LOMIKO METALS®

TSX-V: LMR

LOMIKO.COM

INFO@LOMIKO.COM

GOLD + ELECTRIC MINERALS IN THE AMERICAS

Forward-looking
Statements Advisory

This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward- looking statements are made as of the date of this document and Lomiko Metals Inc.. (hereinafter referred to as the “Company”) do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company’s expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company’s interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual

LOMIKO METALS

LOMIKO'S STRATEGY

Enter Trending Markets

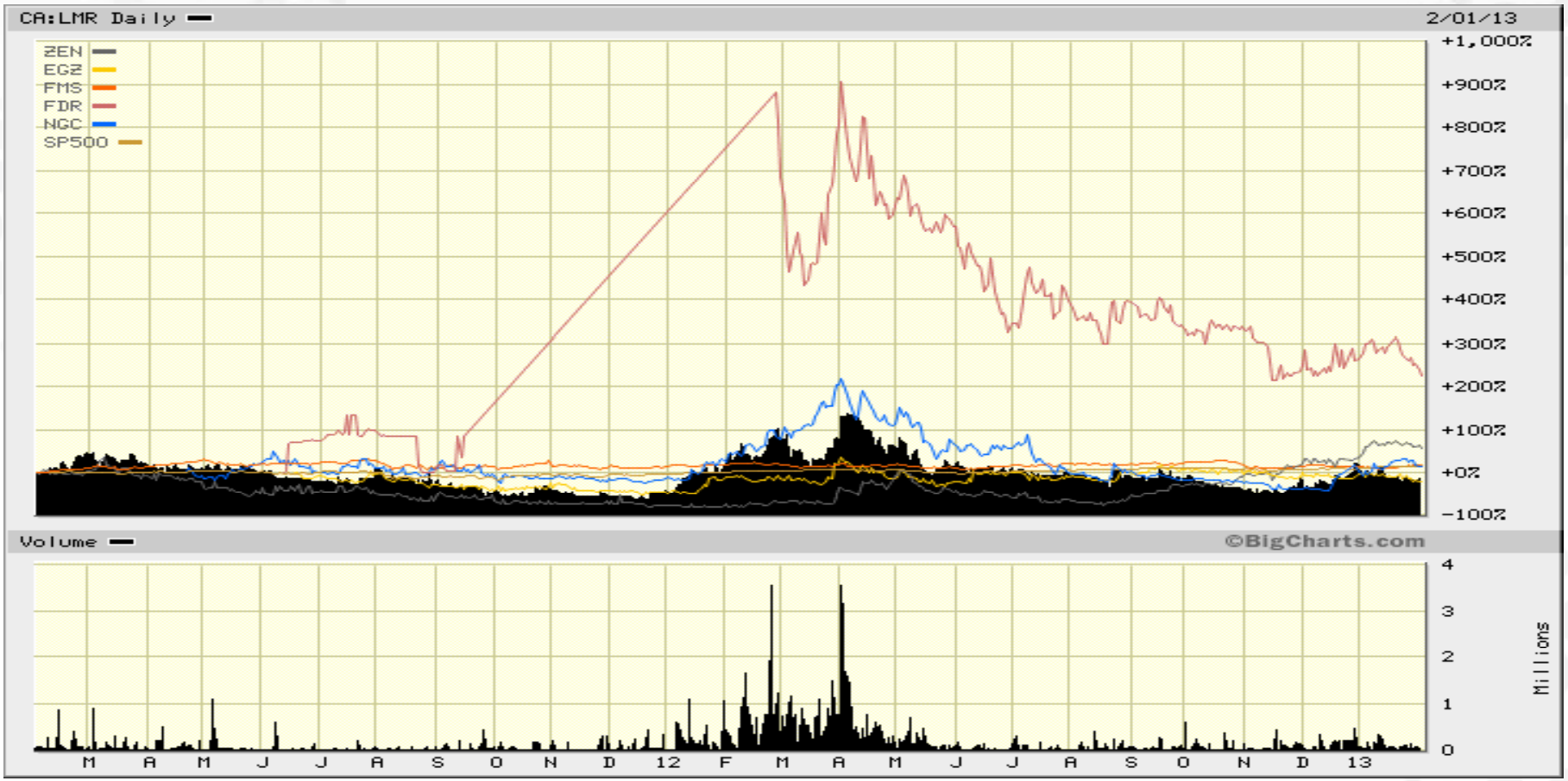
- Gold is a safe haven and has increased five-fold in 10 years
- Global Demand for Electric Minerals such as Graphite, Lithium Cobalt, Tin, Copper, Silver & Rare Earths will increase based on smart phones, electric cars and new technology

Acquire 100% of Good Prospects for Joint Venture with Majors

- Quatre Milles Graphite Property East & West - Quebec (27-March-2012 Technical Report filed)
- Vines Lake Zinc-Gold Property (02-April-2012 Results)

