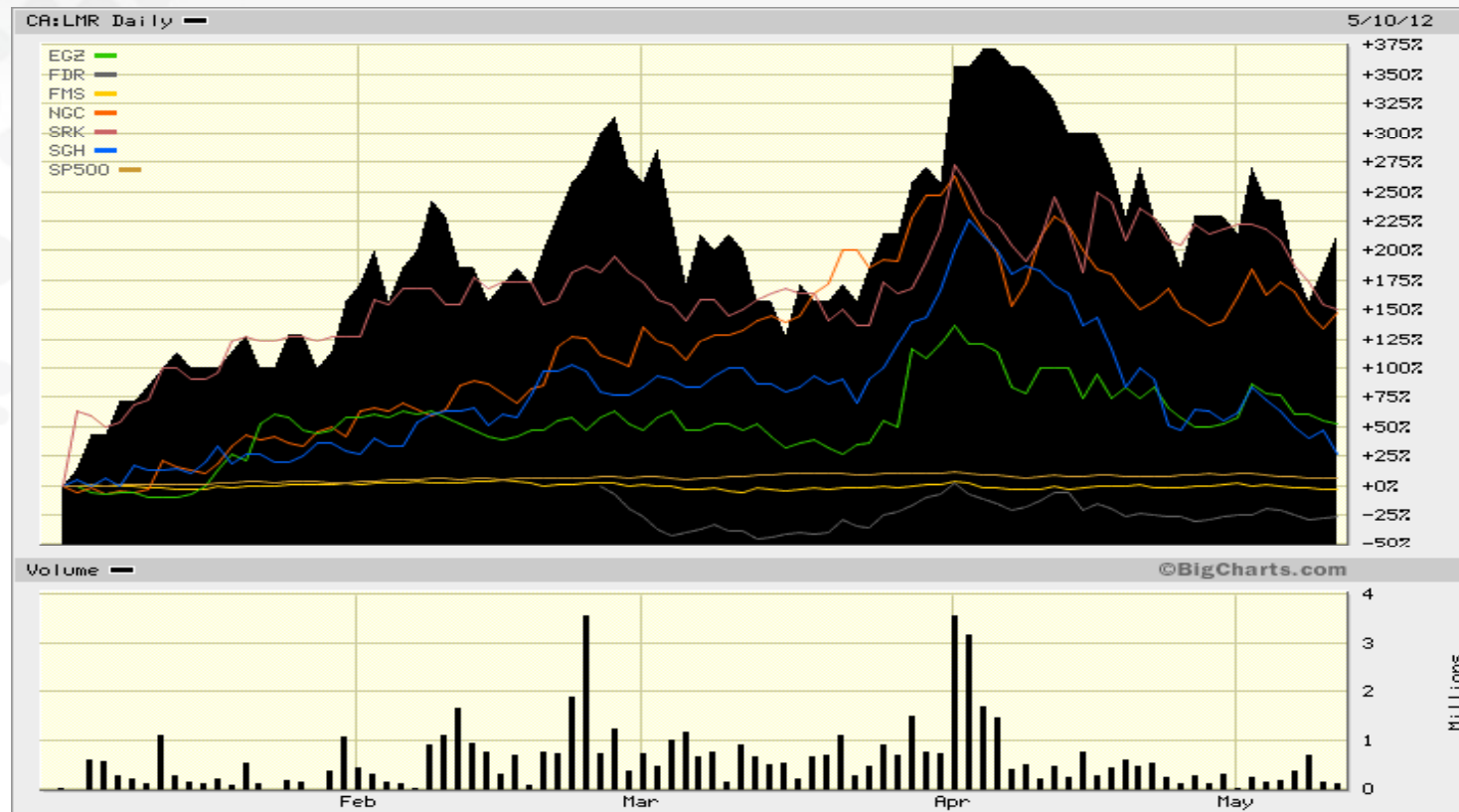
- Gold is a safe haven and has increased five-fold in 10 years
- Global Demand for Electric Minerals such as Graphite, Lithium Cobalt, Tin, Copper, Silver & Rare Earths will increase based on smart phones, electric cars and new technology

## Acquire 100% of Good Prospects for Joint Venture with Majors

- Quatre Milles Graphite Property, in Quebec (27-March-2012 Technical Report filed)
- Vines Lake Zinc-Gold Property (02-April-2012 Results)
- Lithium Project in Chile near top lithium producer SQM



# 12 Month Chart




Lomiko in Black  
52 Week Range: 0.03 to 0.18





# GRAPHITE FACTS






VISUALCAPITALIST


# GRAPHITE

The Driving Force Behind Green Technology








**LOMIKO**  
METALS®

TSX-V:LMR OTC: LMRMF FSE: DH8B



**15th** most abundant element in the Earth's crust






Carbon occurs naturally in **3** forms:

- DIAMONDS** 
- AMORPHOUS** Coal, charcoal, etc 
- GRAPHITE** Occurs in **3** forms:
  - FLAKE** 
  - Lump / Vein** 
  - Amorphous** 

