



LOMIKO
METALS®

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GOLD + ELECTRIC MINERALS IN THE AMERICAS



Forward-looking Statements Advisory



This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward-looking statements are made as of the date of this document and Lomiko Metals Inc. (hereinafter referred to as the "Company") do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual

LOMIKO'S STRATEGY



Enter Trending Markets

- Gold is a safe haven and has increased five-fold in 10 years
- Global Demand for Electric Minerals such as Graphite, Lithium Cobalt, Tin, Copper, Silver & Rare Earths will increase based on smart phones, electric cars and new technology

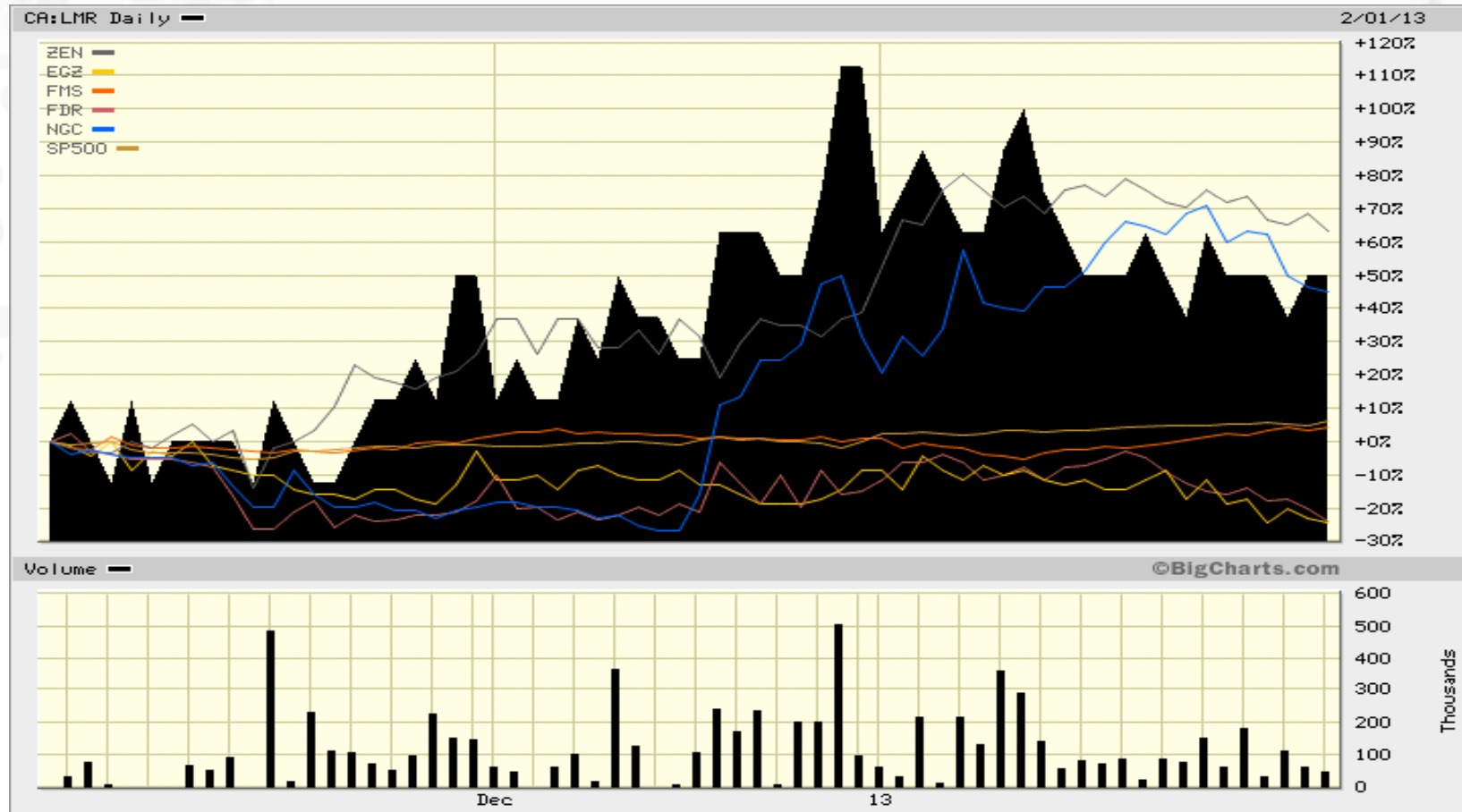
Acquire 100% of Good Prospects for Joint Venture with Majors

- Quatre Milles Graphite Property East & West - Quebec (27-March-2012 Technical Report filed)
- Vines Lake Zinc-Gold Property (02-April-2012 Results)

2 YEAR ROI COMPARISON



LMR 3 month Price Chart



GRAPHITE FACTS





VISUALCAPITALIST

GRAPHITE

The Driving Force Behind Green Technology



LOMIKO METALS

TSX-V: LMR OTC: LMRMF FSE: DH8B



6
C
Carbon

15th most abundant element in the Earth's crust

Carbon occurs naturally in **3** forms:

DIAMONDS





AMORPHOUS
Coal, charcoal, etc

GRAPHITE

Occurs in **3** forms:



FLAKE



Lump / Vein



Amorphous

GRAPHITE FACTS



Highest natural strength / stiffness of any material



Lightest weight of all reinforcements



Corrosion and heat resistant



An excellent conductor of electricity and heat



An excellent lubricant



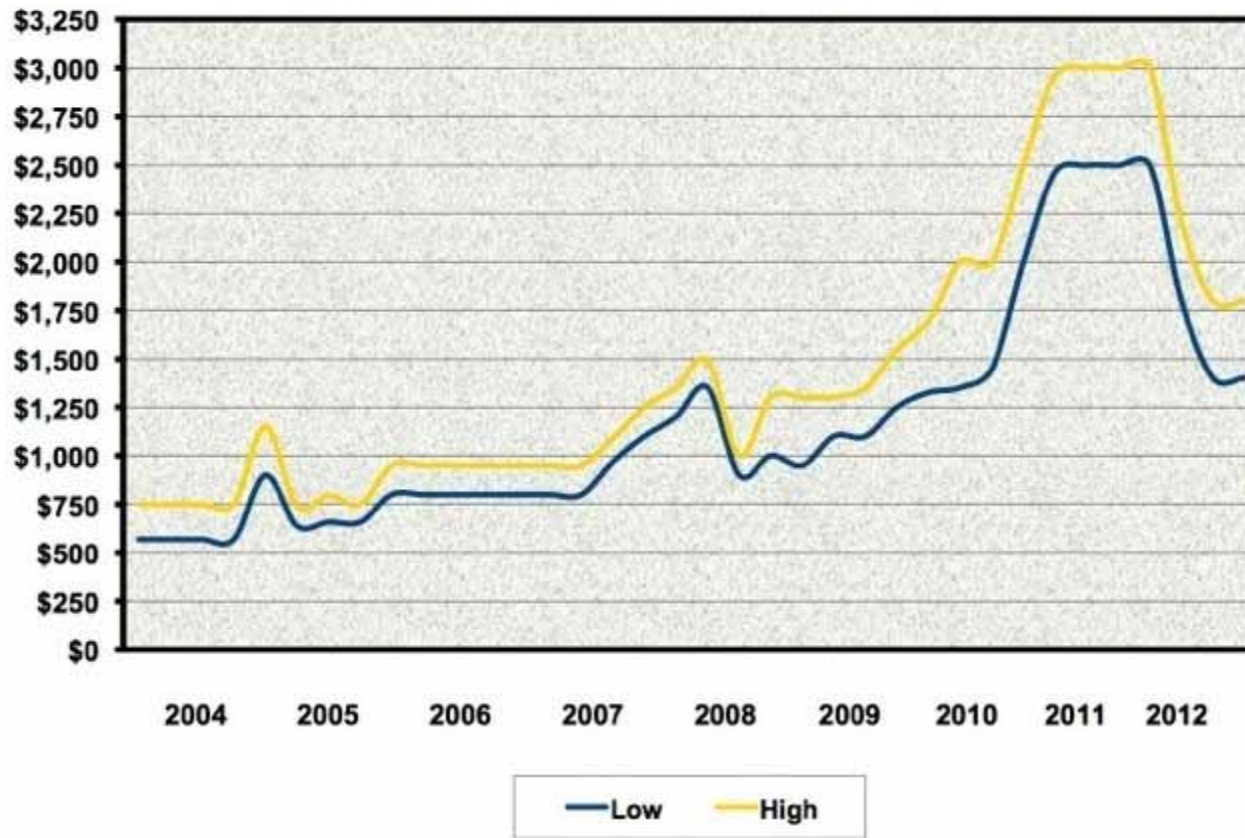
Demand for flake graphite is being driven upwards by green technology

Learn more on page 2

8 Year Graphite Price



Price Range for +80 mesh, 94-97%C graphite (US\$/tonne)



THE GRAPHITE MARKET



THE GRAPHITE MARKET

SUPPLY

 **70%** of the world's graphite market.

40%

Flake Graphite



60%

Amorphous Graphite

Highest price Lowest supply

High purity crystal flake graphite supply is very limited. Only this kind of natural graphite can be used for Li-ion batteries, fuel cells, and other green tech.