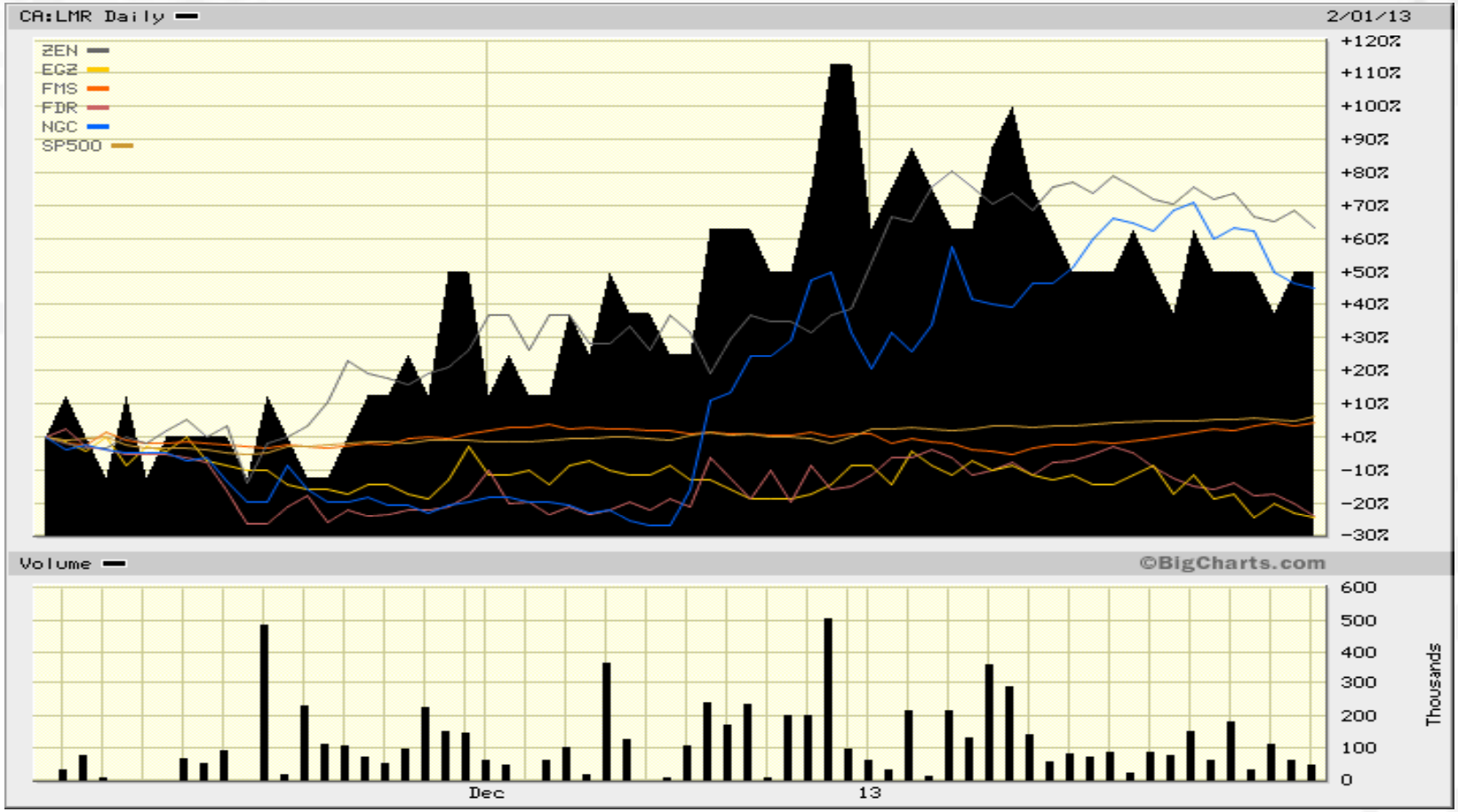
LOMIKO METALS

2 YEAR ROI COMPARISION



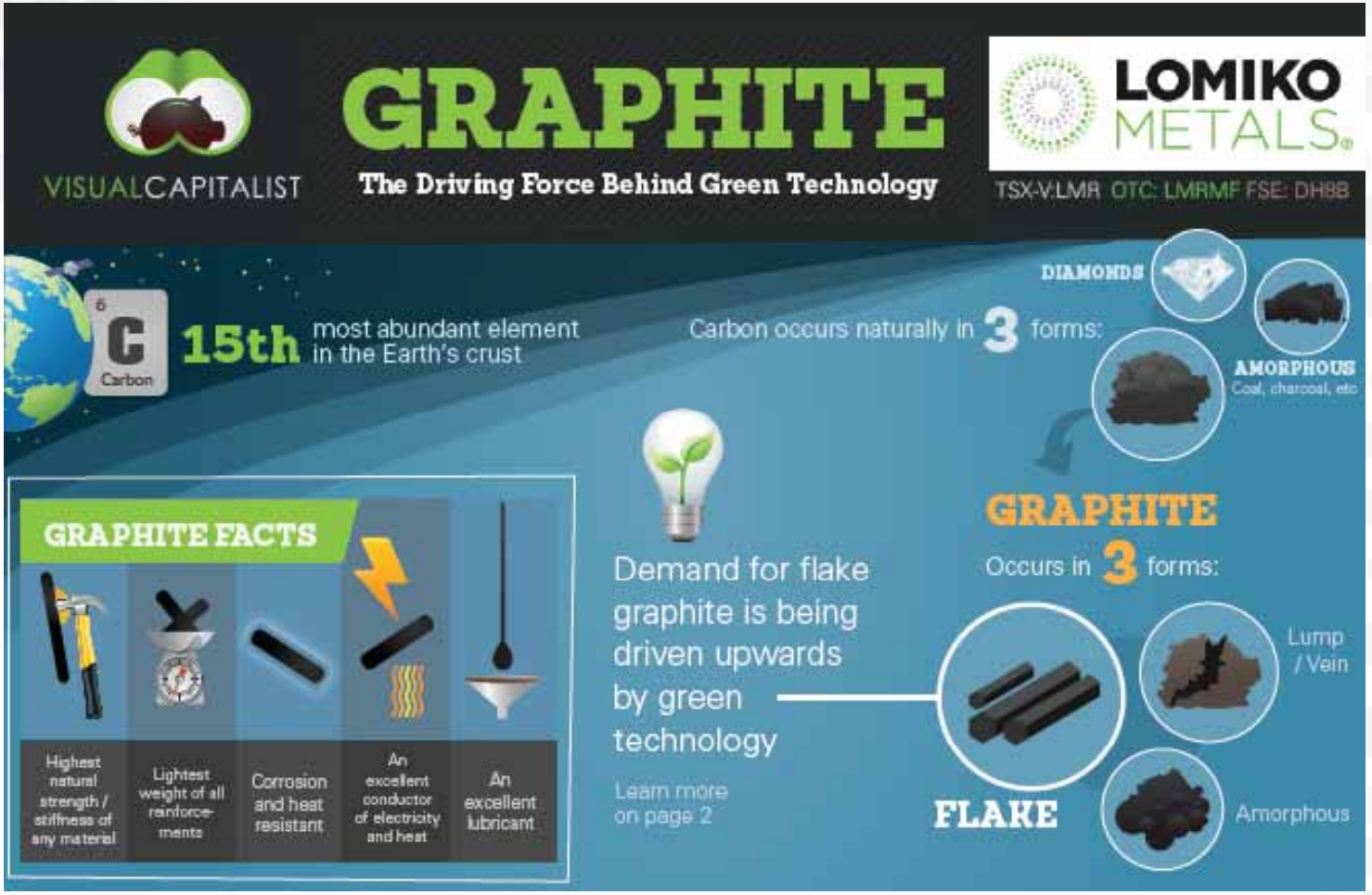
LOMIKO METALS

LMR 3 month Price Chart



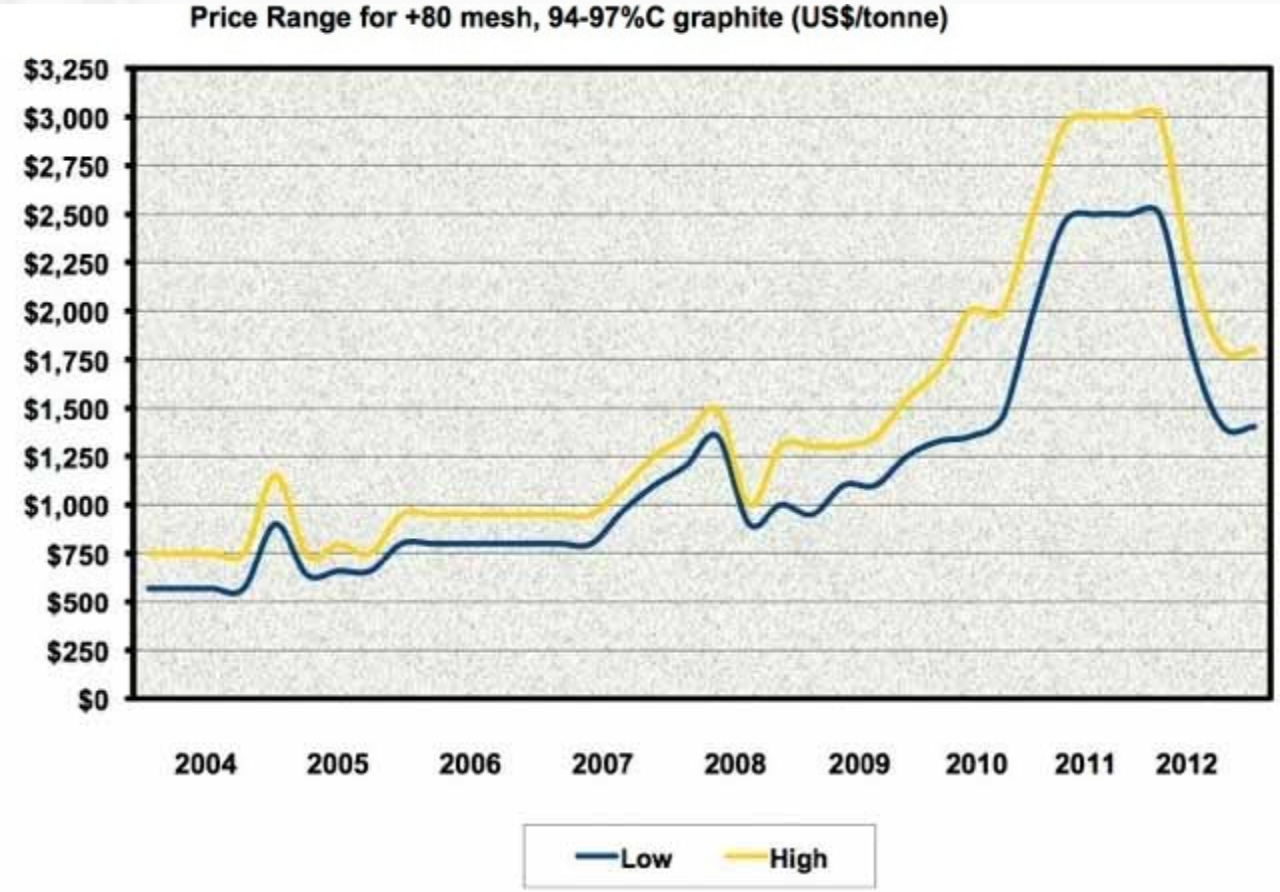
LOMIKO METALS

GRAPHITE FACTS



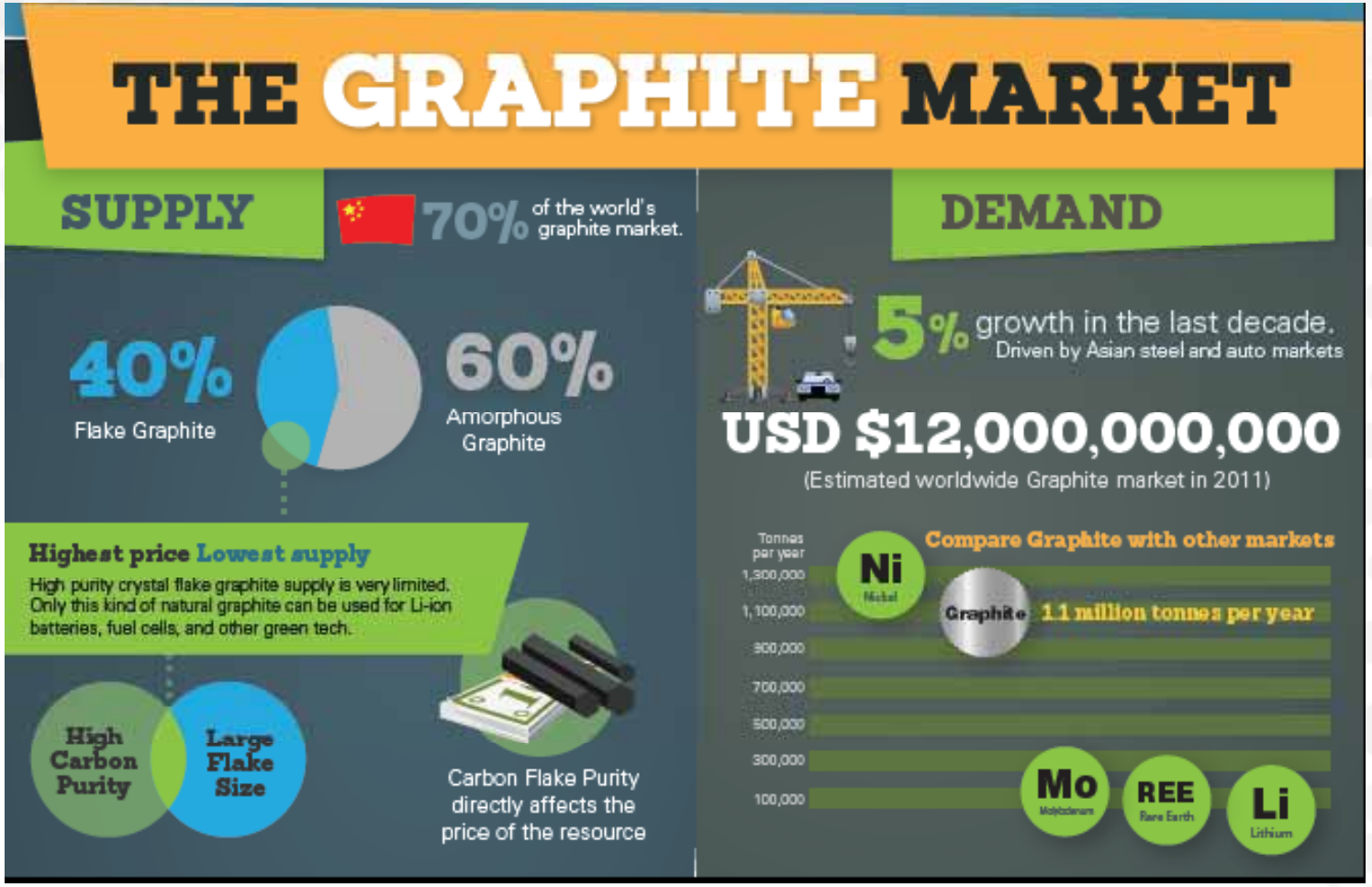
LOMIKO METALS

8 Year Graphite Price



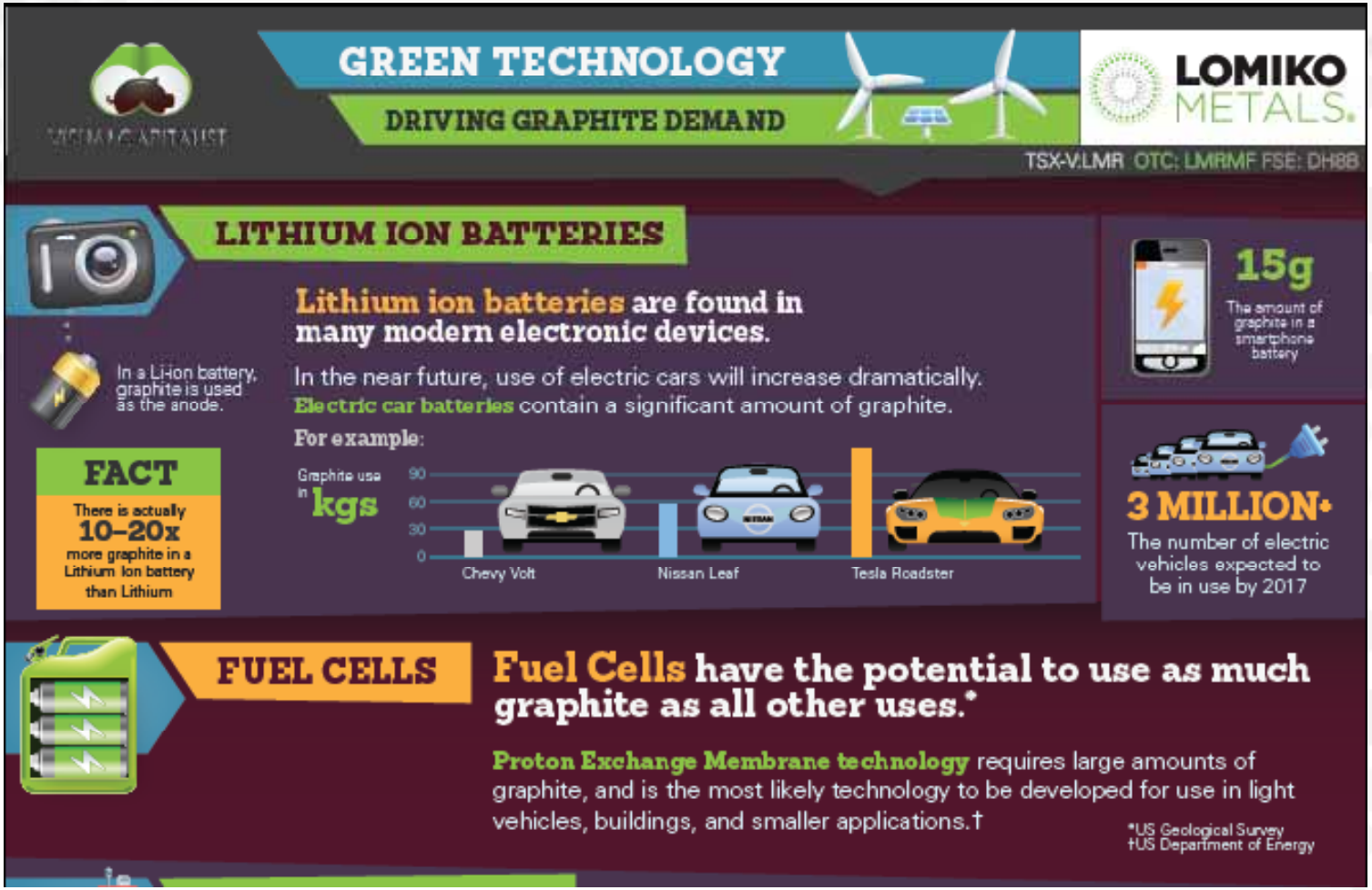
LOMIKO METALS