Demand for flake graphite is being driven upwards by green technology

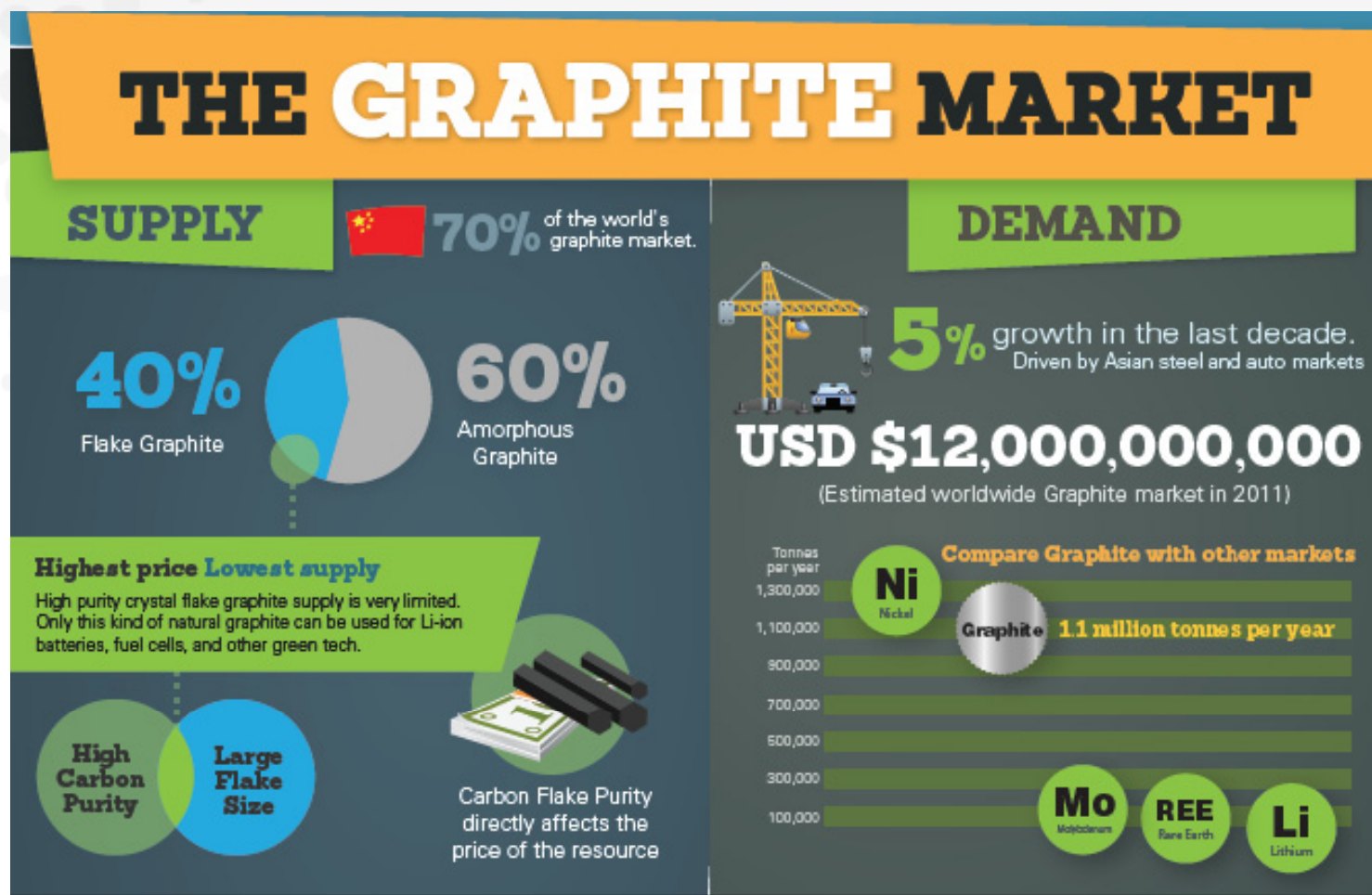
Learn more on page 2

### GRAPHITE FACTS

				
Highest natural strength / stiffness of any material	Lightest weight of all reinforcements	Corrosion and heat resistant	An excellent conductor of electricity and heat	An excellent lubricant