High Carbon Purity

Large Flake Size



Carbon Flake Purity directly affects the price of the resource

DEMAND

5% growth in the last decade.
Driven by Asian steel and auto markets

USD \$12,000,000,000

(Estimated worldwide Graphite market in 2011)

Tonnes per year
1,300,000
1,100,000
900,000
700,000
500,000
300,000
100,000

Ni

Nickel

Compare Graphite with other markets

Graphite: 1.1 million tonnes per year

Mo

Molybdenum

REE


Rare Earth

Li

Lithium


GRAPHITE'S FUTURE






VERMONT CAPITALIST


GREEN TECHNOLOGY
DRIVING GRAPHITE DEMAND





LOMIKO METALS.

TSX-V:LMR OTC: LMRMF FSE: DH8B



LITHIUM ION BATTERIES

Lithium ion batteries are found in many modern electronic devices.


In a Li-ion battery, graphite is used as the anode.

FACT


There is actually **10-20x** more graphite in a Lithium Ion battery than Lithium

In the near future, use of electric cars will increase dramatically. **Electric car batteries** contain a significant amount of graphite.

For example:




Vehicle	Graphite use (kgs)
Chevy Volt	~15
Nissan Leaf	~45
Tesla Roadster	~90




15g

The amount of graphite in a smartphone battery



3 MILLION+

The number of electric vehicles expected to be in use by 2017



FUEL CELLS

Fuel Cells have the potential to use as much graphite as all other uses.*

Proton Exchange Membrane technology requires large amounts of graphite, and is the most likely technology to be developed for use in light vehicles, buildings, and smaller applications.†

*US Geological Survey
†US Department of Energy

GRAPHITE'S FUTURE



GRAPHITE IS A CRITICAL COMPONENT OF LITHIUM ION BATTERIES AND CANNOT BE ECONOMICALLY SUBSTITUTED.

VIRUTALLY ALL COMMERCIAL LI-ION BATTERIES USE GRAPHITE

UP TO 15X MORE GRAPHITE THAN LITHIUM IS NEEDED TO MAKE EACH BATTERY:

THE RATIO DEPENDS ON THE CATHODE MATERIAL

GRAPHITE 8:1 NCA
[LITHIUM NICKEL/COBALT /ALUMINIUM]

GRAPHITE 13:1 LFP
[LITHIUM IRON PHOSPHATE]

GRAPHITE 15:1 LMO
[LITHIUM MANGANESE OXIDE]

DEMAND DRIVERS FOR LI-ION BATTERIES

A ELECTRIC & HYBRID VEHICLES

AMOUNT OF GRAPHITE IN BATTERY:

TESLA ROADSTER	110 KG
NISSAN LEAF	53 KG
CHEVY VOLT	28 KG

4 000 000 SALES

157 000 SALES (2004)

735 000 SALES (2010)

2004 2010 2020 (proj.)

HEV
* HYBRID ELECTRIC VEHICLE
USES BATTERY POWER TO BOOST EFFICIENCY OF ENGINE

PHEV
* PLUGIN HYBRID ELECTRIC VEHICLE
USES BATTERY POWER OR INTERNAL COMBUSTION ENGINE

BEV
* BATTERY ELECTRIC VEHICLE
USES ONLY BATTERY POWER

GRAPHITE'S FUTURE



THE LITHIUM-ION BATTERY: A POTENTIAL GROWTH DRIVER FOR NATURAL GRAPHITE

IN CONCLUSION

GLOBAL DEMAND FOR LITHIUM-ION BATTERIES
US \$ IN MILLIONS

Year	Global Demand (US \$ in Millions)
1995	~0
2000	~2,000
2005	~5,000
2010	~8,000
2015	~15,000
2020	~55,000

- 1**

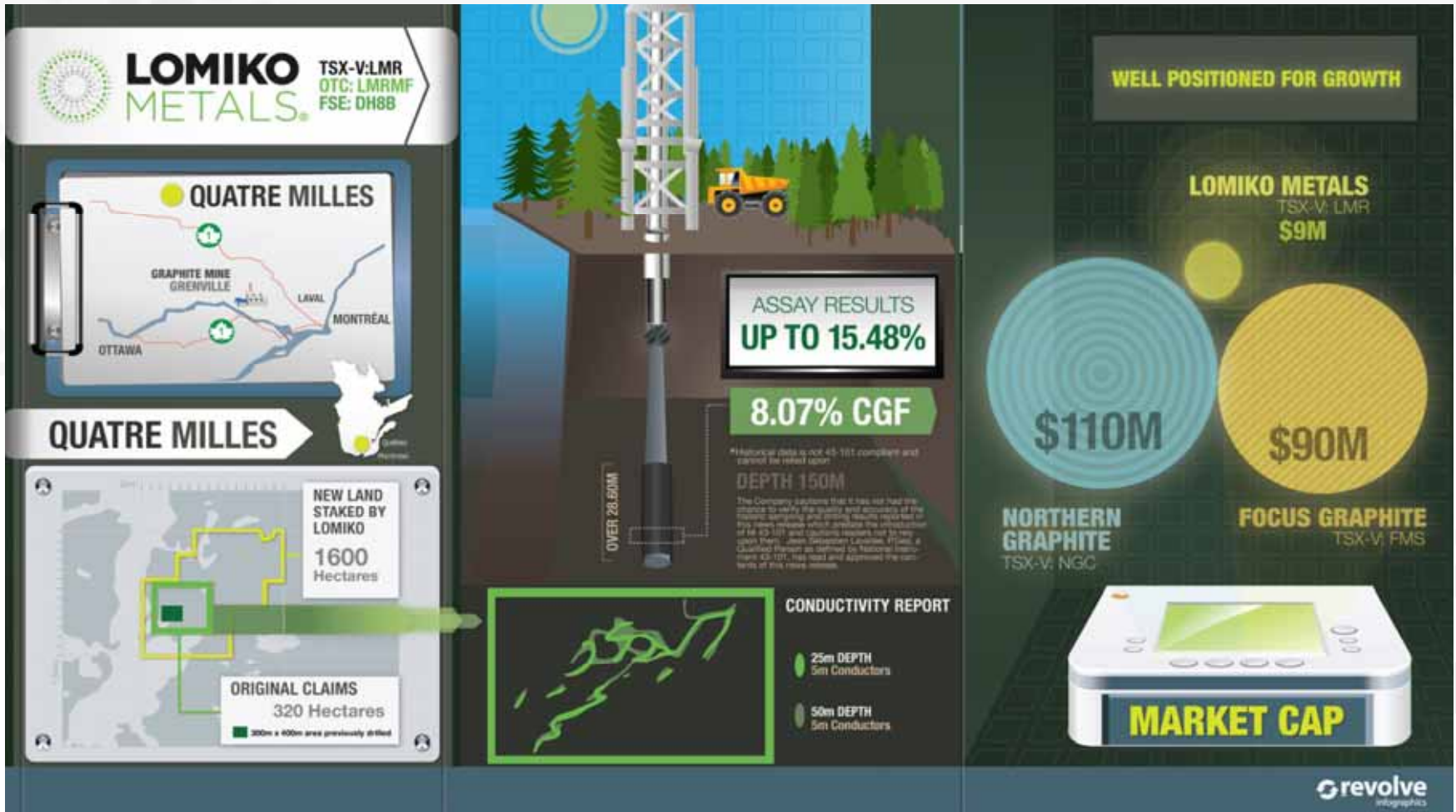
THE WORLD IS BECOMING MORE ENERGY EFFICIENT, MOBILE, AND GREEN.
- 2**

LITHIUM-ION BATTERIES HAVE THE HIGHEST ENERGY DENSITY AND WILL FUEL OUR ELECTRIC CARS, SMART POWER GRIDS, AND MOBILE DEVICES.
- 3**