THE GRAPHITE MARKET



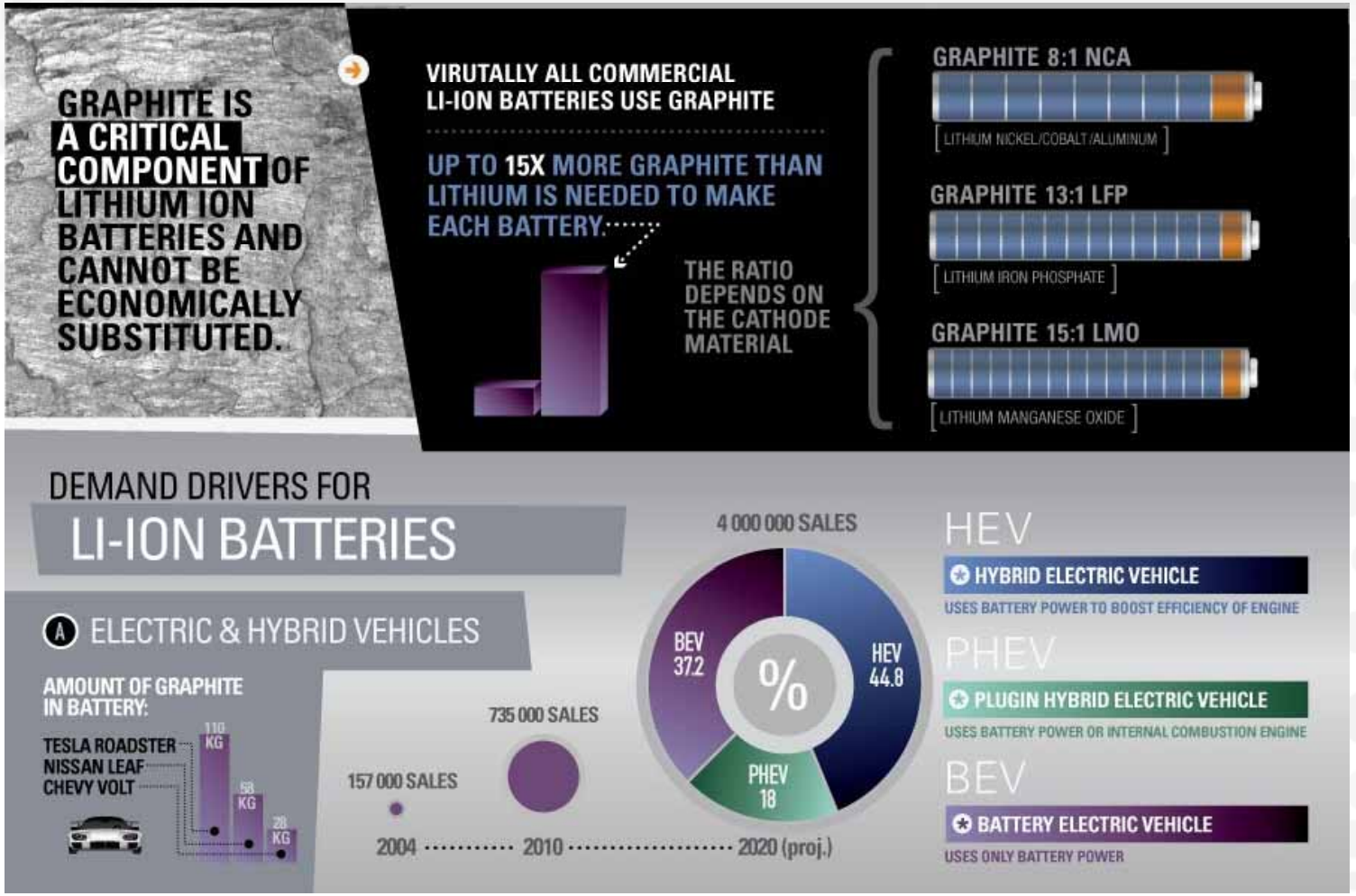
LOMIKO METALS

GRAPHITE'S FUTURE



LOMIKO METALS

GRAPHITE'S FUTURE

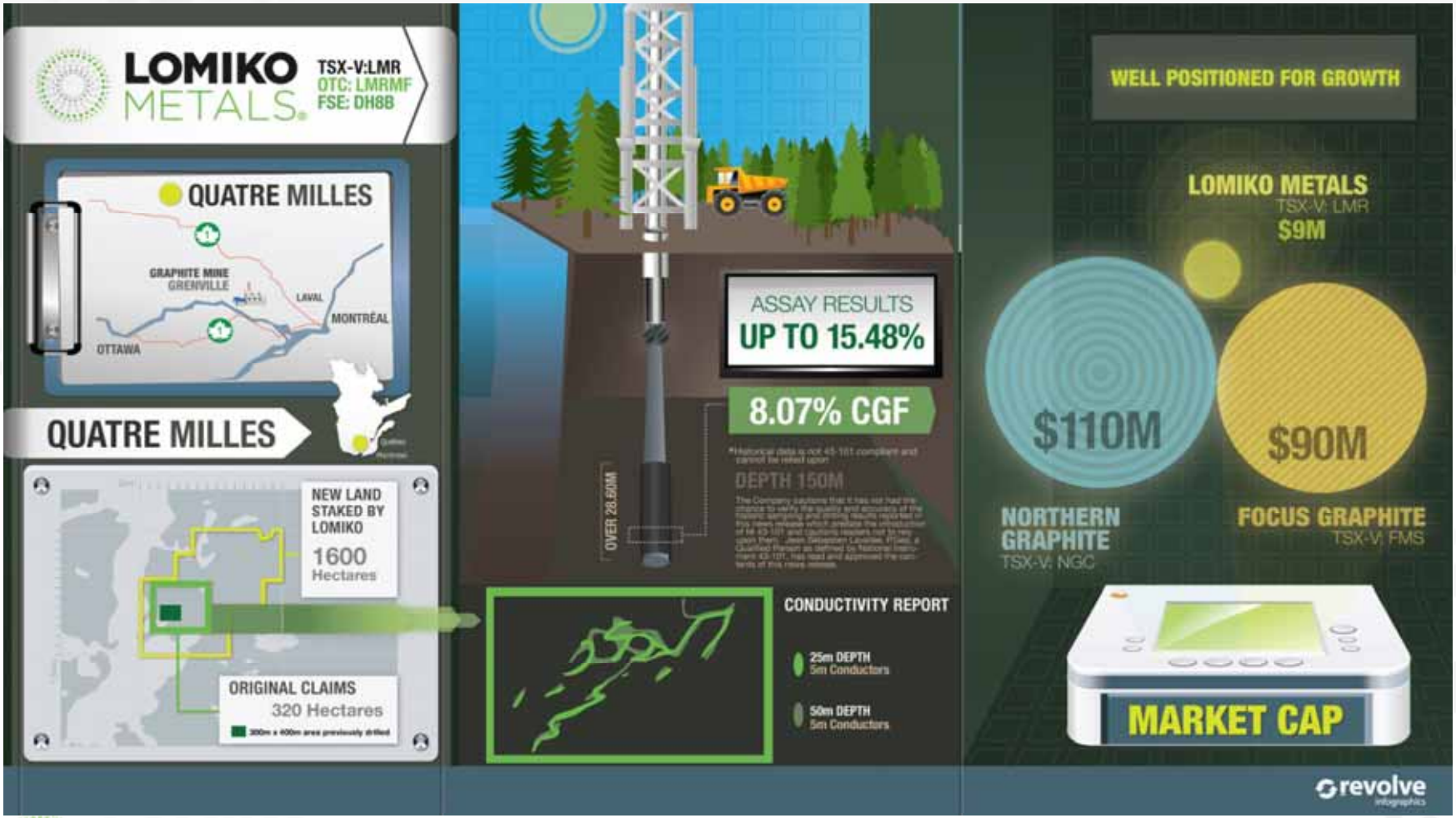


LOMIKO METALS

GRAPHITE'S FUTURE

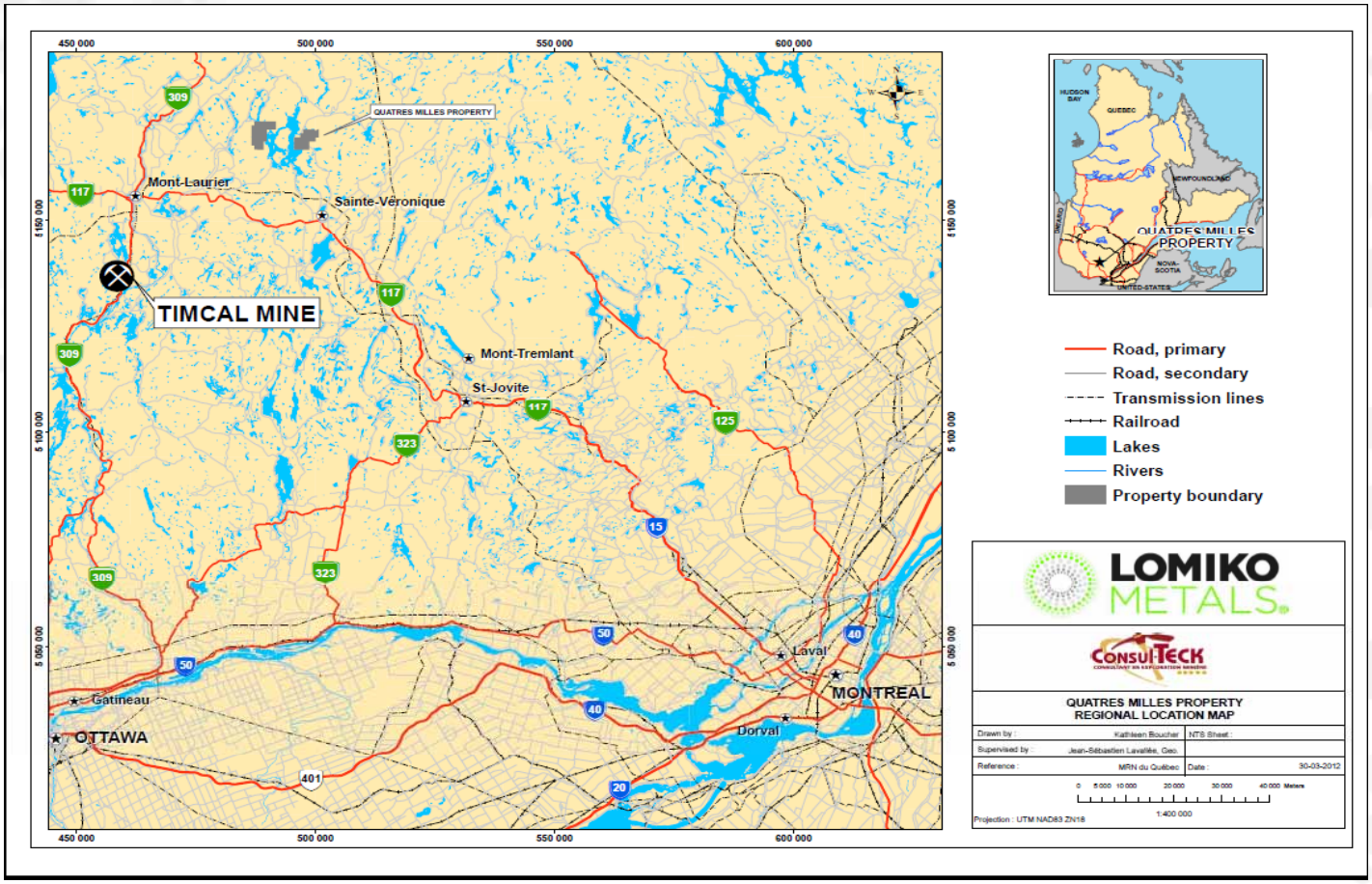
LOMIKO METALS

QUATRE MILLES PROPERTY



LOMIKO METALS

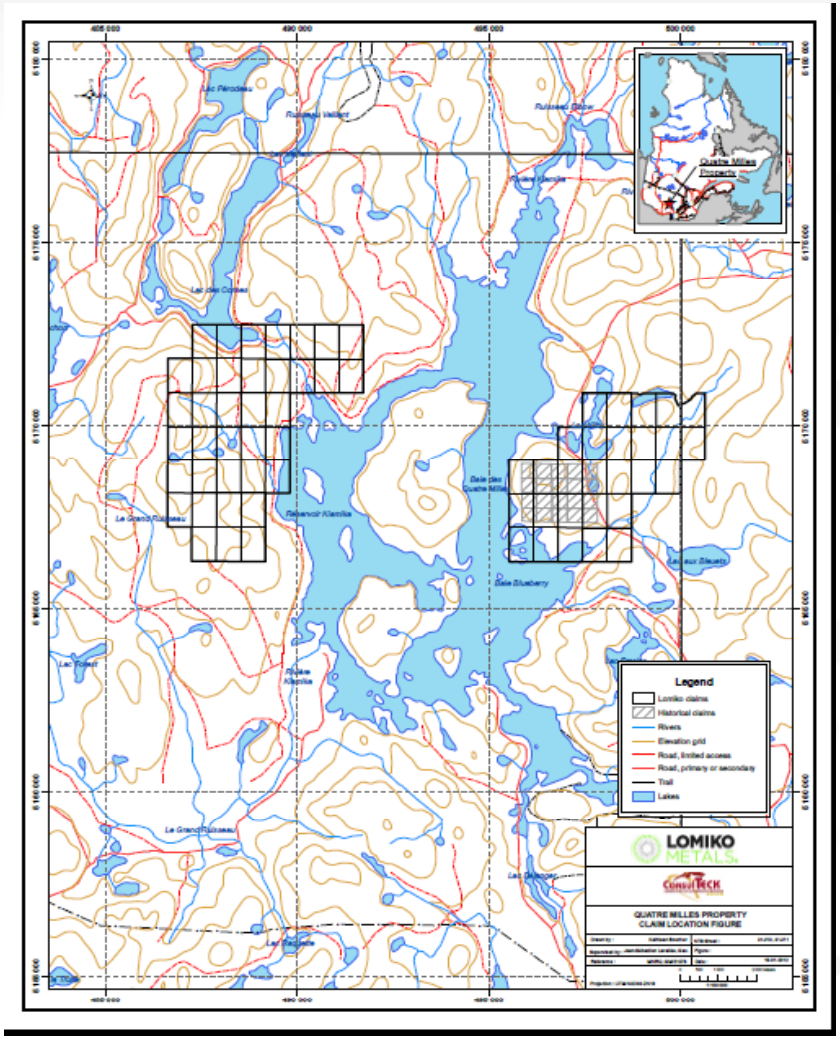
QUATRE MILLES PROPERTY