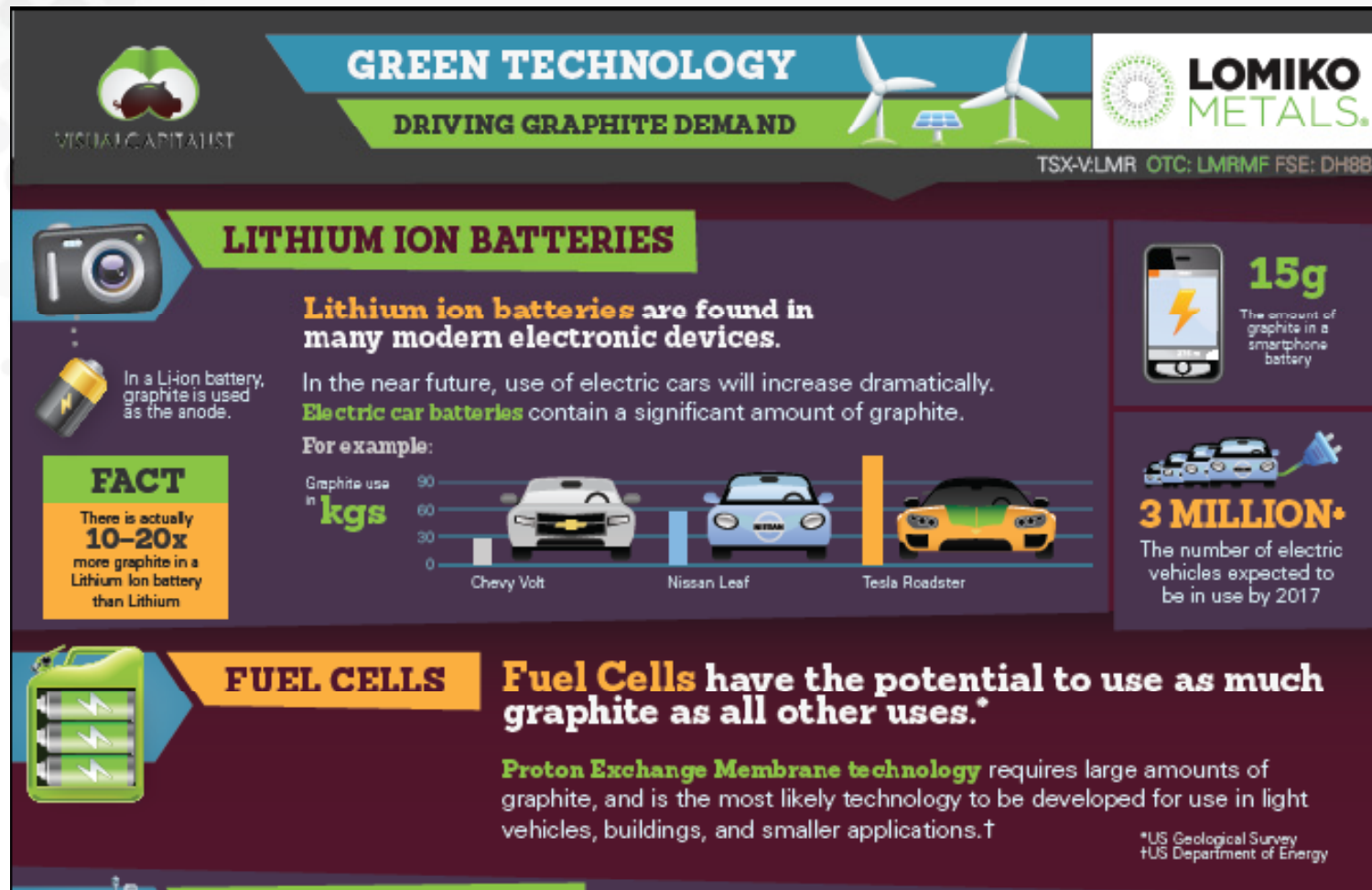


# THE GRAPHITE MARKET



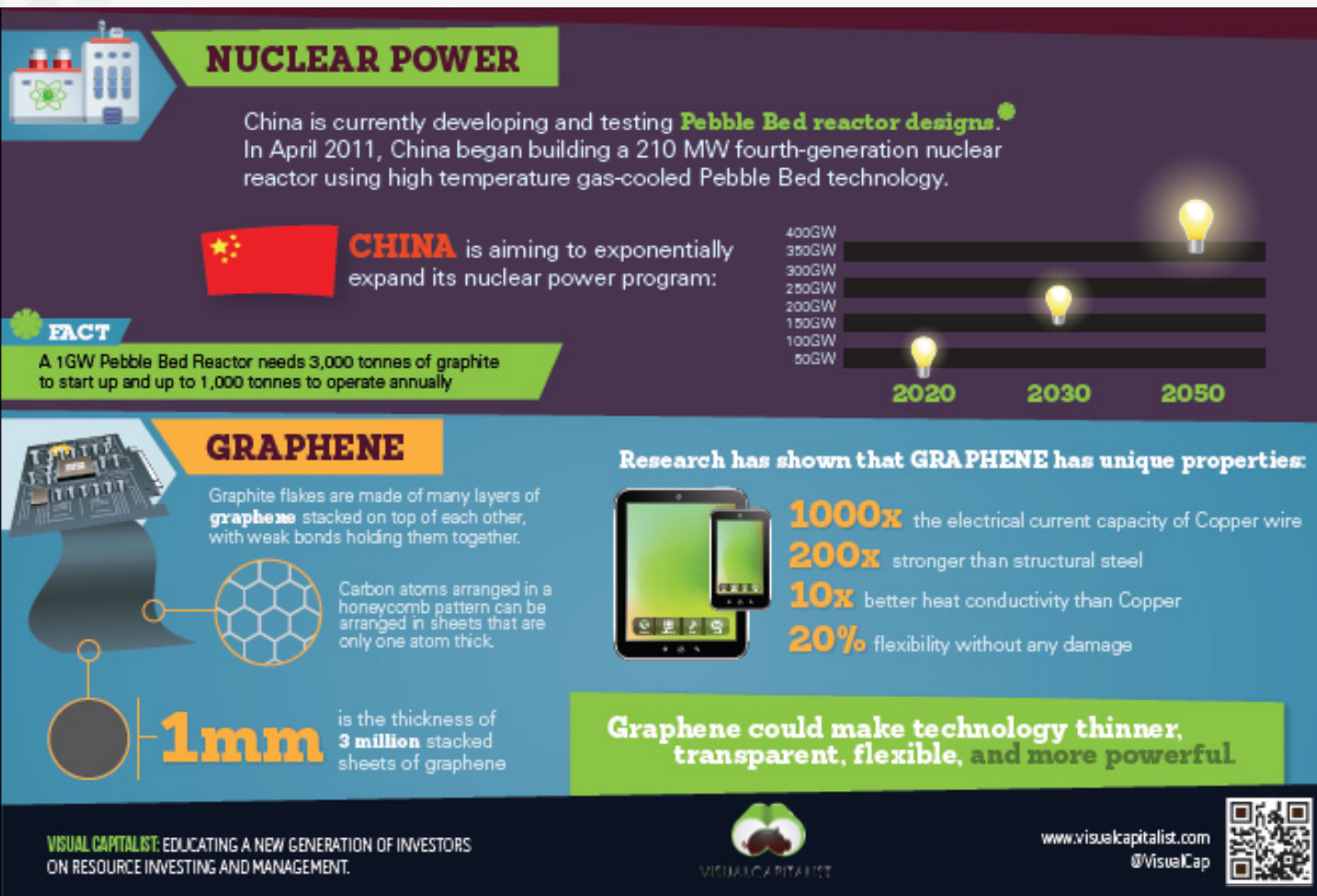


# GRAPHITE'S FUTURE



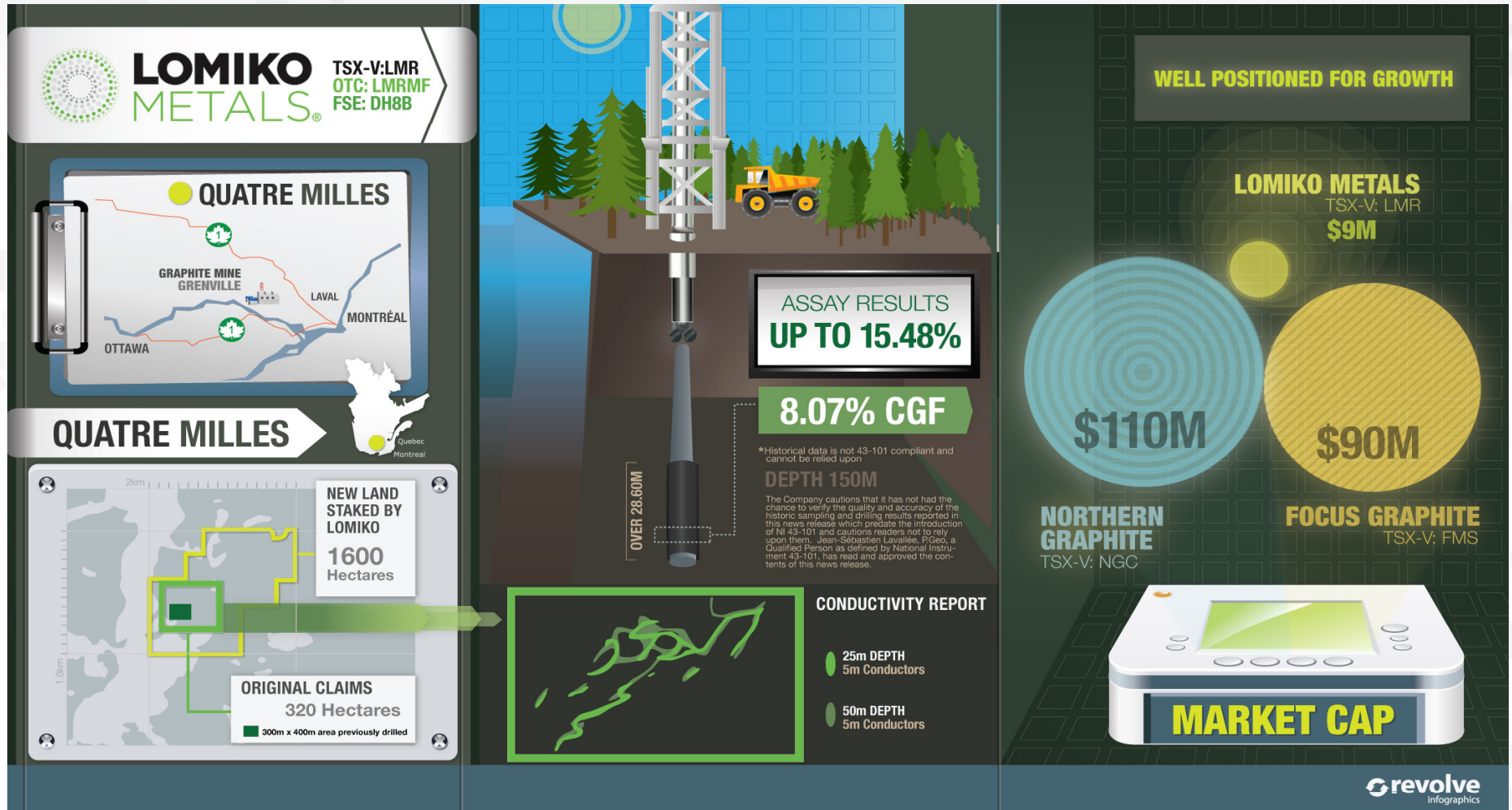


# GRAPHITE'S FUTURE





# QUATRE MILLES PROPERTY





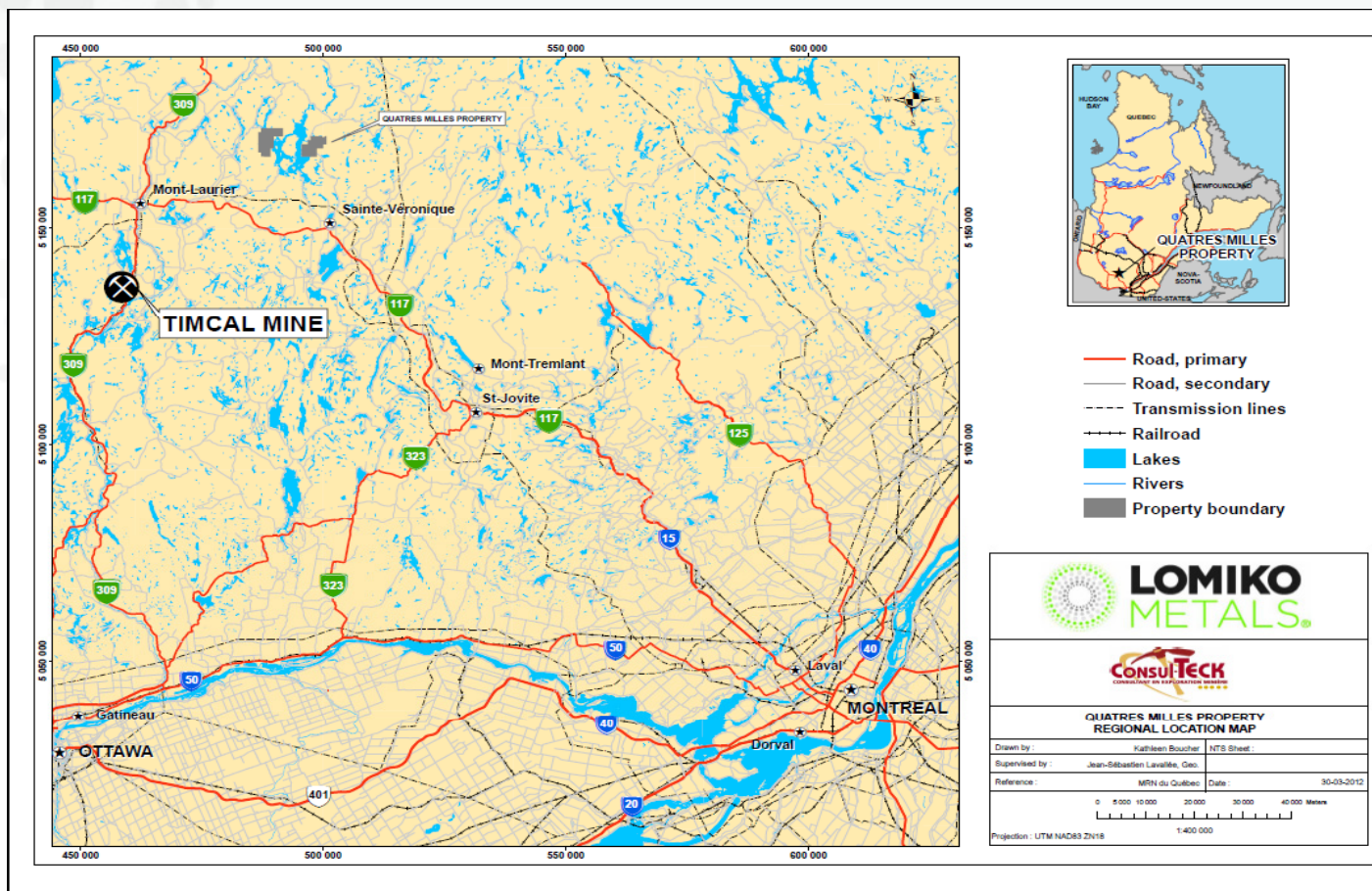
## QUATRE MILLES PROPERTY



- Graphicor completed reconnaissance mapping and prospecting as well as ground geophysics and a 26 hole diamond drill program totaling 1,625 metres.
- The work identified several conductive trends in the central portion of the property and at least three, relatively flat lying graphitic beds.
- Three surface samples were collected and analyzed returning results of 14.16% Cgf, 18.06% Cgf and 20.35% Cgf.
- 23 of the initial 26 drill holes intersected graphite concentrations with graphite concentration in range of 4.69% in hole Q90-1 to a highlight of 8.07% Cgf over 28.60 metres in hole Q90-7.
- The highest individual assay was reported in hole Q90-10 reporting 15.48% Cgf over 0.50 metres.