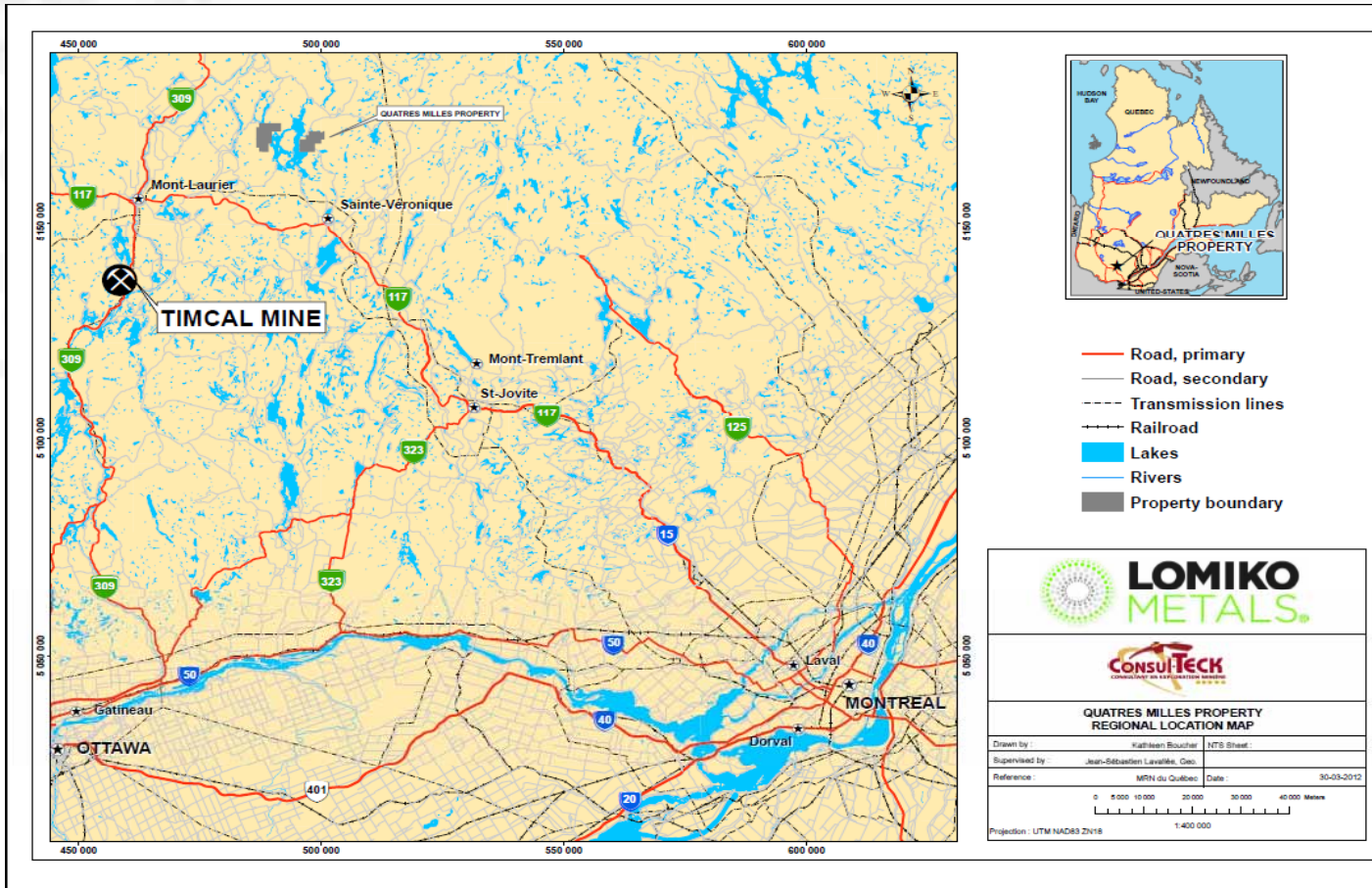
GRAPHITE IS A KEY COMPONENT OF LI-ION BATTERIES. NATURAL GRAPHITE IS CHEAPER TO USE THAN LITHIUM TITANATE AND SYNTHETIC GRAPHITE.
- 4**

LI-IONS HAVE DROPPED IN COST ALMOST BY HALF SINCE 2008.