LOMIKO METALS

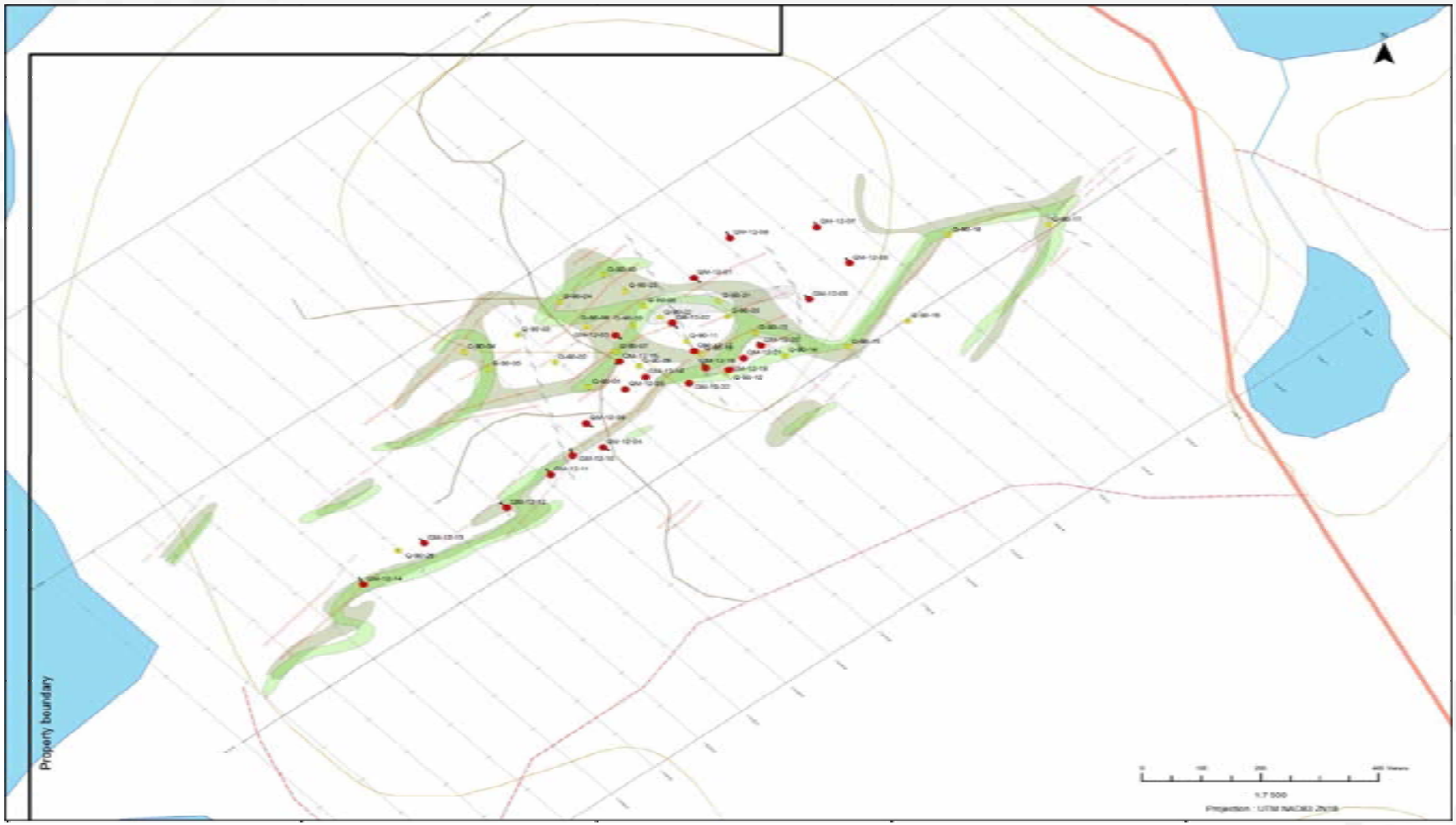
QUATRE MILLES PROPERTY

- 3,780 Ha Property
- 400 X 700 meter area drilled
- Road to the Property Built
- 175 km from Port of Montreal
- 70 km from Timcal Graphite Mine - 25MT, including 5.2MT open pit at 7.42% Cgf
- 23 new drill holes completed
- Near Surface Mineralization
- Open Pit, Large Scale Target



