



LOMIKO Metals Inc

439 – 7231 – 120th Street, Delta, British Columbia, V4C 6P5

NEWS RELEASE

Date: September 4, 2007

TSX-V: LMR-H

LOMIKO RESOURCES FT-AND NFT-SHARE PRIVATE PLACEMENT

The TSX Venture Exchange has accepted for filing documentation with respect to a non-brokered private placement announced June 20, 2007.

Number of shares: One million non-flow-through shares and one million flow-through shares.

Purchase price: 25 cents per share

Warrants: Two million share purchase warrants to purchase two million shares