QUATRE MILLES PROPERTY



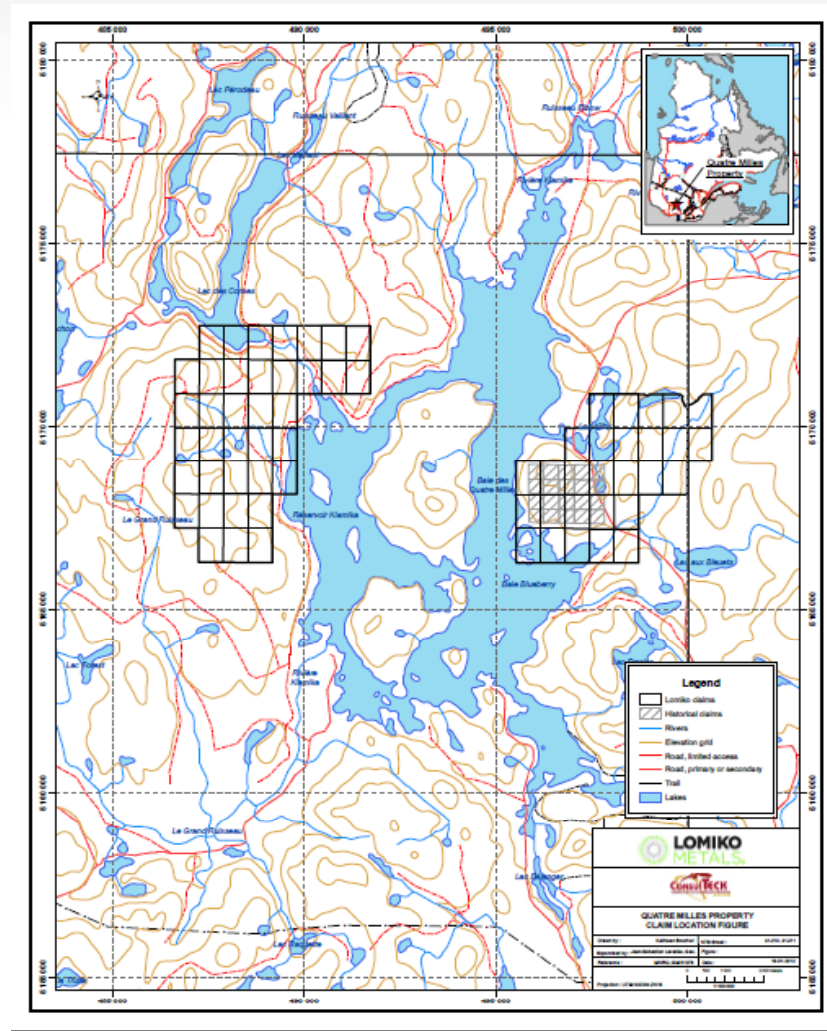
QUATRE MILLES PROPERTY



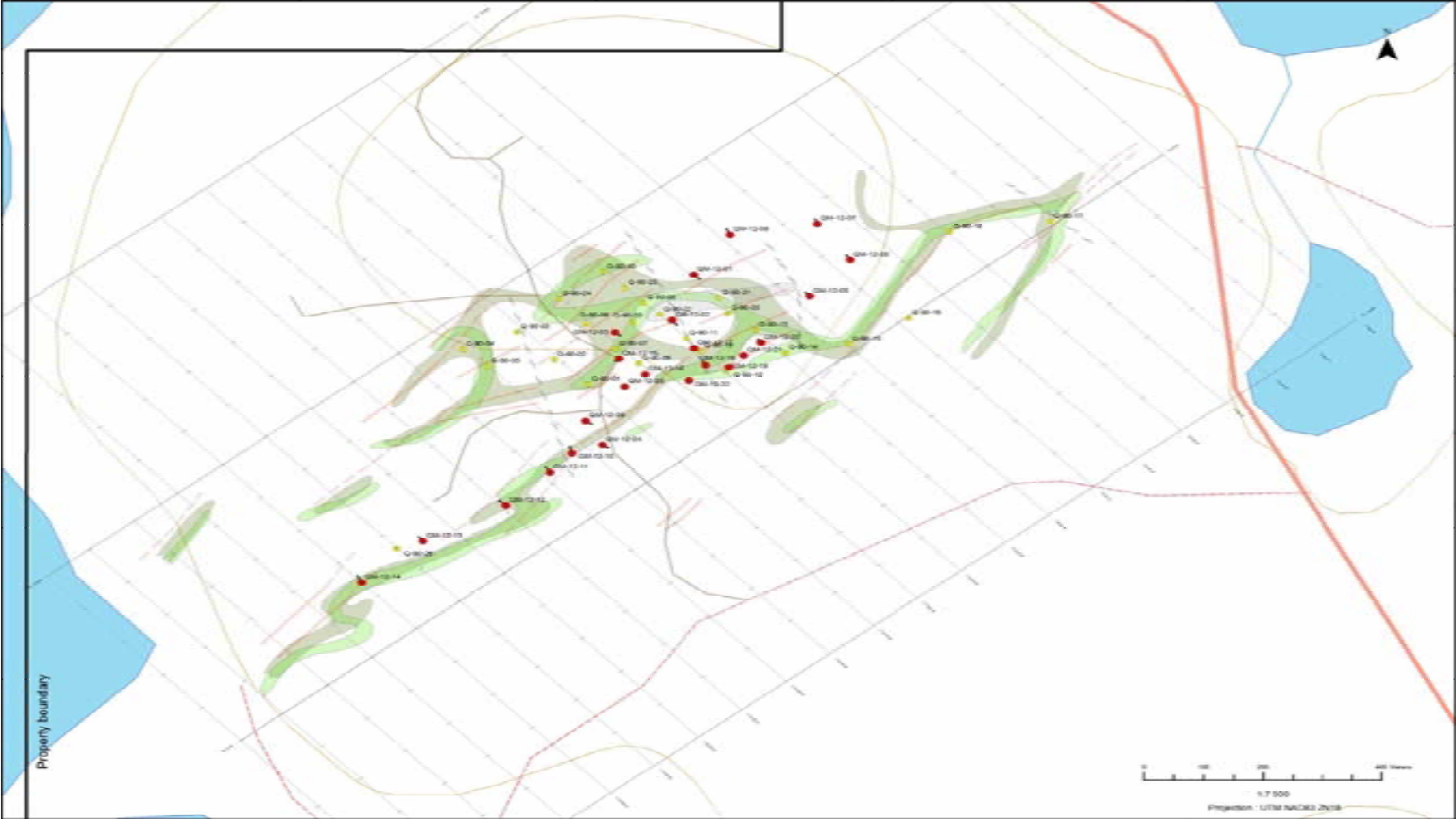
QUATRE MILLES PROPERTY



- 3,780 Ha Property
- 400 X 700 meter area drilled
- Road to the Property Built
- 175 km from Port of Montreal
- 70 km from Timcal Graphite Mine - 25MT, including 5.2MT open pit at 7.42% Cgf
- 23 new drill holes completed
- Near Surface Mineralization
- Open Pit, Large Scale Target



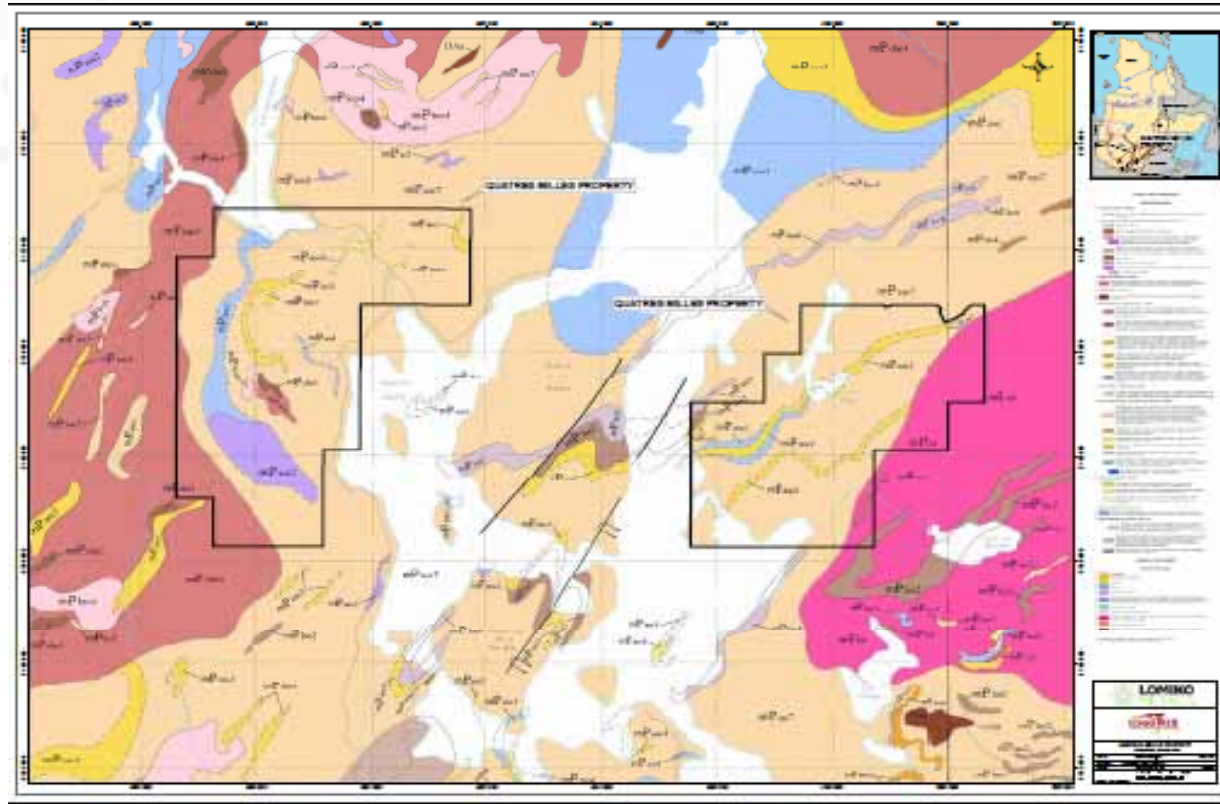
QUATRE MILLES EAST PROPERTY – DRILL MAP



QUATRE MILLES WEST PROPERTY



Quatre Milles West is located 4 km away from Quatre Milles East and has similar geology making it an excellent target



QUATRE MILLES PROPERTY HIGHLIGHTED DRILL RESULTS



QM 12-04 5.00 m to 75.00 m **70.00 meters of 2.17 Cg%**
including 12.50 meters of 4.58 Cg%

QM 12-03 3.50 m to 54.62 m **51.12 meters of 1.48 Cg%**

QM 12-06 40.00 m to 71.50 m **31.50 meters of 1.94 Cg%**

QM 12-10 4.50 m to 47.42 m **42.92 meters of 2.47 Cg%**
including 5.46 meters of 8.02 Cg%

QM 12-16 31.48 m to 51.00 **19.52 meters of 6.23 Cg%**

QM 12-17 5.20 m to 37.73 m **32.53 meters of 2.89 Cg%**

QM 12-19 2.00 m to 43.30 m **41.30 meters of 2.73 Cg%**

QM 12-20 4.30 m to 44.75 m **40.45 meters of 2.83 Cg%**
including 3.45 meters of 10.01 Cg%

QM 12-21 1.35 m to 39.50 m **38.15 meters of 3.43 Cg%**
including 4.77 meters of 10.80 Cg%

QM 12-22 11.20m to 51.00 m **39.80 meters of 3.71 Cg%**
including 9.90 meters of 8.81 Cg%

QM 12-23 6.90 m to 50.10 m **43.20 meters of 3.71 Cg%**

Drill hole intervals reported herein are not true widths but reported along core.

Drill hole intervals are weight-averaged based on the sample width.

No internal cut-off grades were used in the reported intervals.