LOMIKO METALS

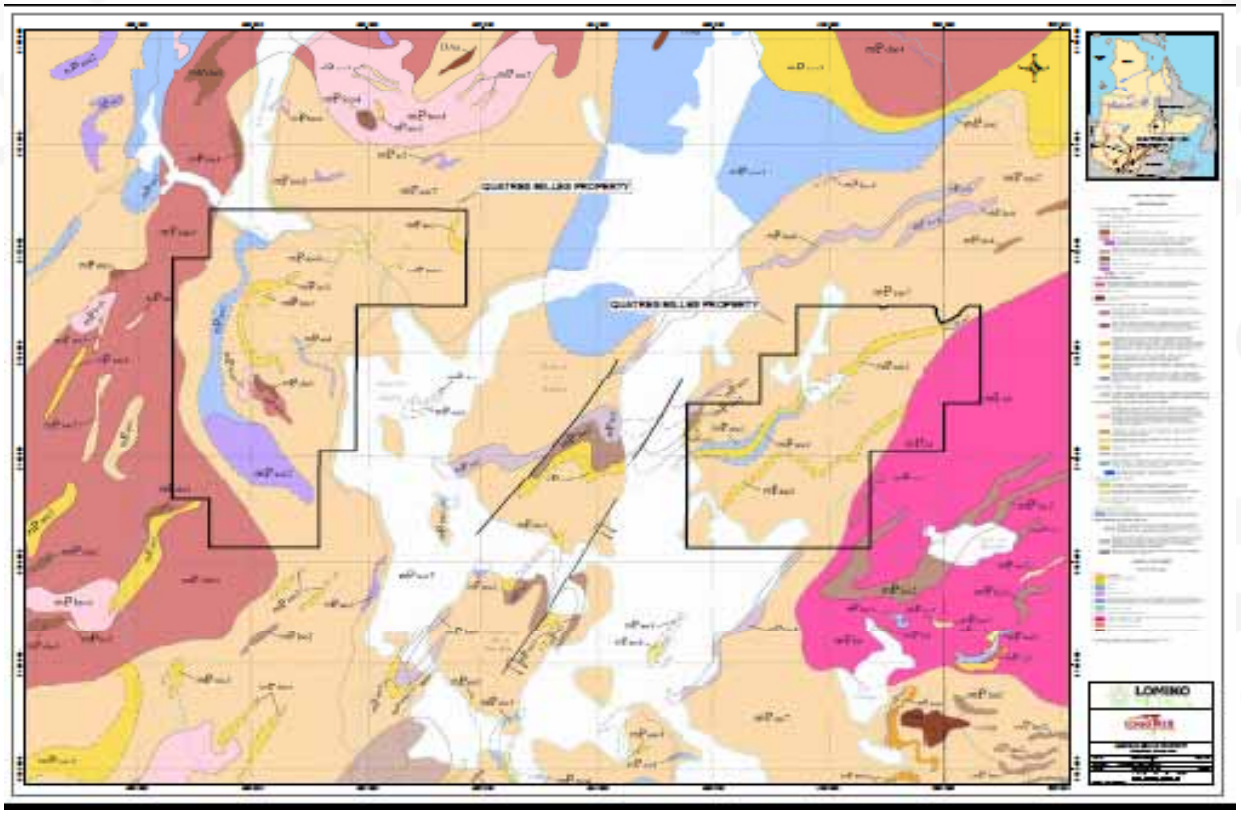
QUATRE MILLES EAST PROPERTY – DRILL MAP



LOMIKO METALS

QUATRE MILLES WEST PROPERTY

Quatre Milles West is located 4 km away from Quatre Milles East and has similar geology making it an excellent target



LOMIKO METALS

QUATRE MILLES PROPERTY
HIGHLIGHTED DRILL RESULTS

QM 12-04 5.00 m to 75.00 m **70.00 meters of 2.17 Cg%**
including 12.50 meters of 4.58 Cg%
QM 12-03 3.50 m to 54.62 m **51.12 meters of 1.48 Cg%**
QM 12-06 40.00 m to 71.50 m **31.50 meters of 1.94 Cg%**
QM 12-10 4.50 m to 47.42 m **42.92 meters of 2.47 Cg%**
including 5.46 meters of 8.02 Cg%
QM 12-16 31.48 m to 51.00 **19.52 meters of 6.23 Cg%**
QM 12-17 5.20 m to 37.73 m **32.53 meters of 2.89 Cg%**
QM 12-19 2.00 m to 43.30 m **41.30 meters of 2.73 Cg%**
QM 12-20 4.30 m to 44.75 m **40.45 meters of 2.83 Cg%**
including 3.45 meters of 10.01 Cg%
QM 12-21 1.35 m to 39.50 m **38.15 meters of 3.43 Cg%**
including 4.77 meters of 10.80 Cg%
QM 12-22 11.20m to 51.00 m **39.80 meters of 3.71 Cg%**
including 9.90 meters of 8.81 Cg%
QM 12-23 6.90 m to 50.10 m **43.20 meters of 3.71 Cg%**

Drill hole intervals reported herein are not true widths but reported along core.
Drill hole intervals are weight-averaged based on the sample width.
No internal cut-off grades were used in the reported intervals.

LOMIKO METALS

QUATRE MILLES PROPERTY GRAPHITE PURITY RESULTS

Composite Number	US Mesh Sieve Size	Flake Distribution (%)	Purity
1	>50 mesh	**12.28**	**92.16**
	80-50 mesh	**17.42**	**92.86**
	100-80 mesh	5.88	84.85
	200-100 mesh	36.27	87.39
2	>50 mesh	**15.54**	**95.19**
	80-50 mesh	**17.14**	**100.00**
	100-80 mesh	5.68	100.00
	200-100 mesh	31.22	100.00
3	>50 mesh	**24.21**	**93.63**
	80-50 mesh	**21.99**	**98.35**
	100-80 mesh	6.91	100.00
	200-100 mesh	29.08	97.55

LOMIKO METALS

QUATRE MILLES PROPERTY GRAPHITE PURITY RESULTS

Composite Number	US Mesh Sieve Size	Flake Distribution (%)	Purity
4	>50 mesh	19.03	97.30
	80-50 mesh	18.3	100.00
	100-80 mesh	7.18	98.75
	200-100 mesh	28.25	98.70
5	>50 mesh	32.02	98.28
	80-50 mesh	17.73	100.00
	100-80 mesh	10.69	97.14
	200-100 mesh	25.64	98.36
6	>50 mesh	14.47	98.40
	80-50 mesh	16.81	100.00
	100-80 mesh	5.11	96.30
	200-100 mesh	30.23	99.30
7	>50 mesh	20.05	98.94
	80-50 mesh	21.55	98.88
	100-80 mesh	5.18	100.00
	200-100 mesh	31.3	100.00

LOMIKO METALS

STRATEGIC ALLIANCE WITH END USER GRAPHENE LABS

Graphene Laboratories: Summary

- Graphene Labs history, business structure
- Customer List
- Projects

Partnership with Lomiko Metals

- Proposed Action Plan
- Technological Issues
- Competitive Analysis
- Exit Strategy

LOMIKO METALS

GRAPHENE LABS – THEIR CUSTOMERS

Academia: Harvard, Princeton, MIT, Columbia, Yale, Stanford, NUS, Cambridge, Oxford, Caltech, Berkeley, Max-Plank, Delft, Imperial College, U of Tokyo, NAC of China, U of Chicago, Oxford, U. of Barcelona, SKKU, NTU, BNL, LBNL, Naval Academy, U of Maryland, Rutgers, UCLA, UCSD, Purdue, Vanderbilt, U of Seoul, Moscow State U, Oak Ridge Nat. Lab, U of Toronto, McGill U., NIST

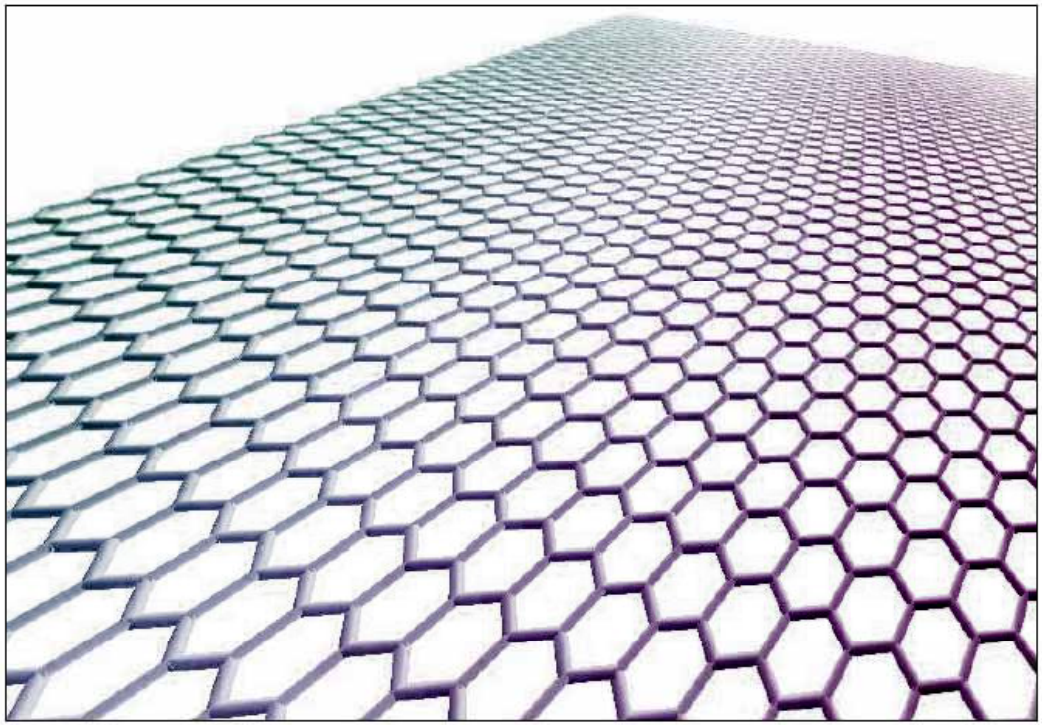
Industry: Ford, Toyota, Honda, Xerox, NASA **(samples were sent to space),** IBM, Coring, Nokia, HP, LG, Sony, Samsung, ASML Philips, US Army, Army of Australia, US Navy, Applied Materials, Aerospace Corp.