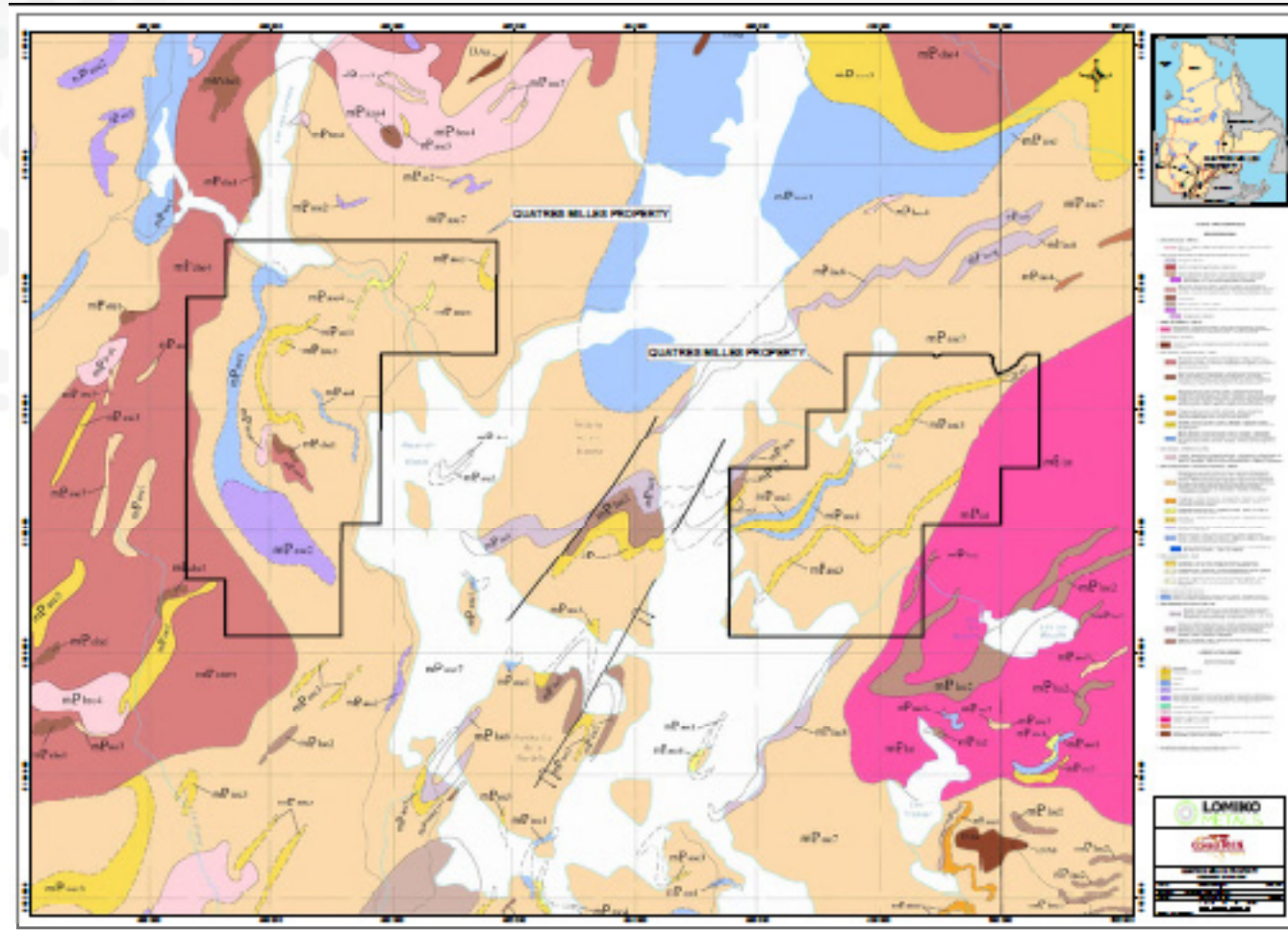


# QUATRE MILLES PROPERTY



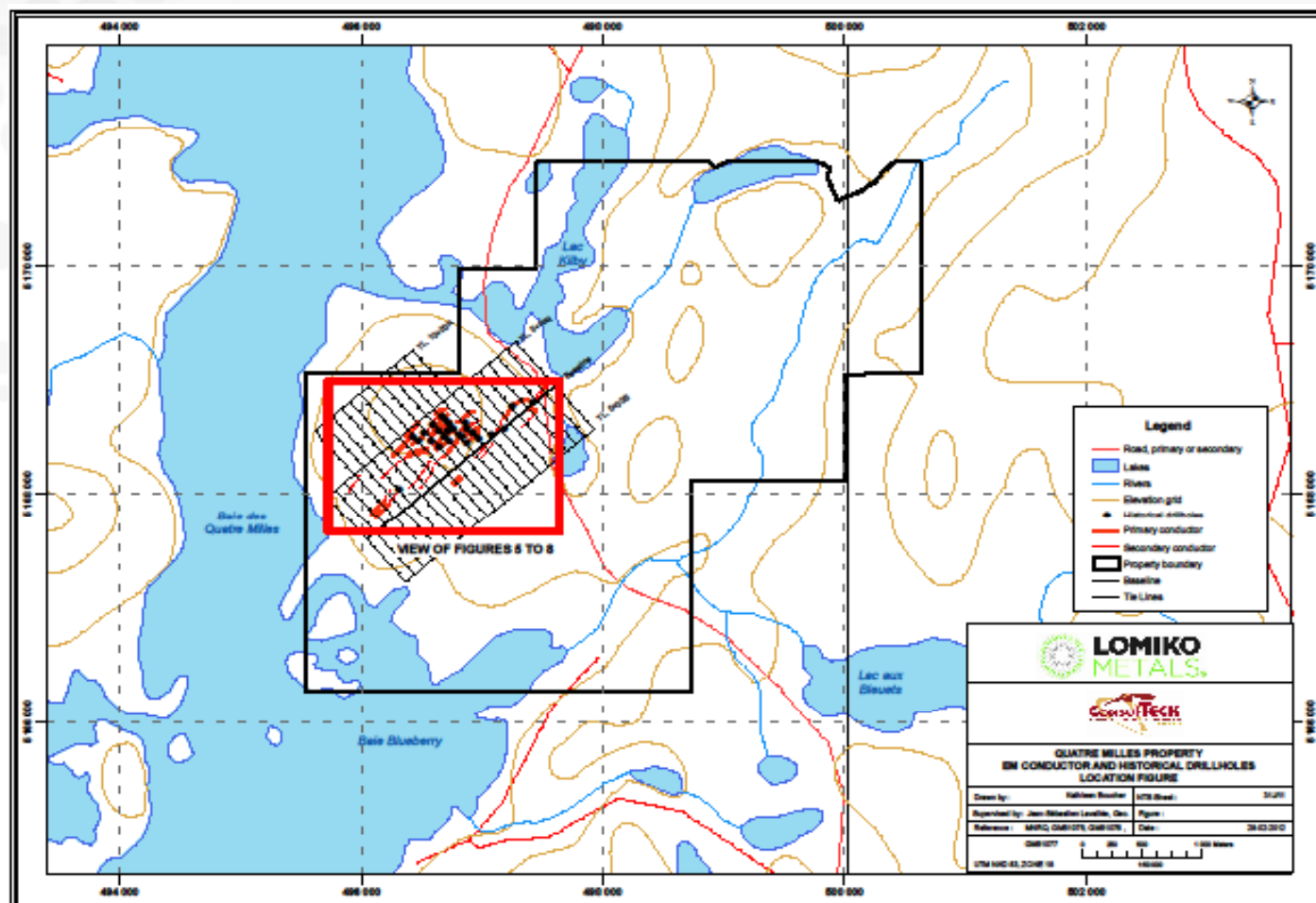


# QUATRE MILLES PROPERTY



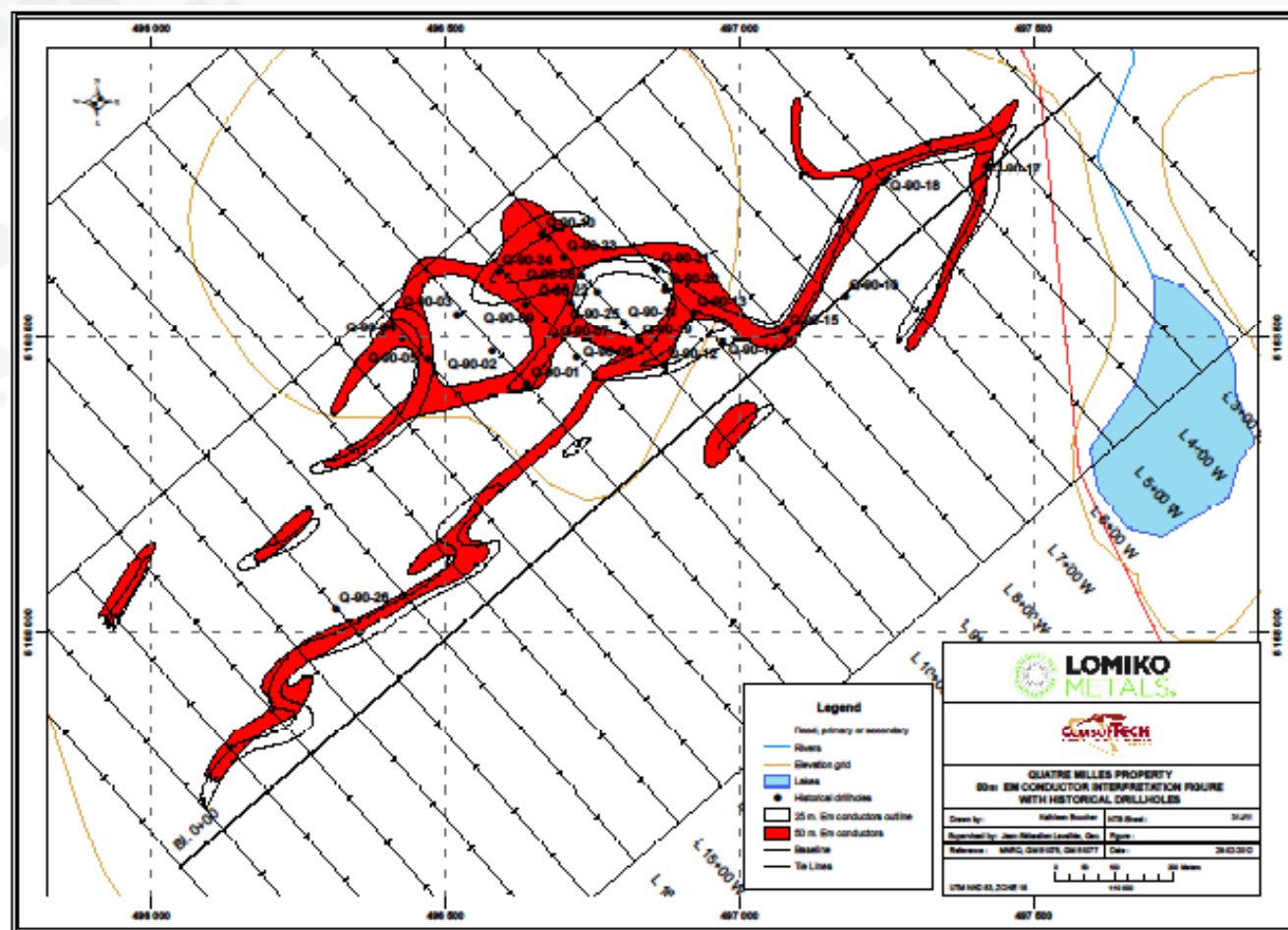


# QUATRE MILLES PROPERTY





# QUATRE MILLES PROPERTY

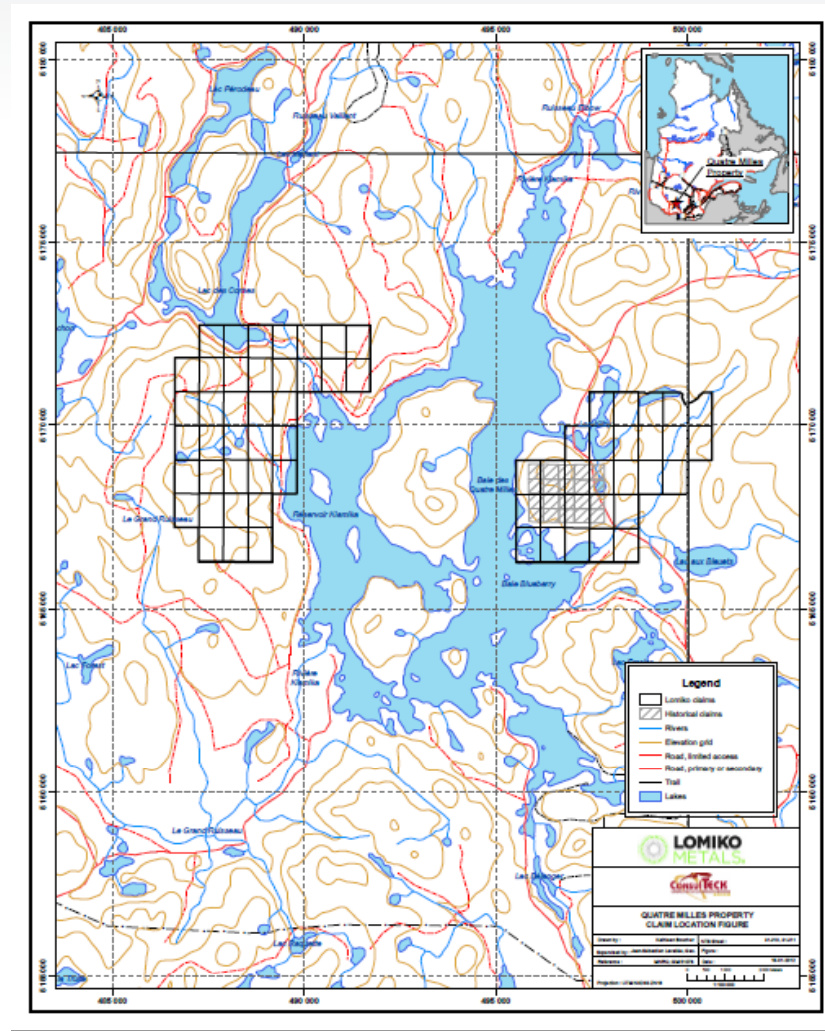




# QUATRE MILLES PROPERTY



- 3,780 Ha Property
- 300 X 400 metre area drilled
- Paved Road to the Property
- 175 km from Port of Montreal
- 70 km from Timcal Graphite Mine - 25MT, including 5.2MT open pit at 7.42% Cgf
- Fully funded for Exploration
- 70 drill holes planned

