

# PROMETHEUS TECHNOLOGIES



Investing in  
Future Technologies



# Forward Looking Statements

The following document contains certain forward-looking statements and forward-looking information, which is based on hypothetical data, which includes current expectations, estimates, projections, assumptions and beliefs. By their nature, forward-looking statements and hypothetical data is subject to a number of risks and uncertainties, because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. Additional disclosure information regarding the forward-looking statements, assumptions and risks is available for review. These forward-looking statements may be identified by words such as "believes", "expects", "anticipates", "projects", "projected", "pro forma", "intends", "forecasted", "forecast", "assumed", "should", "continue", "seeks", "may", "will", "estimates", "estimated", "future", "could", "probably" or similar words or expressions or by discussion of strategy, goals, plans, intentions or projections of revenues, earnings, segment performance, cash flows, contract awards, market size, industry trends, expenses and future financing.

It is believed that the expectations reflected in the forward-looking statements and forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct, and such forward-looking statements and information should not be unduly relied upon, because the actual future results may differ materially from the plans, goals, and expectations set forth in such forward-looking statements.

The forward-looking information and statements are only as of the date they are made. All subsequent written and oral forward-looking statements made are qualified by the cautionary statements in this section. There is no undertaking or assumption of any obligation to update or revise any of the included forward-looking statements or information, whether as a result of new information, changes in expectations or circumstances, future events or otherwise.