To name a few...

LOMIKO METALS

GRAPHENE – WHAT IS IT?

- Graphene is a single atomic layer of graphite in a hexagonal lattice
- It is known for its high conductivity, strength, elasticity, and transparency, often called a "miracle material".



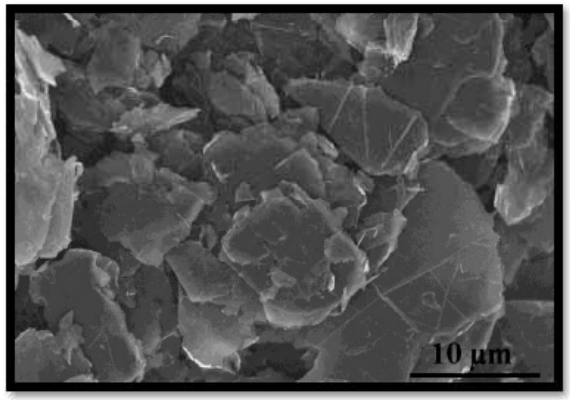
LOMIKO METALS

HOW LOMIKO WILL ACCESS THE GRAPHENE MARKET

Making Graphene: Graphene Nanoplatelets

Ultrathin graphite

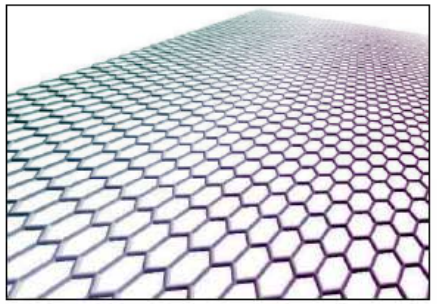
Graphite: inexpensive and abundant



Graphene Nanoplatelets: thickness 3–50 nm

- Good for composite materials
- Close physical properties to graphite

Multilayer Graphene



Graphene: thickness 0.35 nm

LOMIKO METALS

LOMIKO SIGNS EXCLUSIVE DEAL TO FUND FOR $ 2 MIL

Competitive Advantage: Graphene Labs and Lomiko

- Effective Social Media: more than 5,000 followers
- Frequent Invited Talks during International Forums
- Strong Relationships with Journalists
- Knowledgeable customer support
- Frequent exhibitors at Trade Shows

- A team of internationally recognized experts
- Established brand with thousands of customers
- Excellent Market traction
- Fully operational R&D and shipping facility in NY
- Connections in academia and industry

LOMIKO METALS

UNIQUE OPPORTUNITY

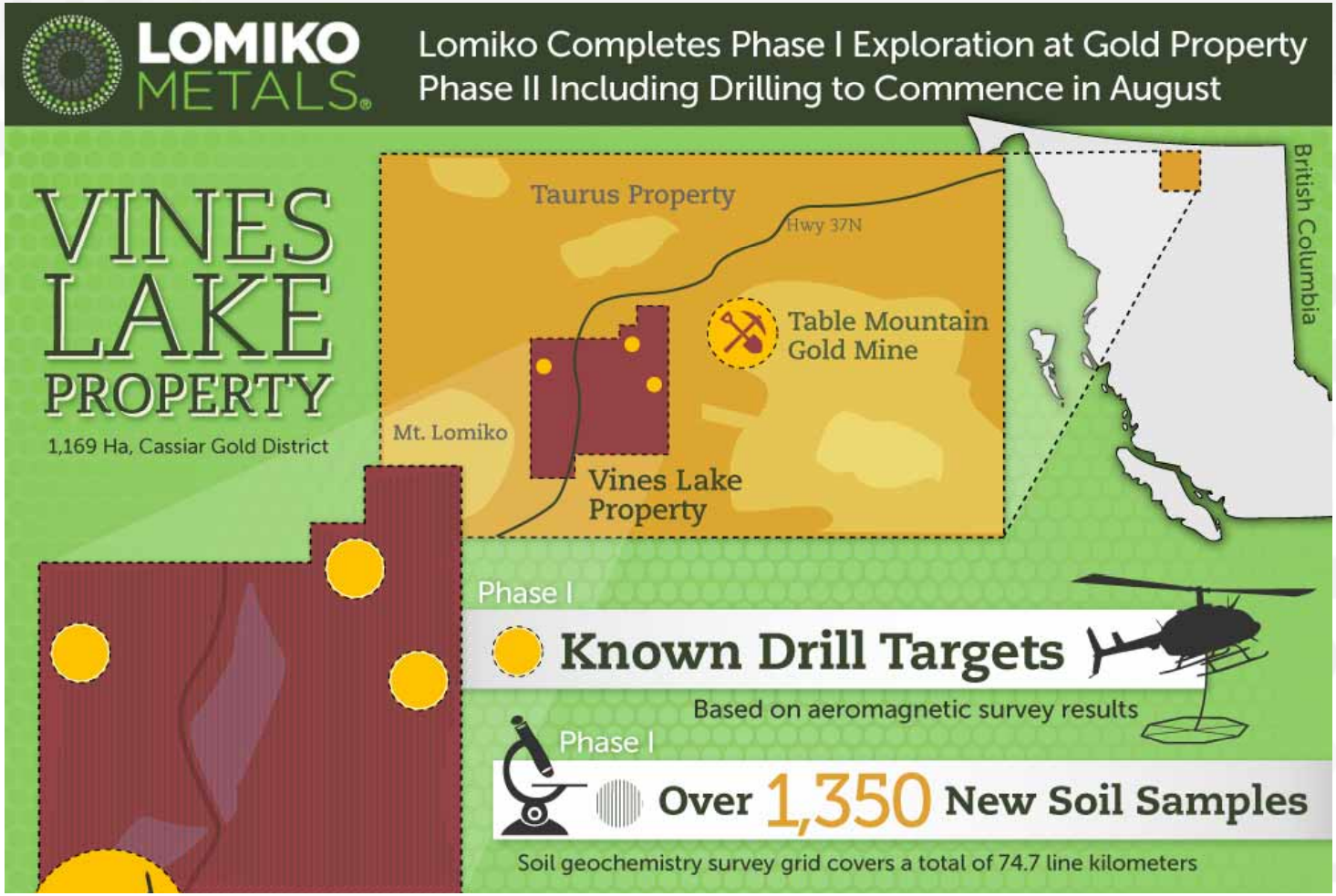
Perfect timing is now

- Accelerating awareness of graphene to individual and institutional investors
- Investors are eager to invest in a **"PURE PLAY" Graphene Stock**
- Billions of dollars will be spent on graphene within next 10 years
- **MUST be aggressive** to capture a large share of the market

- **IPO:** Create a publicly traded entity on NASDAQ, OTC, TSX-V or PINK.
- **Acquisition:** Big Graphite players: **Graphit Kropfmühl AG, Asbury, SGL Group**
- **Acquisition:** End users interested in full control of the supply chain

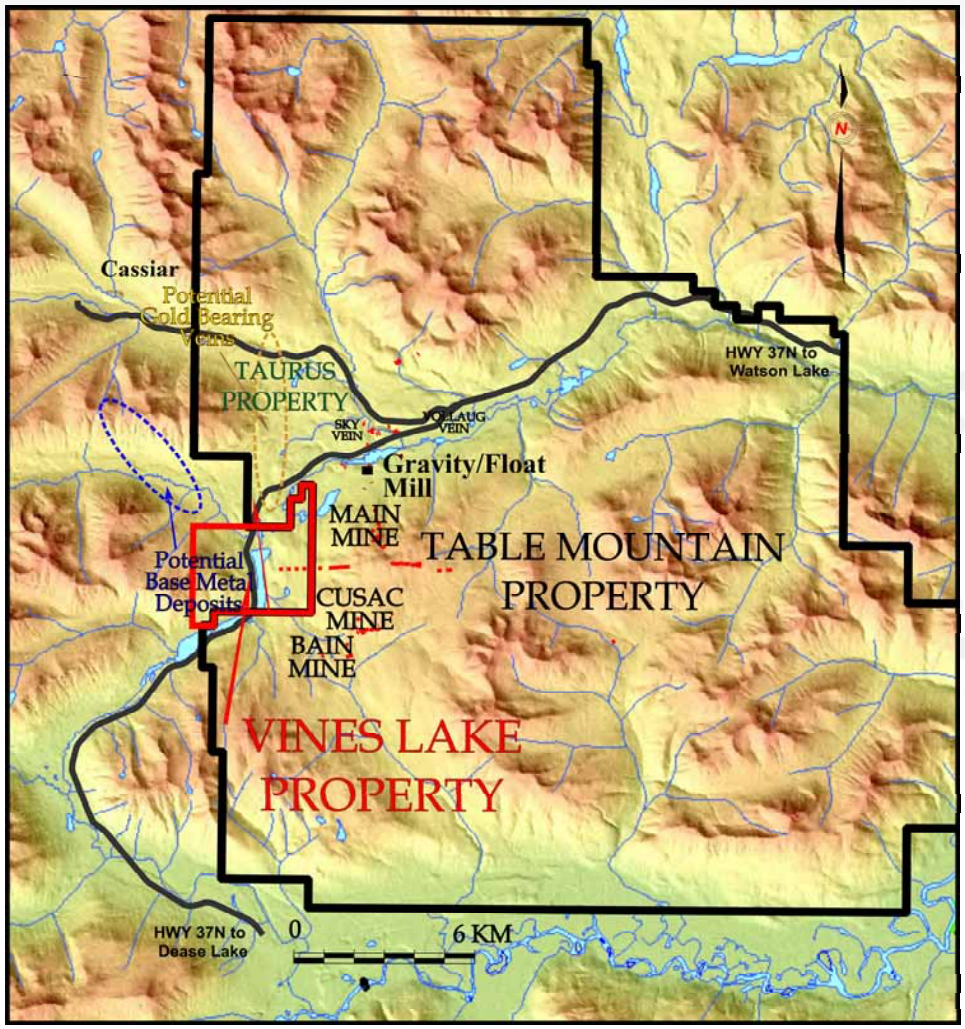
LOMIKO METALS

VINES LAKE PROPERTY – CASSIAR, B.C.