QUATRE MILLES PROPERTY GRAPHITE PURITY RESULTS



Composite Number	US Mesh Sieve Size	Flake Distribution (%)	Purity
1	>50 mesh	12.28	92.16
	80-50 mesh	17.42	92.86
	100-80 mesh	5.88	84.85
	200-100 mesh	36.27	87.39
2	>50 mesh	15.54	95.19
	80-50 mesh	17.14	100.00
	100-80 mesh	5.68	100.00
	200-100 mesh	31.22	100.00
3	>50 mesh	24.21	93.63
	80-50 mesh	21.99	98.35
	100-80 mesh	6.91	100.00
	200-100 mesh	29.08	97.55

QUATRE MILLES PROPERTY GRAPHITE PURITY RESULTS



Composite Number	US Mesh Sieve Size	Flake Distribution (%)	Purity
4	>50 mesh	19.03	97.30
	80-50 mesh	18.3	100.00
	100-80 mesh	7.18	98.75
	200-100 mesh	28.25	98.70
5	>50 mesh	32.02	98.28
	80-50 mesh	17.73	100.00
	100-80 mesh	10.69	97.14
	200-100 mesh	25.64	98.36
6	>50 mesh	14.47	98.40
	80-50 mesh	16.81	100.00
	100-80 mesh	5.11	96.30
	200-100 mesh	30.23	99.30
7	>50 mesh	20.05	98.94
	80-50 mesh	21.55	98.88
	100-80 mesh	5.18	100.00
	200-100 mesh	31.3	100.00



Graphene Laboratories: Partnership with Summary Lomiko Metals

- Graphene Labs history, business structure
- Customer List
- Projects
- Proposed Action Plan
- Technological Issues
- Competitive Analysis
- Exit Strategy

GRAPHENE LABS – THEIR CUSTOMERS



Academia: Harvard, Princeton, MIT, Columbia, Yale, Stanford, NUS, Cambridge, Oxford, Caltech, Berkeley, Max-Planck, Delft, Imperial College, U of Tokyo, NAC of China, U of Chicago, Oxford, U. of Barcelona, SKKU, NTU, BNL, LBNL, Naval Academy, U of Maryland, Rutgers, UCLA, UCSD, Purdue, Vanderbilt, U of Seoul, Moscow State U, Oak Ridge Nat. Lab, U of Toronto. McGill U.. NIST

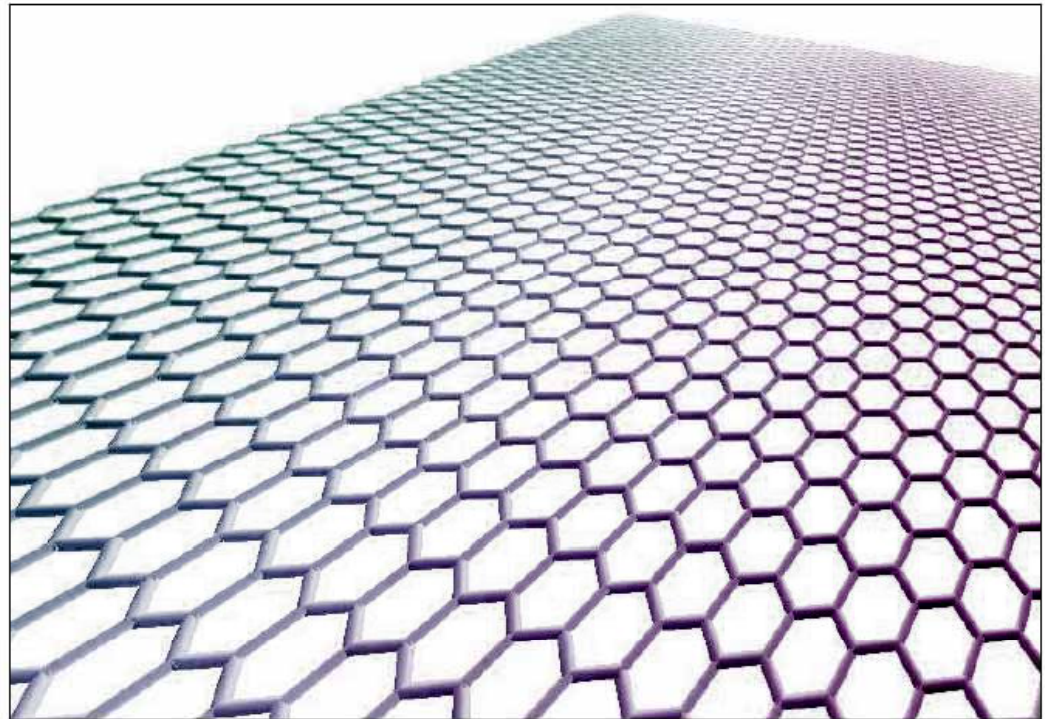
Industry: Ford, Toyota, Honda, Xerox, NASA (**samples were sent to space**), IBM, Corning, Nokia, HP, LG, Sony, Samsung, ASML Philips, US Army, Army of Australia, US Navy, Applied Materials, Aerospace Corp.

To name a few...

GRAPHENE – WHAT IS IT?



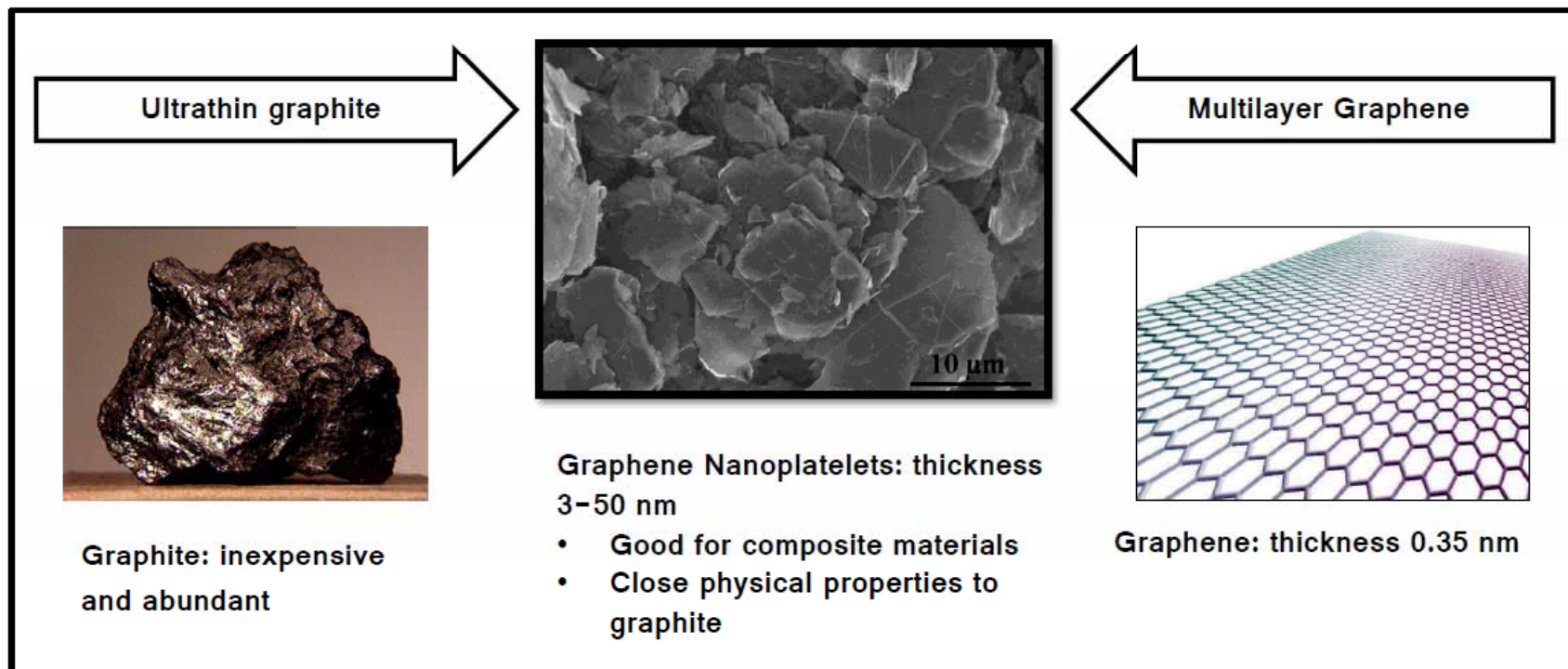
- Graphene is a single atomic layer of graphite in a hexagonal lattice
- It is known for its high conductivity, strength, elasticity, and transparency, often called a “miracle material”.