# Company Overview

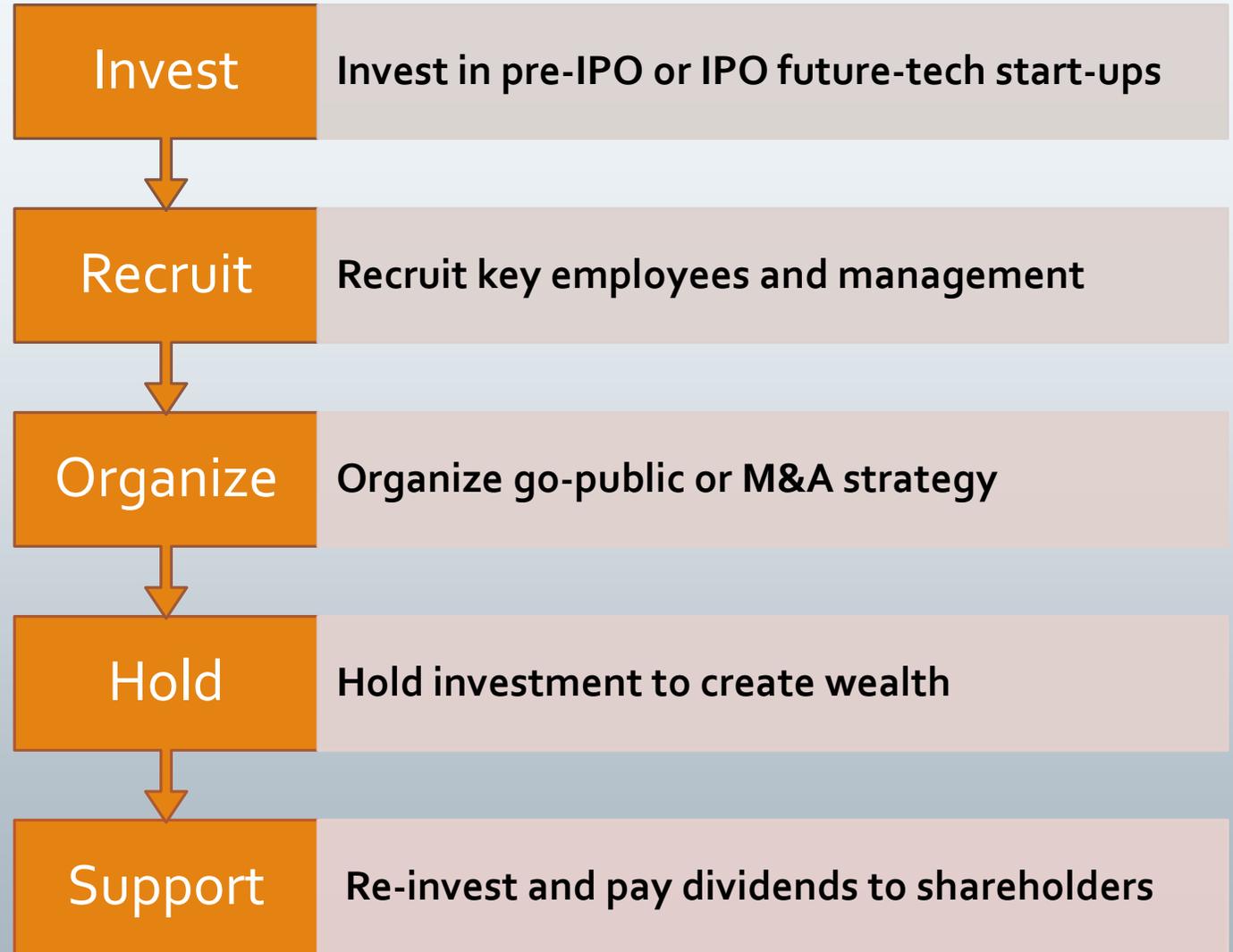
## Promethieus Technologies

Promethieus is named for the Greek Titan who first brought fire, which symbolizes knowledge and wisdom, to humans. The company is based in the European Union country of Malta and launched as a business incubator dedicated to building great new companies through investing in game changing ideas and talented people.