LOMIKO METALS

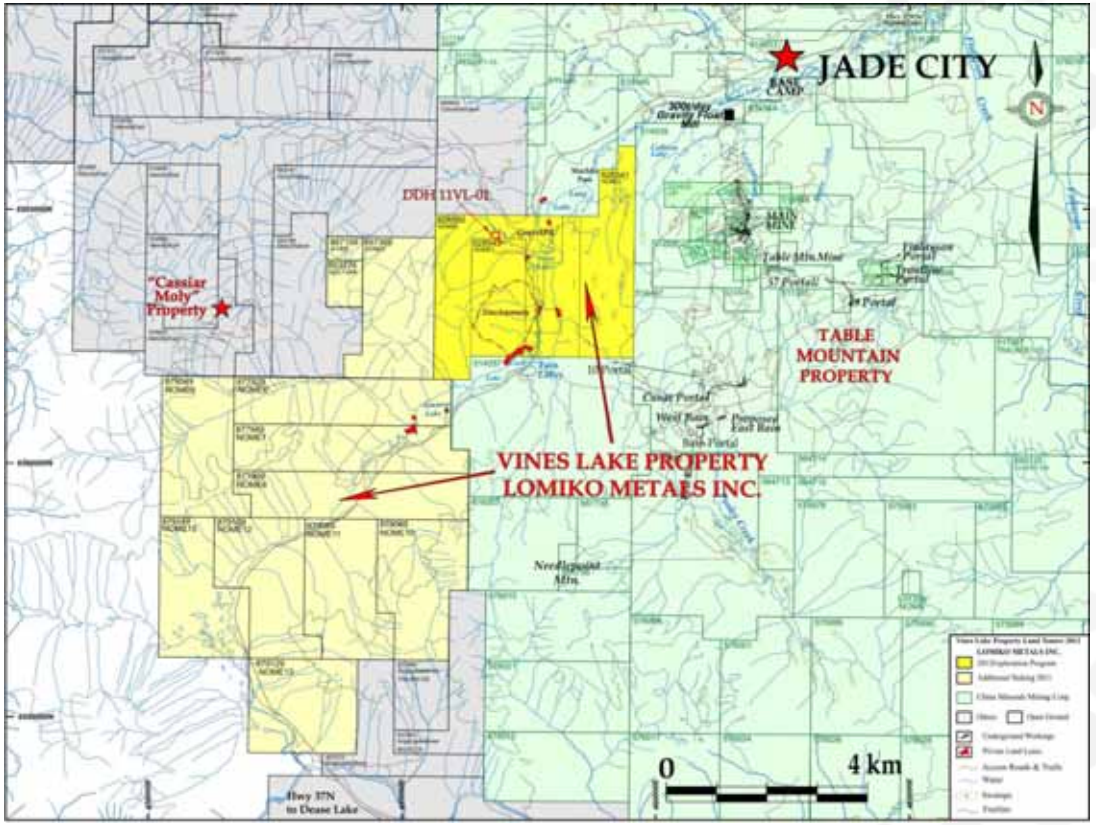
VINES LAKE PROPERTY – CASSIAR, B.C.



LOMIKO METALS

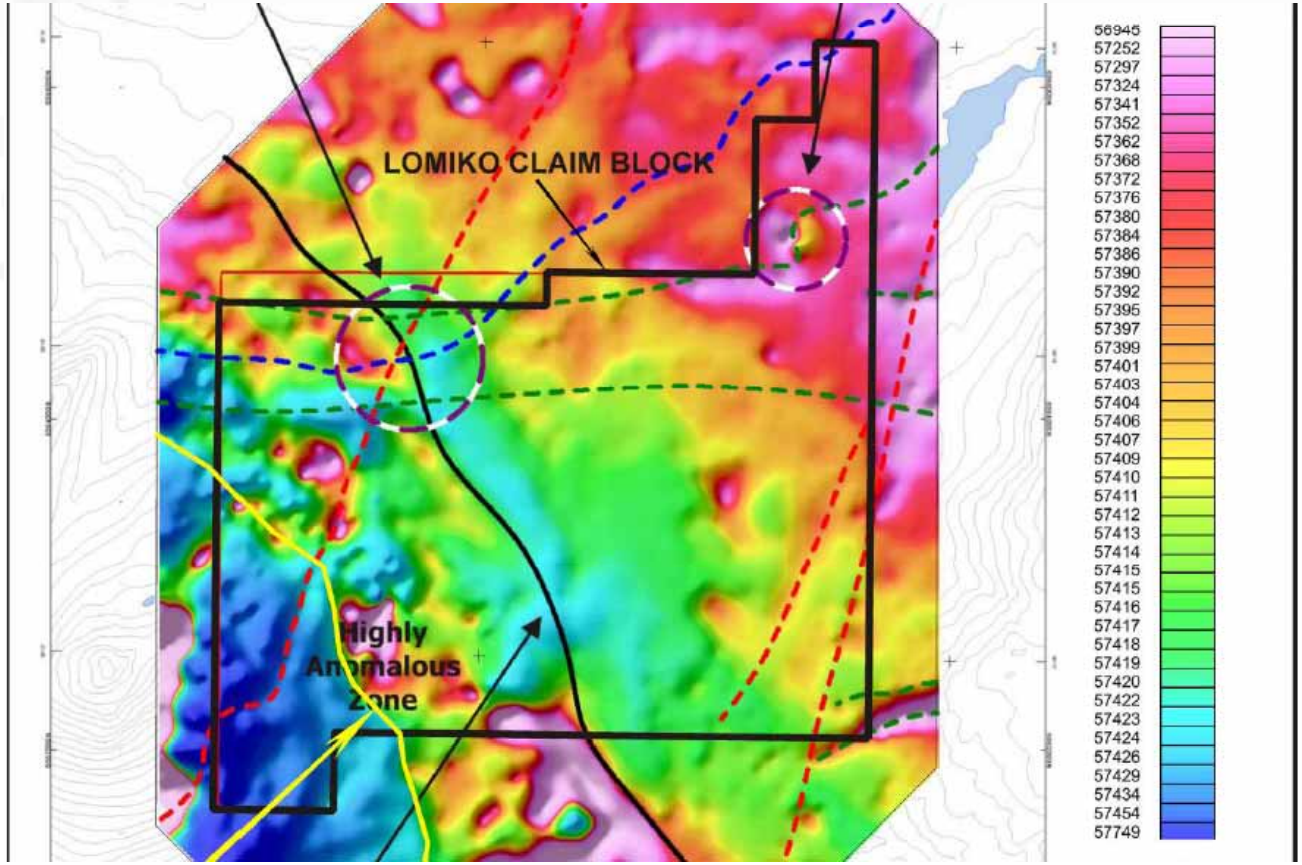
VINES LAKE PROPERTY GOLD HISTORY

- Geological contact located on the property corresponds to east-west trending airborne magnetic anomaly
- Airborne geophysical survey identifies magnetic anomalies for drill targets
- 150 years of placer mining activities in region
- Gold and Silver anomalies discovered adjacent to Table Mountain Gold Mine



LOMIKO METALS

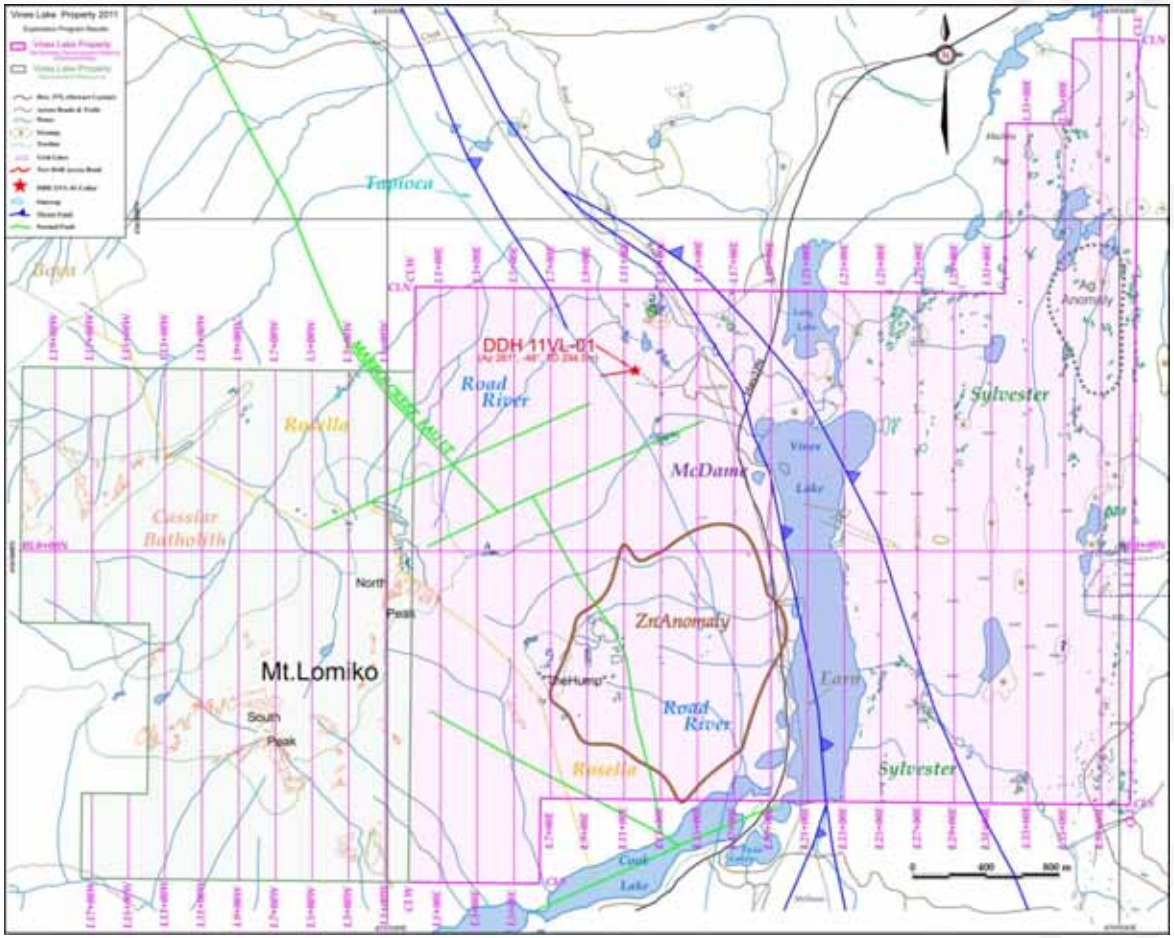
VINES LAKE PROPERTY – MAGNETIC ANOMALIES