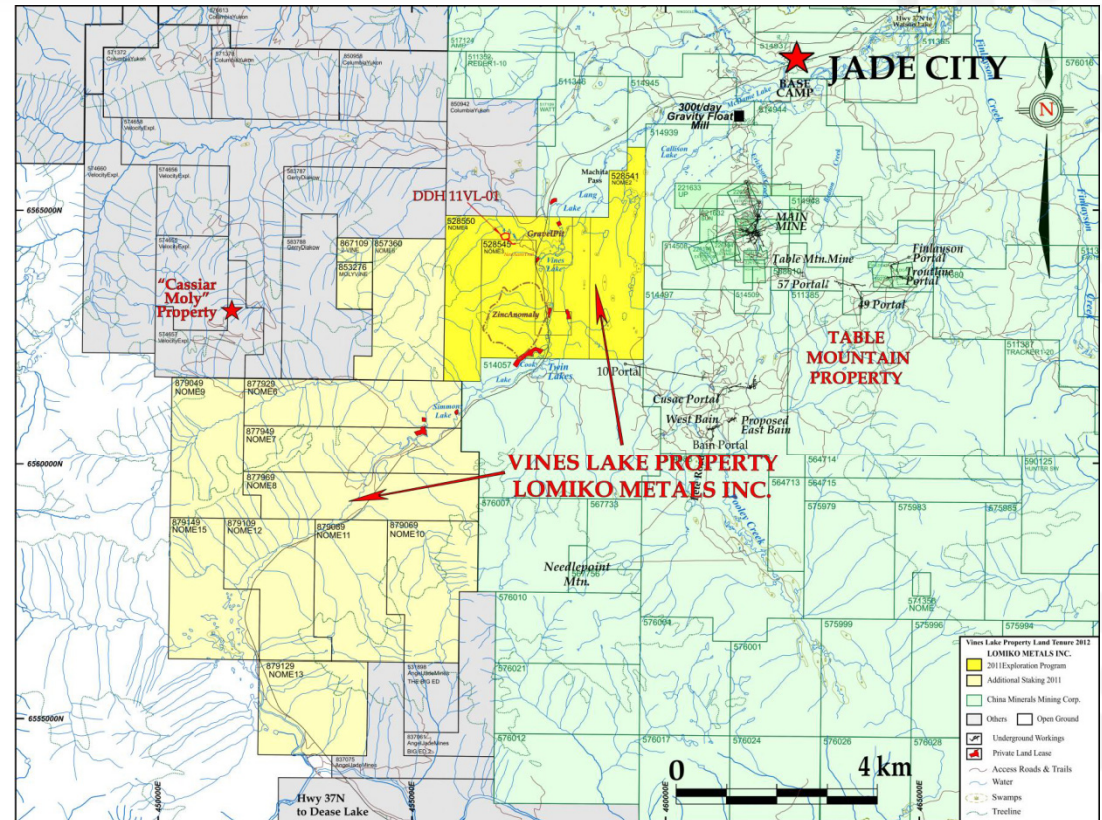




# VINES LAKE PROPERTY

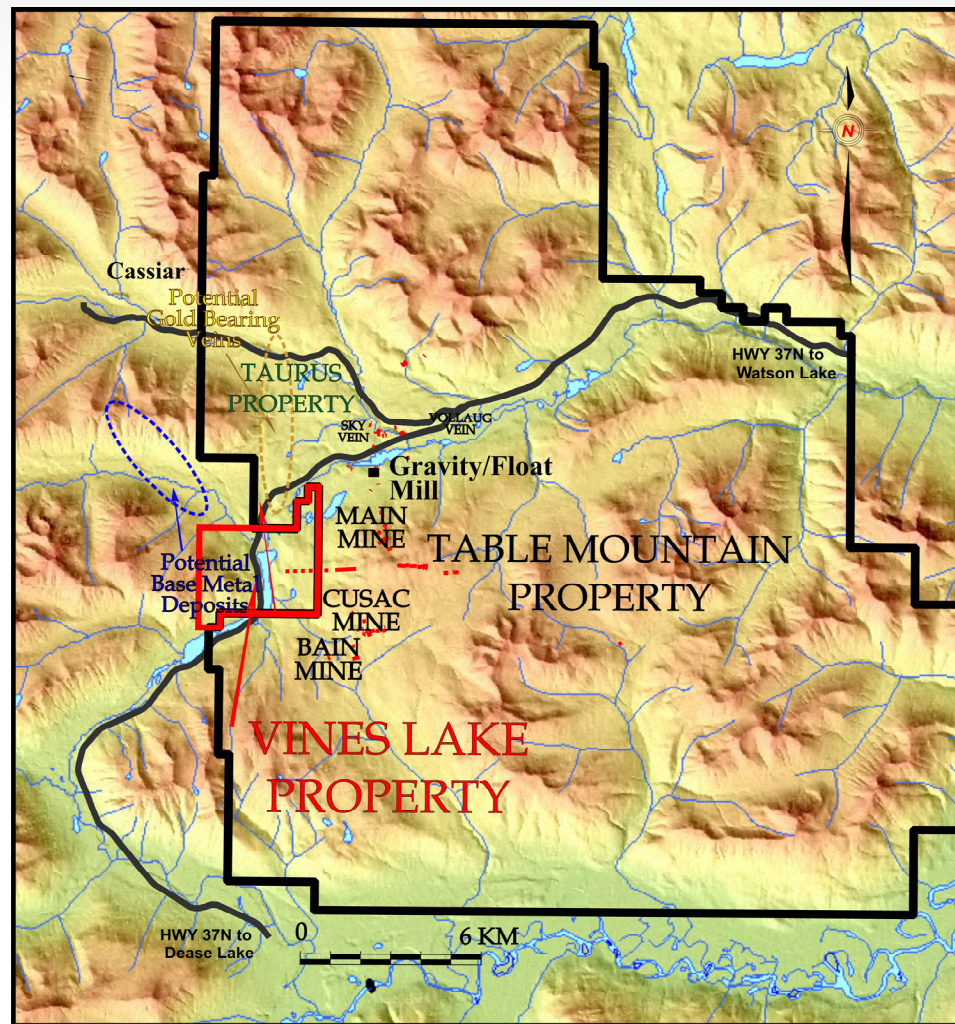
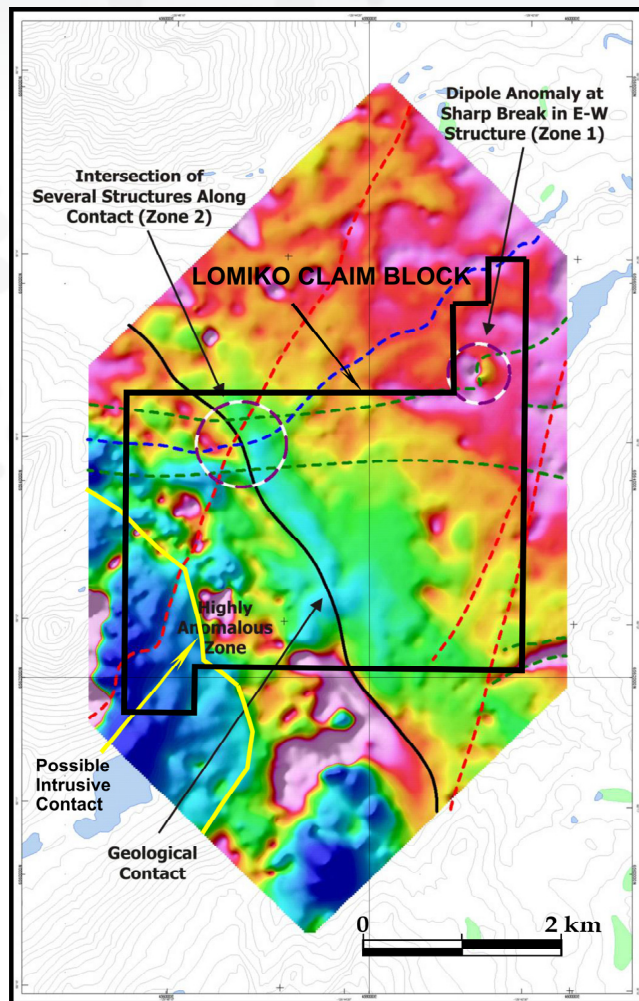


- Geological contact located on the property corresponds to east-west trending airborne magnetic anomaly
- Airborne geophysical survey identifies anomalies for drill targets
- 150 Years of mining activities in region
- Adjacent to Table Mountain Gold Mine