HOW LOMIKO WILL ACCESS THE GRAPHENE MARKET



Making Graphene: Graphene Nanoplatelets



LOMIKO SIGNS EXCLUSIVE DEAL TO FUND FOR \$ 2 MIL



Competitive Advantage: Graphene Labs and Lomiko

- Effective Social Media: more than 5,000 followers
- Frequent Invited Talks during International Forums
- Strong Relationships with Journalists
- Knowledgeable customer support
- Frequent exhibitors at Trade Shows

- A team of internationally recognized experts
- Established brand with thousands of customers
- Excellent Market traction
- Fully operational R&D and shipping facility in NY
- Connections in academia and industry

UNIQUE OPPORTUNITY



Perfect timing is now

- Accelerating awareness of graphene to individual and institutional investors
- Investors are eager to invest in a **“PURE PLAY” Graphene Stock**
- Billions of dollars will be spent on graphene within next 10 years
- **MUST be aggressive** to capture a large share of the market
- **IPO:** Create a publicly traded entity on NASDAQ, OTC, TSX-V or PINK.
- **Acquisition:** Big Graphite players: **Graphit Kropfmühl AG, Asbury, SGL Group**
- **Acquisition:** End users interested in full control of the supply chain

VINES LAKE PROPERTY – CASSIAR, B.C.



LOMIKO METALS. Lomiko Completes Phase I Exploration at Gold Property
Phase II Including Drilling to Commence in August

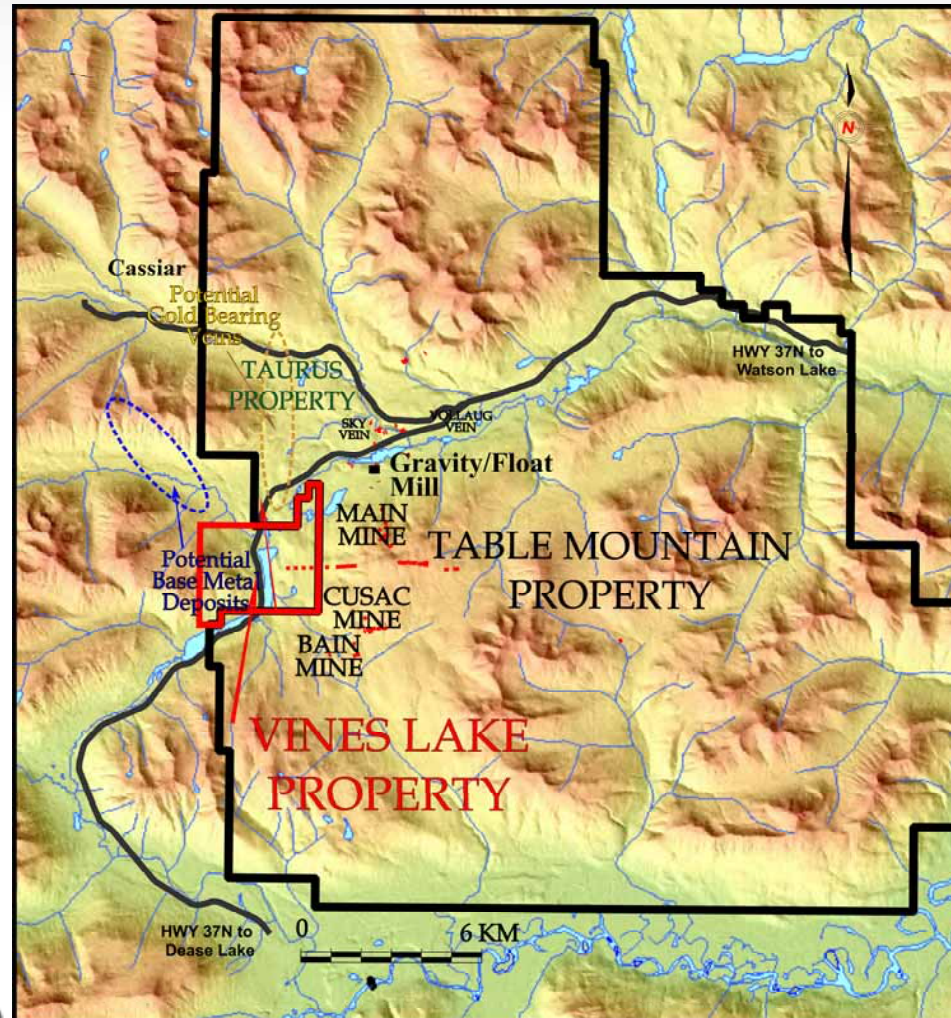
VINES LAKE PROPERTY
1,169 Ha, Cassiar Gold District

Taurus Property
Hwy 37N
Table Mountain Gold Mine
Mt. Lomiko
Vines Lake Property
British Columbia

Phase I
Known Drill Targets
Based on aeromagnetic survey results

Phase I
Over 1,350 New Soil Samples
Soil geochemistry survey grid covers a total of 74.7 line kilometers

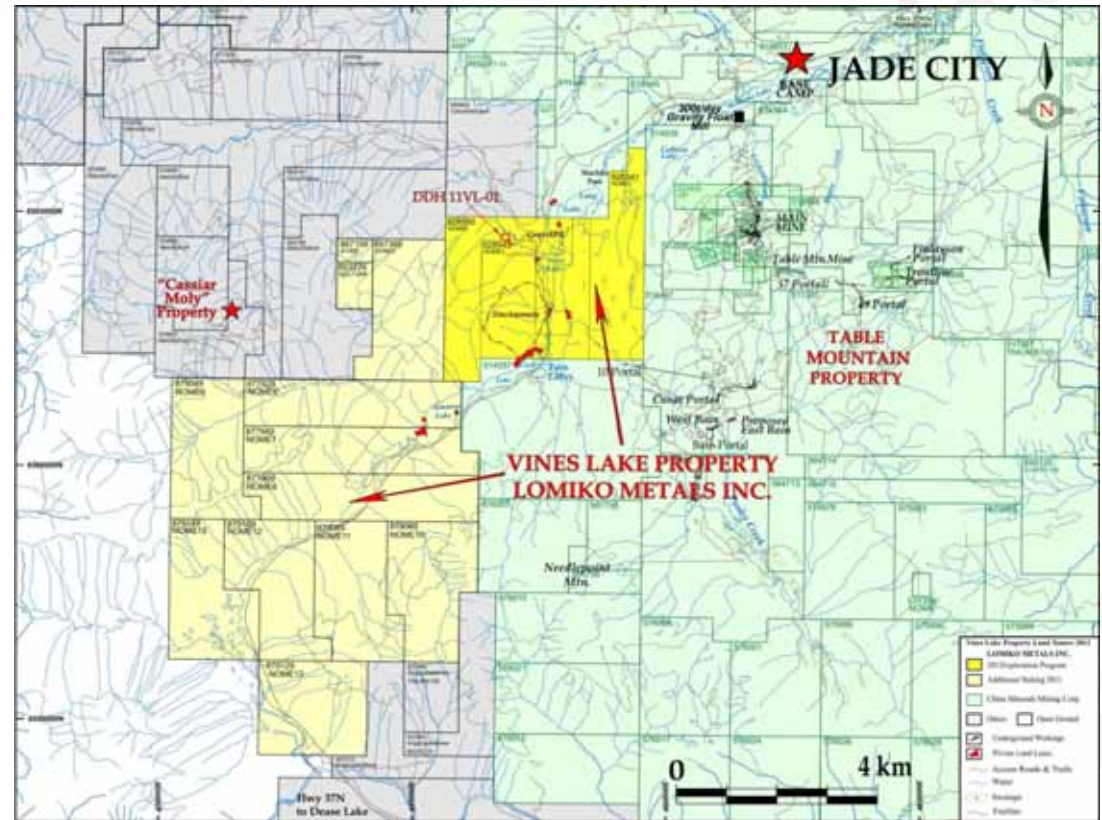
VINES LAKE PROPERTY – CASSIAR, B.C.