LOMIKO METALS

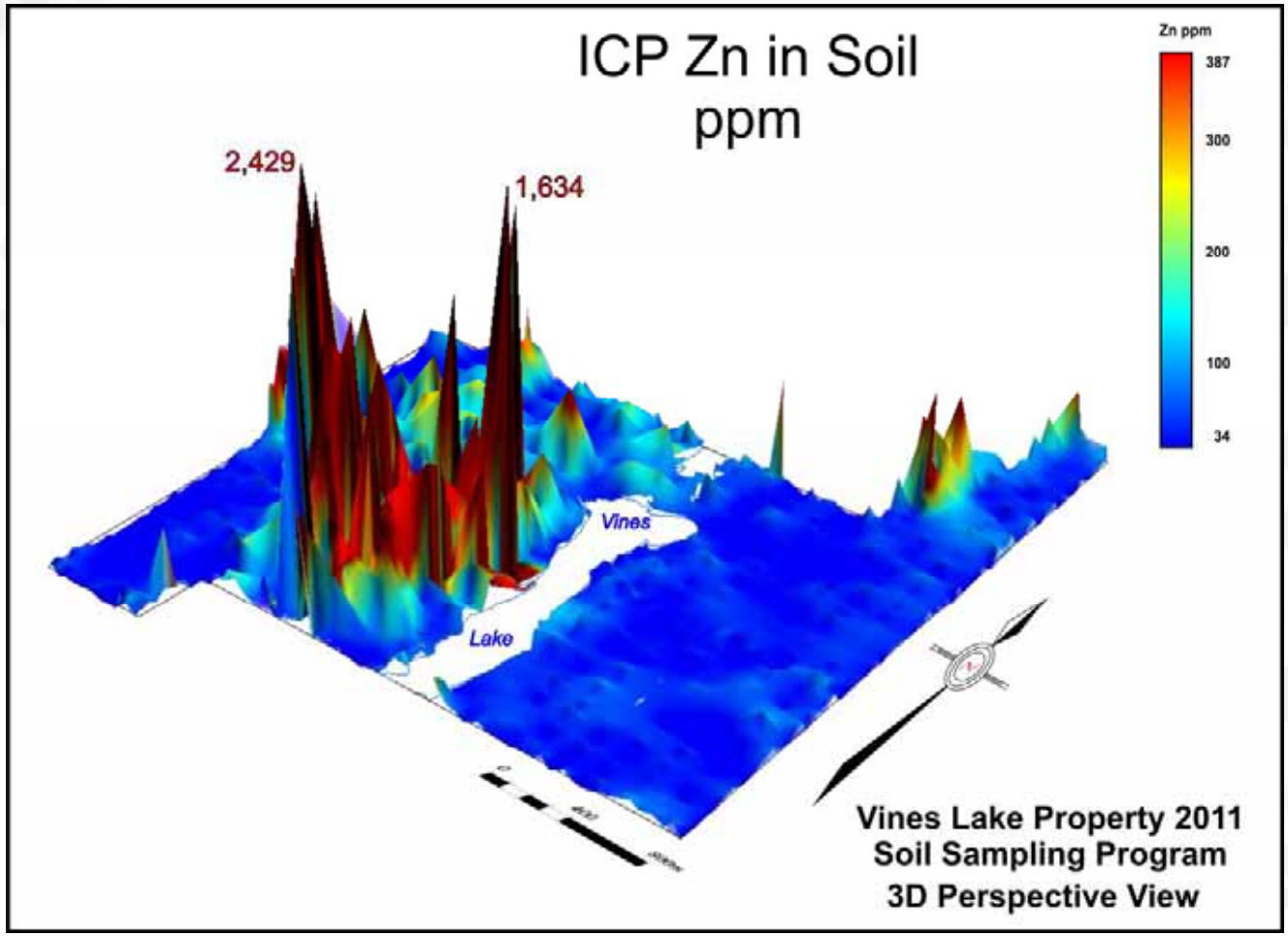
VINES LAKE - ZINC
122 HA ZINC DISCOVERY

- 5,400 Ha covers highly favorable geology for high-grade Gold and Base Metals
- New Large Zinc Discovery
- Vastly unexplored to date
- Year round access Hwy 37N transects property
- 2012 Exploration Program focused on mapping and soil samples



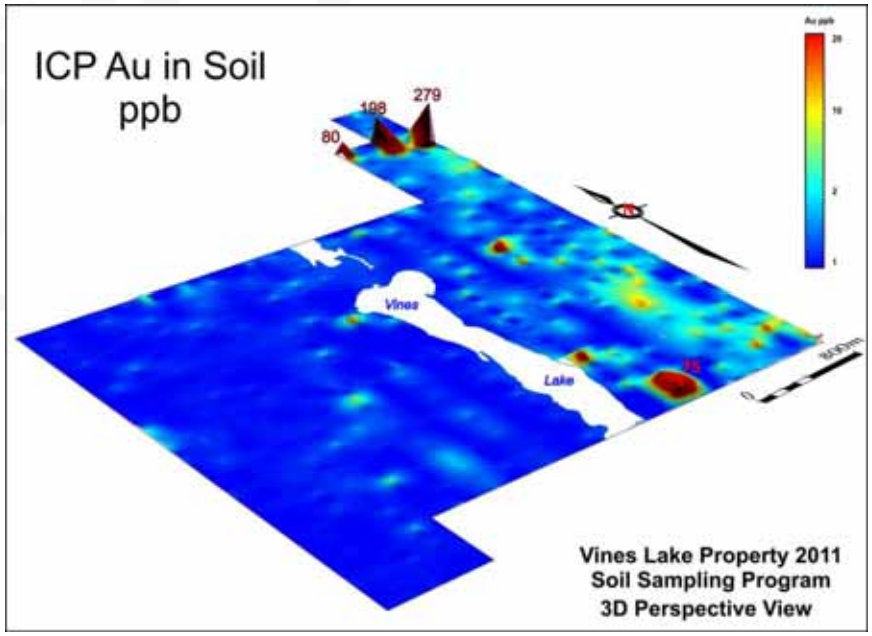
LOMIKO METALS

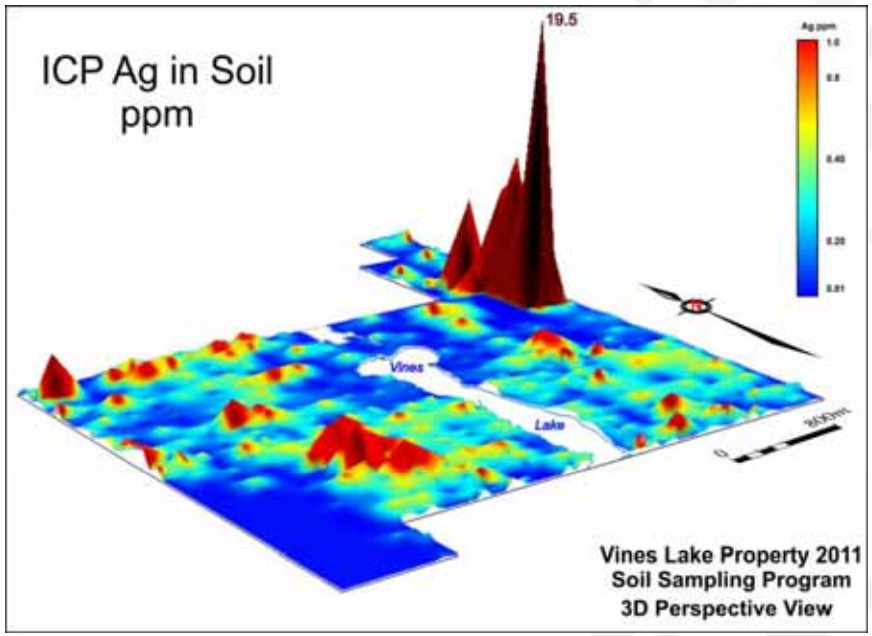
VINES LAKE PROPERTY - ZINC



LOMIKO METALS

VINES LAKE PROPERTY – AU & AG





LOMIKO METALS

SHARE STRUCTURE

Shares issued:	66,358,445
Market Capital:	$ 5 mil
Working Capital:	$ 150,000
2013 Budget :	$ 1,500,000
Insiders:	30%

LOMIKO METALS

MANAGEMENT TEAM

A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of $1 million to $50 million. Mr. Gill also is the CEO of Epic Mining Corp.

Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over $5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.

DIRECTORS

Julius Galik — Director

A business man and a financial advisor with PFSL, Mr. Galik has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and during the past 8 years has been instrumental in the development and financing of various small capitalized companies, both private and public. Between 2006-2007 Mr. Galik served as director of Dorex Minerals Inc. (TSX-V: DOX), and in September 2009 was elected Dorex President and CEO.

Brian Gusko - Director

Brian has significant international business experience at the highest level. He was the CFO of UC Resources Ltd., an emerging producer of silver and gold in Mexico.. Years ago he was a research associate with the U.S. Department of Commerce at an embassy posting. His international experience includes working in Corporate Planning with a Mitsubishi Group company in Tokyo, Product Management at a Vodafone spin-off in the Netherlands, and being Managing Director of Palm South Africa's wireless subsidiary. Mr. Gusko received a Bachelor of Arts in Biology (1990) from Carleton University, and an MBA from the University of Calgary (2003). He currently serves on the Board of Directors of Emergent Waste Solutions, and is an Advisor to the Board of Solegear Bioplastics(a bio-plastic company). Brian is a Partner at Vancouver-based, Sustainable Capital Corporation, a capital markets advisory firm.