# VINES LAKE PROPERTY

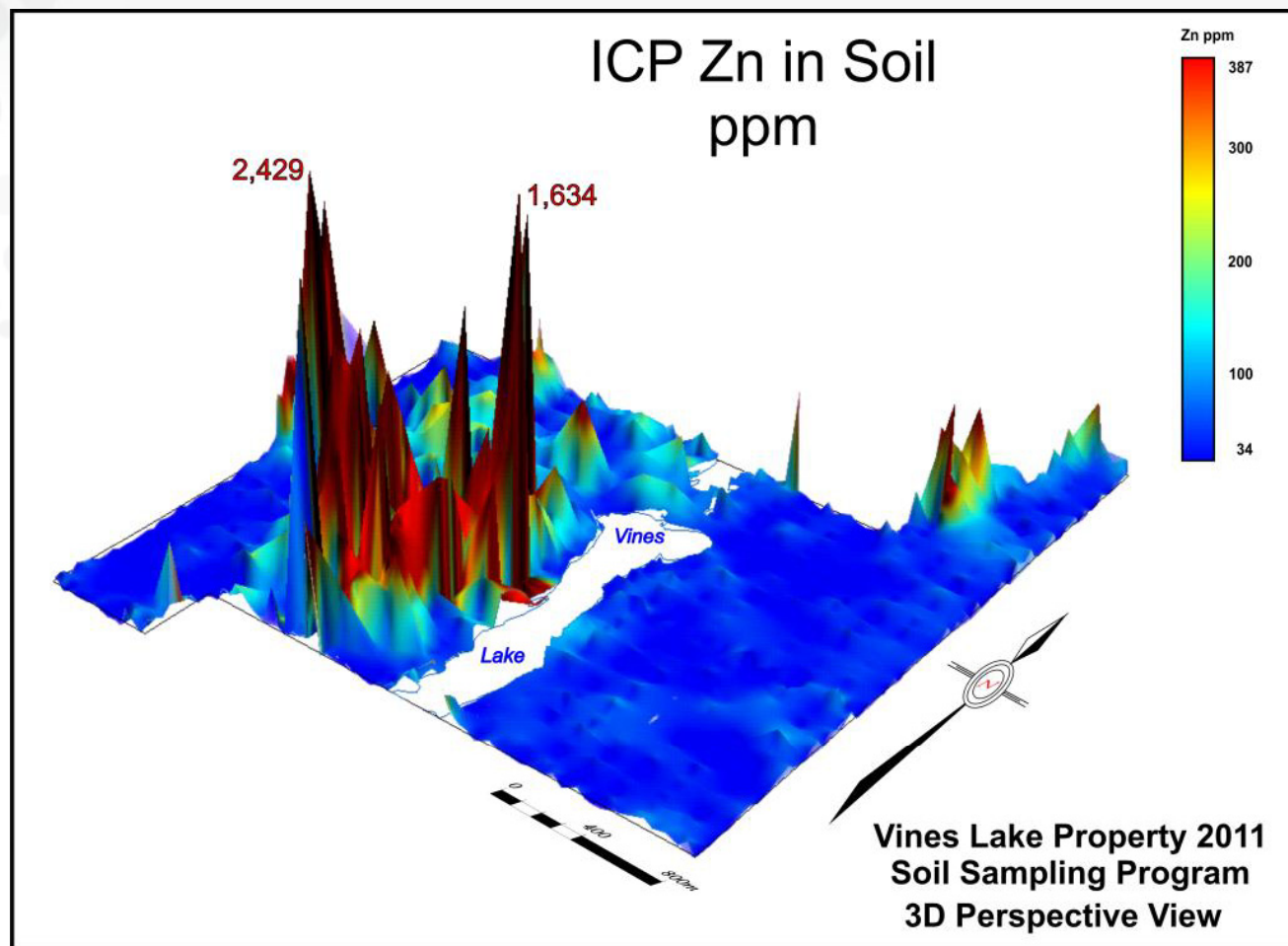




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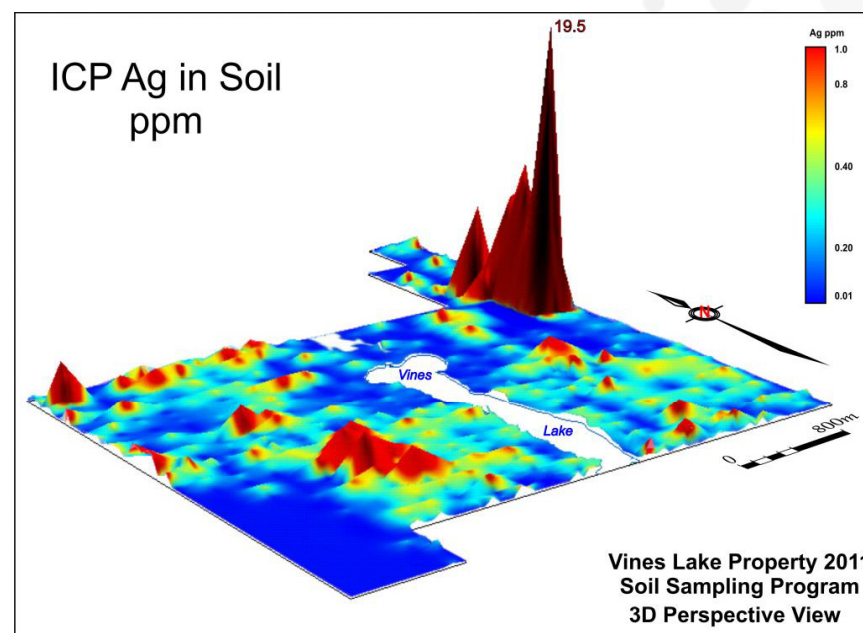
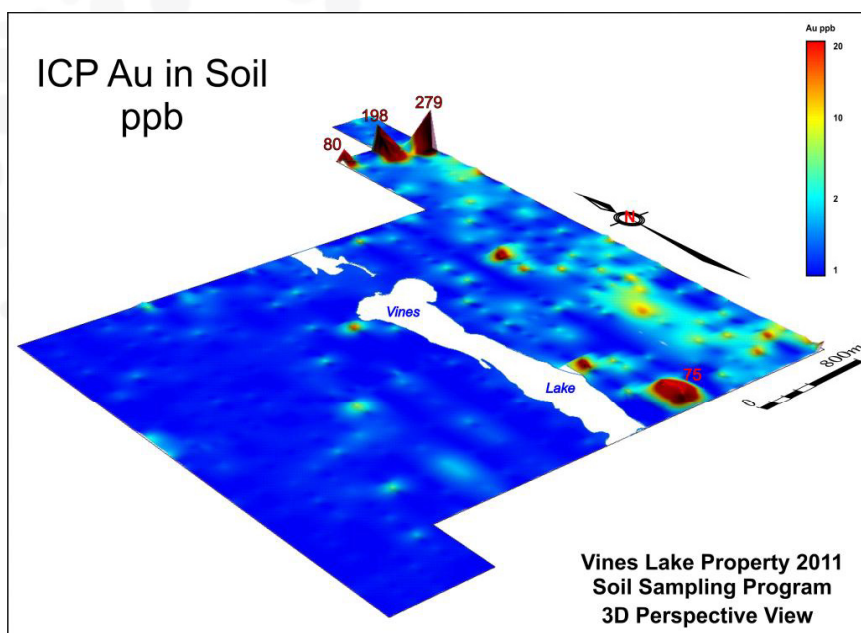


# VINES LAKE PROPERTY





# VINES LAKE PROPERTY





## SHARE STRUCTURE



<b>Shares issued:</b>	66,358,445
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<b>Market Capital:</b>	\$ 10 mil
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<b>Working Capital:</b>	\$ 750,000
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<b>2012 Budget :</b>	\$ 550,000
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<b>Insiders:</b>	20%
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# MANAGEMENT TEAM



## A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of \$1 million to \$50 million. Mr. Gill is also the President & CEO of Grenville Gold Corp (TSX-V: GVG), a company operating in Peru.

## Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over \$5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.





# DIRECTORS



## Mark Nesbitt, LLB, P.Geo — Director

Mr. Nesbitt is a natural resources attorney in Denver, Colorado specializing in domestic and international mining transactions, agreements, negotiations, title, due diligence, corporate and general business counsel. He received a BS degree in geology from Washington State University. He received his JD from Gonzaga University following service in the U.S. Army and working as a field exploration geologist for Cominco and Kennecott. Before entering private practice in 1988, Mr. Nesbitt worked for Homestake Mining Co., Amoco Minerals Co., Cyprus Minerals Co. and Minatome Co., a subsidiary of Total Petroleum.

## Julius Galik — Director

A business man and a financial advisor with PFSL, Mr. Galik has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and during the past 8 years has been instrumental in the development and financing of various small capitalized companies, both private and public. Between 2006-2007 Mr. Galik served as director of Dorex Minerals Inc. (TSX-V: DOX), and in September 2009 was elected Dorex President and CEO.

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