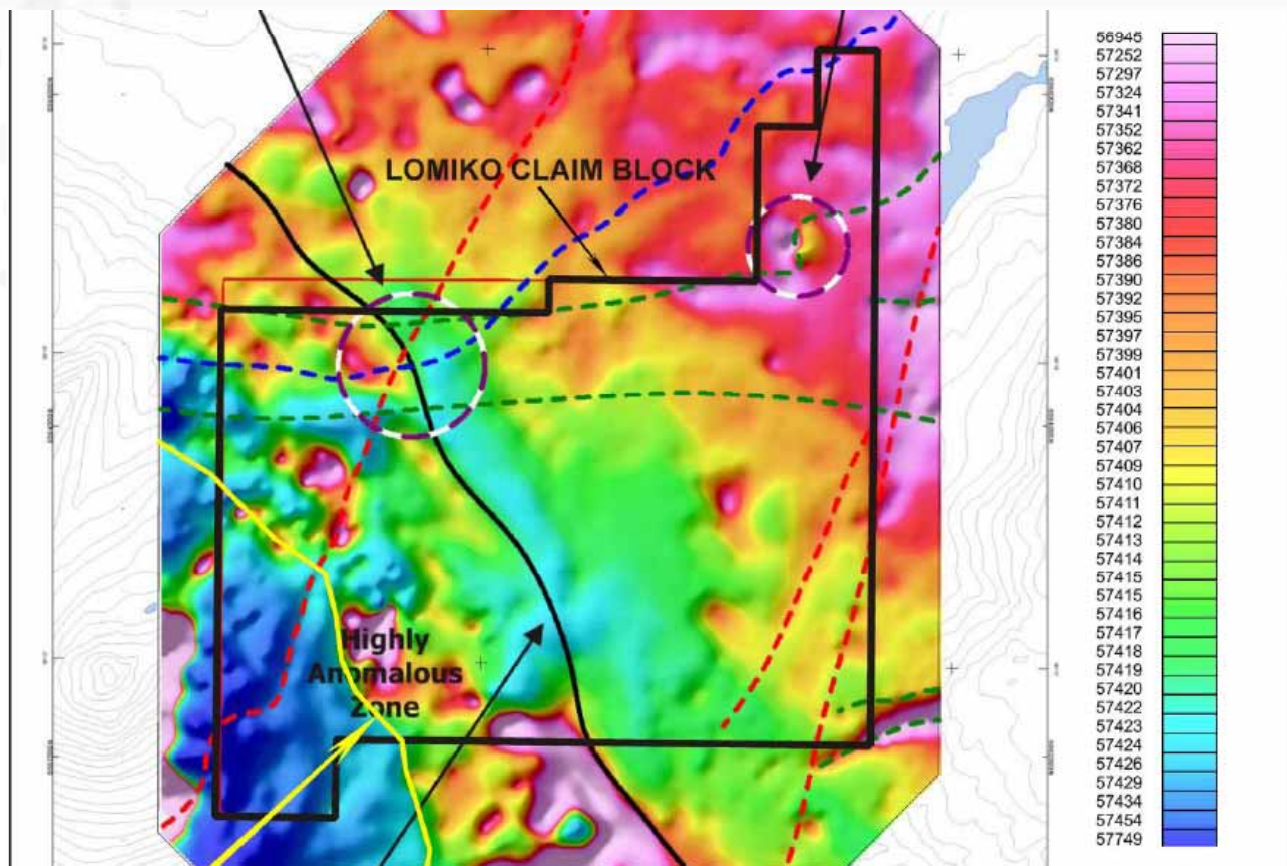
VINES LAKE PROPERTY GOLD HISTORY



- Geological contact located on the property corresponds to east-west trending airborne magnetic anomaly
- Airborne geophysical survey identifies magnetic anomalies for drill targets
- 150 years of placer mining activities in region
- Gold and Silver anomalies discovered adjacent to Table Mountain Gold Mine



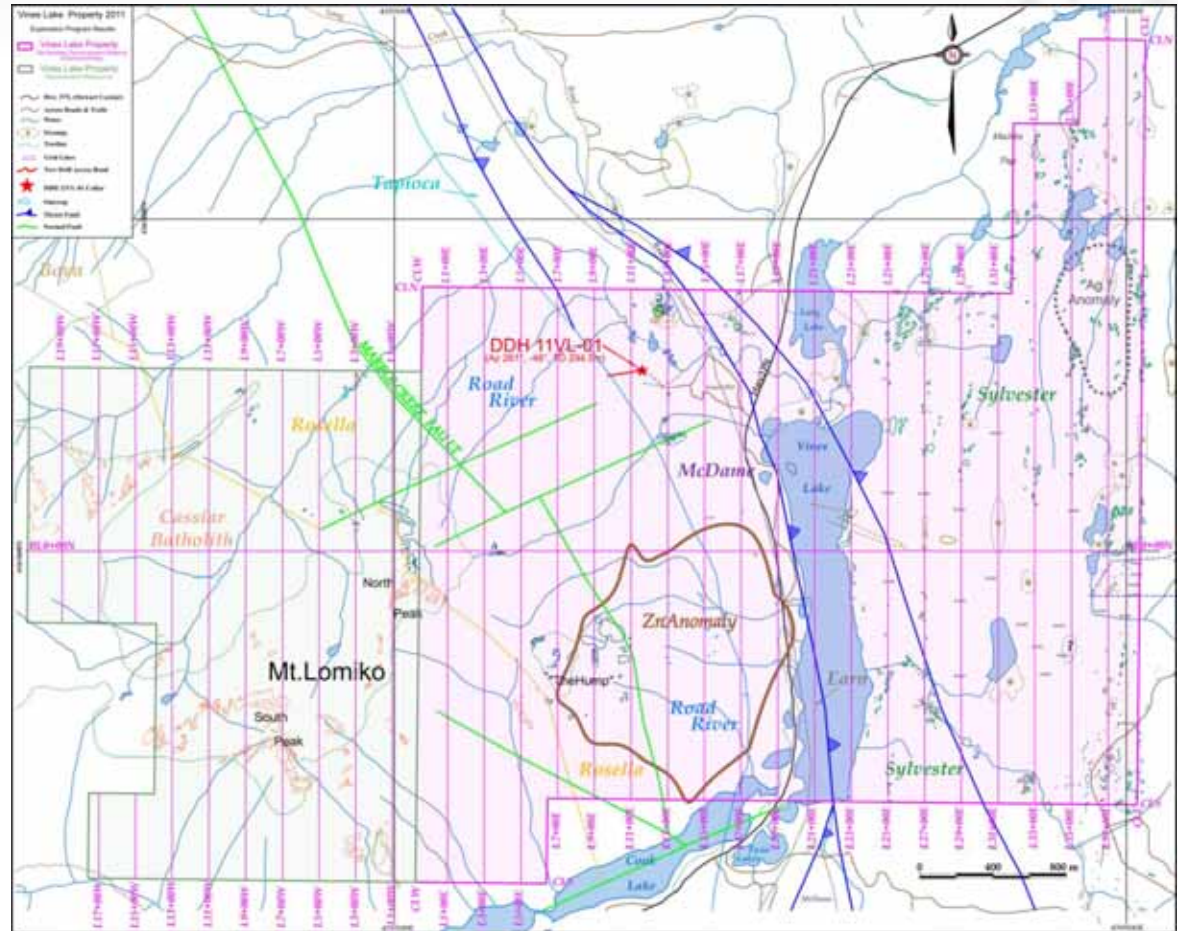
VINES LAKE PROPERTY – MAGNETIC ANOMALIES



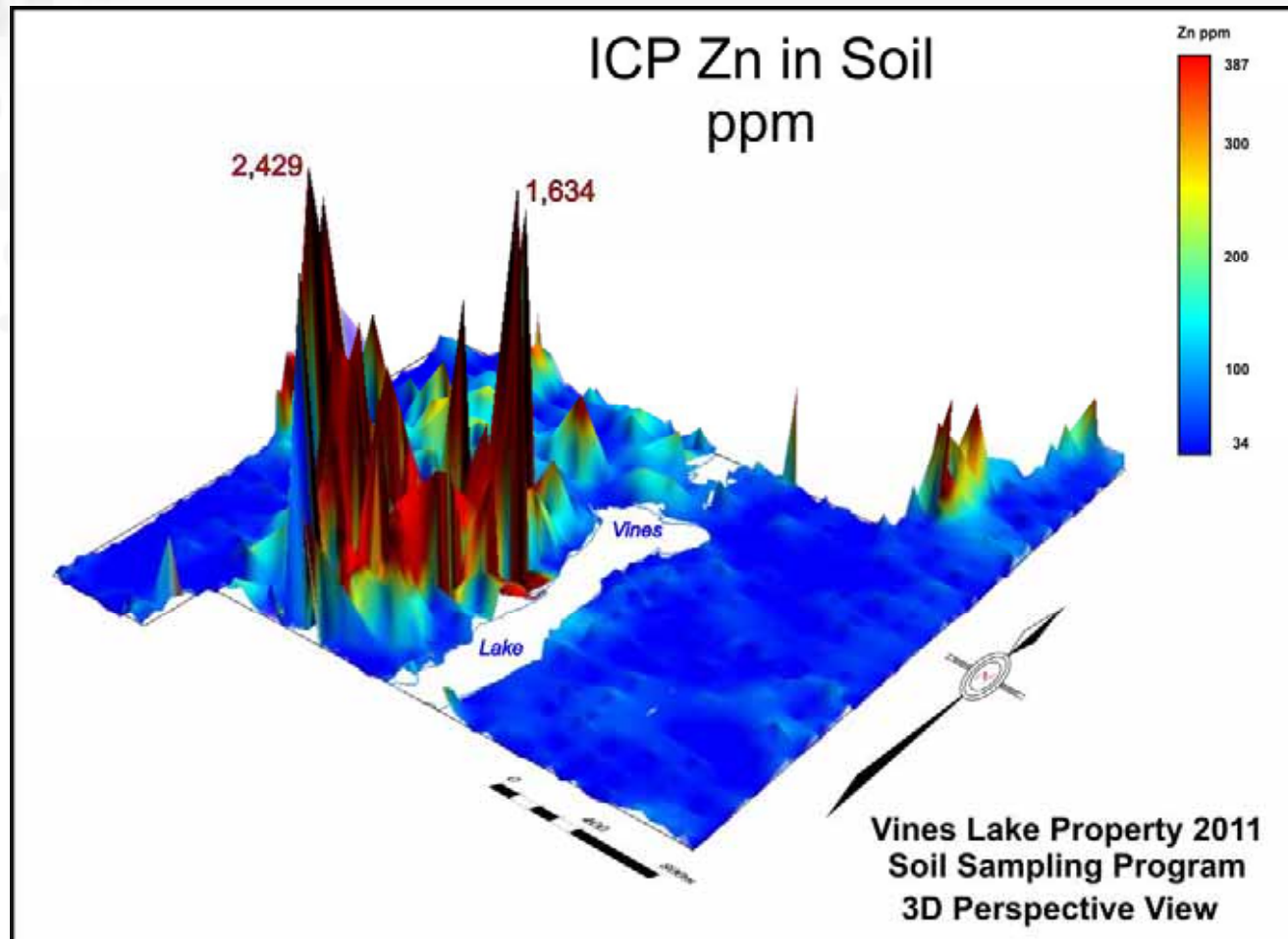
VINES LAKE - ZINC 122 HA ZINC DISCOVERY



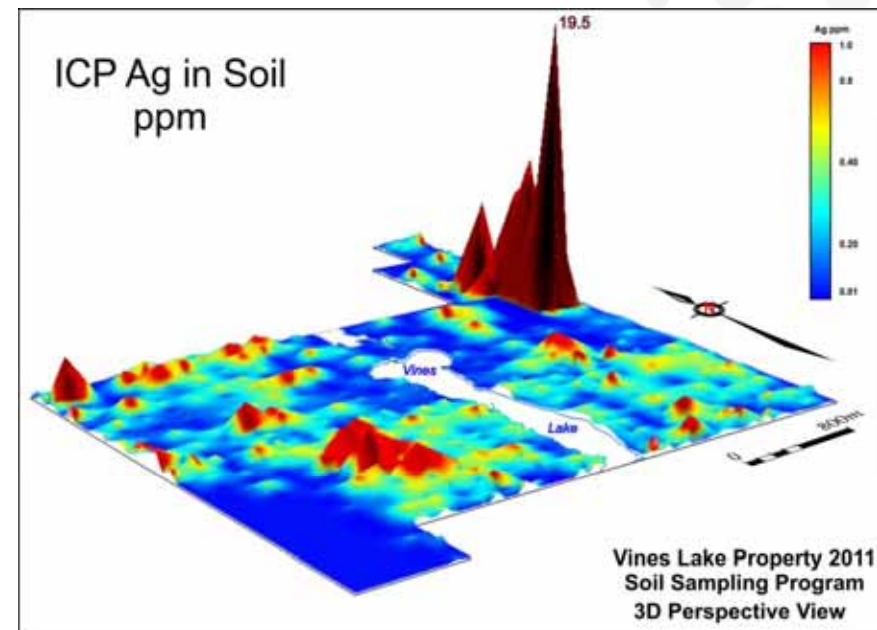
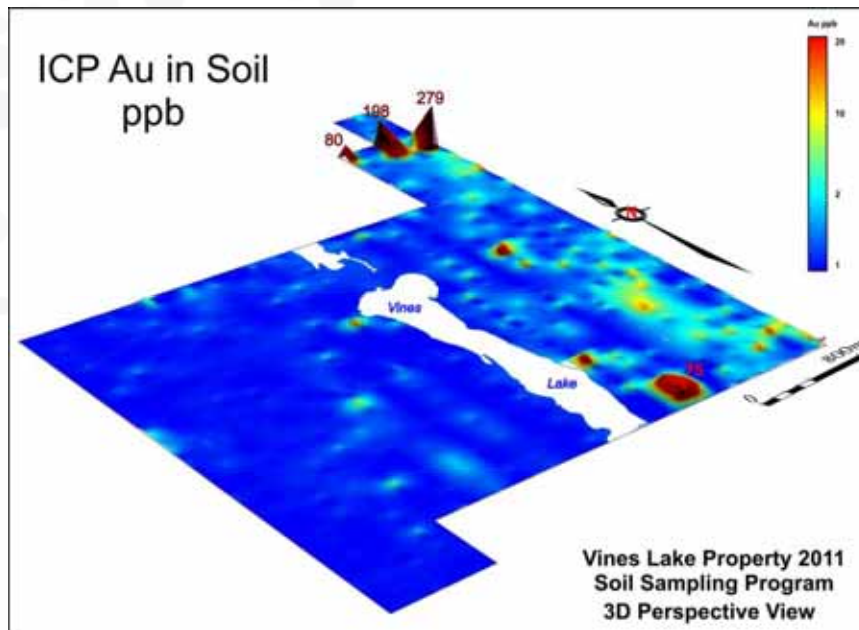
- 5,400 Ha covers highly favorable geology for high-grade Gold and Base Metals
- New Large Zinc Discovery
- Vastly unexplored to date
- Year round access Hwy 37N transects property
- 2012 Exploration Program focused on mapping and soil samples



VINES LAKE PROPERTY - ZINC



VINES LAKE PROPERTY – AU & AG



SHARE STRUCTURE



Shares issued: 66,358,445

Market Capital: \$ 5 mil

Working Capital: \$ 150,000

2013 Budget : \$ 1,500,000

Insiders: 30%

MANAGEMENT TEAM



A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of \$1 million to \$50 million. Mr. Gill also is the CEO of Epic Mining Corp.

Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over \$5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.



DIRECTORS



Julius Galik — Director

A business man and a financial advisor with PFSL, Mr. Galik has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and during the past 8 years has been instrumental in the development and financing of various small capitalized companies, both private and public. Between 2006-2007 Mr. Galik served as director of Dorex Minerals Inc. (TSX-V: DOX), and in September 2009 was elected Dorex President and CEO.

Brian Gusko - Director

Brian has significant international business experience at the highest level. He was the CFO of UC Resources Ltd., an emerging producer of silver and gold in Mexico.. Years ago he was a research associate with the U.S. Department of Commerce at an embassy posting. His international experience includes working in Corporate Planning with a Mitsubishi Group company in Tokyo, Product Management at a Vodafone spin-off in the Netherlands, and being Managing Director of Palm South Africa's wireless subsidiary. Mr. Gusko received a Bachelor of Arts in Biology (1990) from Carleton University, and an MBA from the University of Calgary (2003). He currently serves on the Board of Directors of Emergent Waste Solutions, and is an Advisor to the Board of Solegear Bioplastics(a bio-plastic company). Brian is a Partner at Vancouver-based, Sustainable Capital Corporation, a capital markets advisory firm.