### Investment Focus

- Green and Clean Technology
- Energy Efficiency
- New Materials

# Investment Strategy



# Investment Portfolio



Internet of Things



Electric Vehicle Technologies



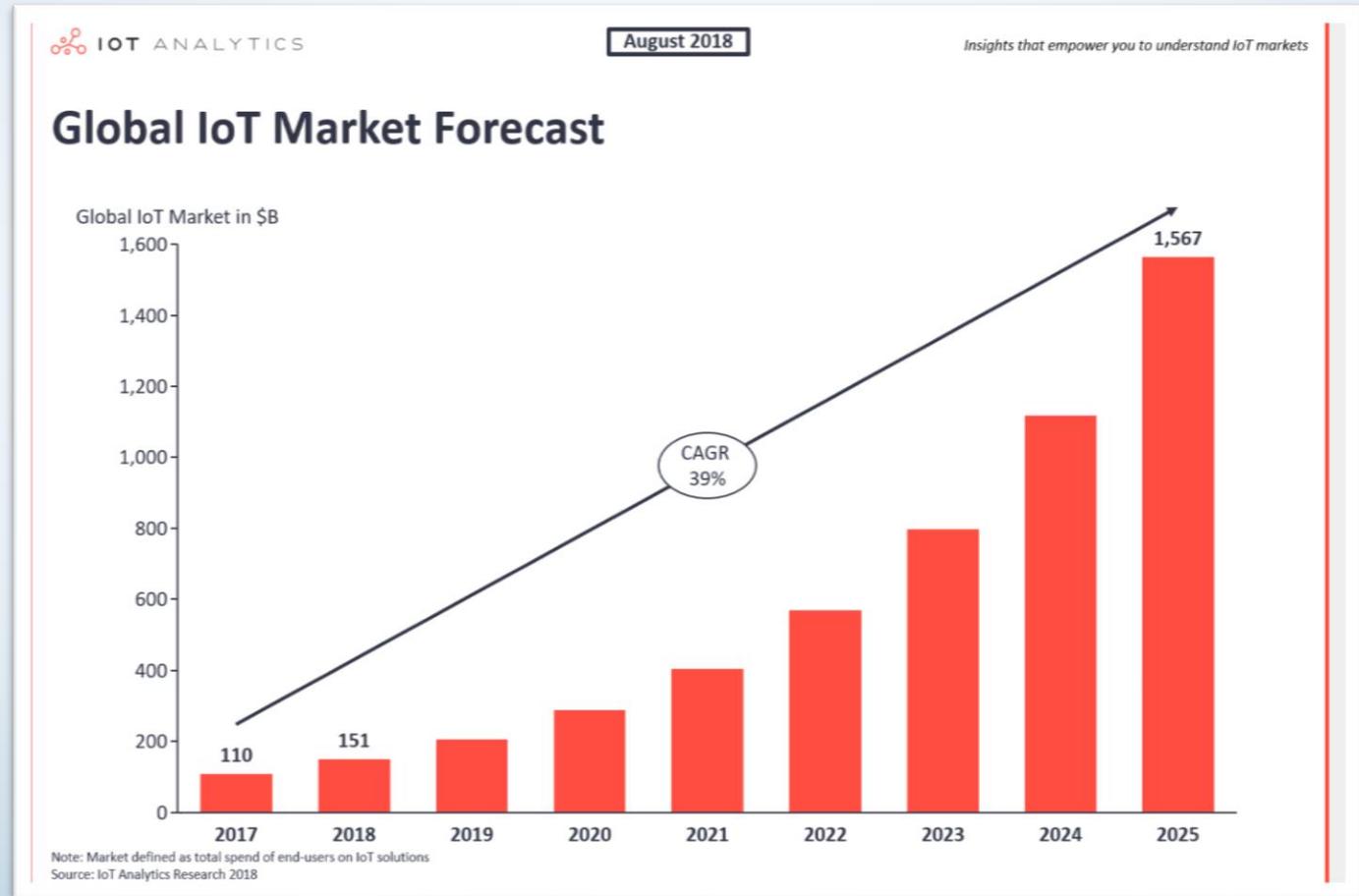
Graphene Technologies



Energy Storage

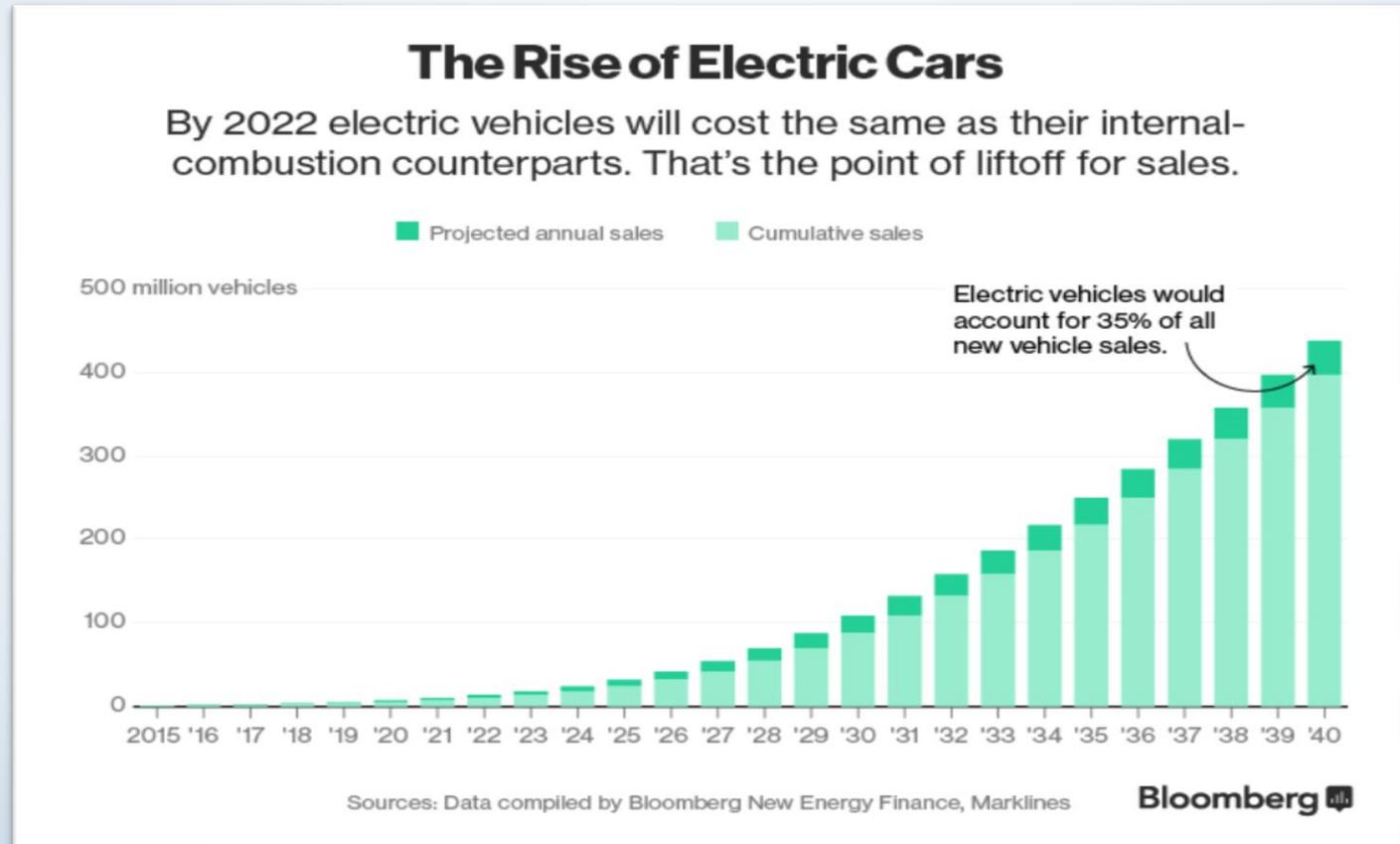
# IoT – the Internet of Things

A Multi-Decade and Multi-Trillion Dollar Market for Internet of Things Products



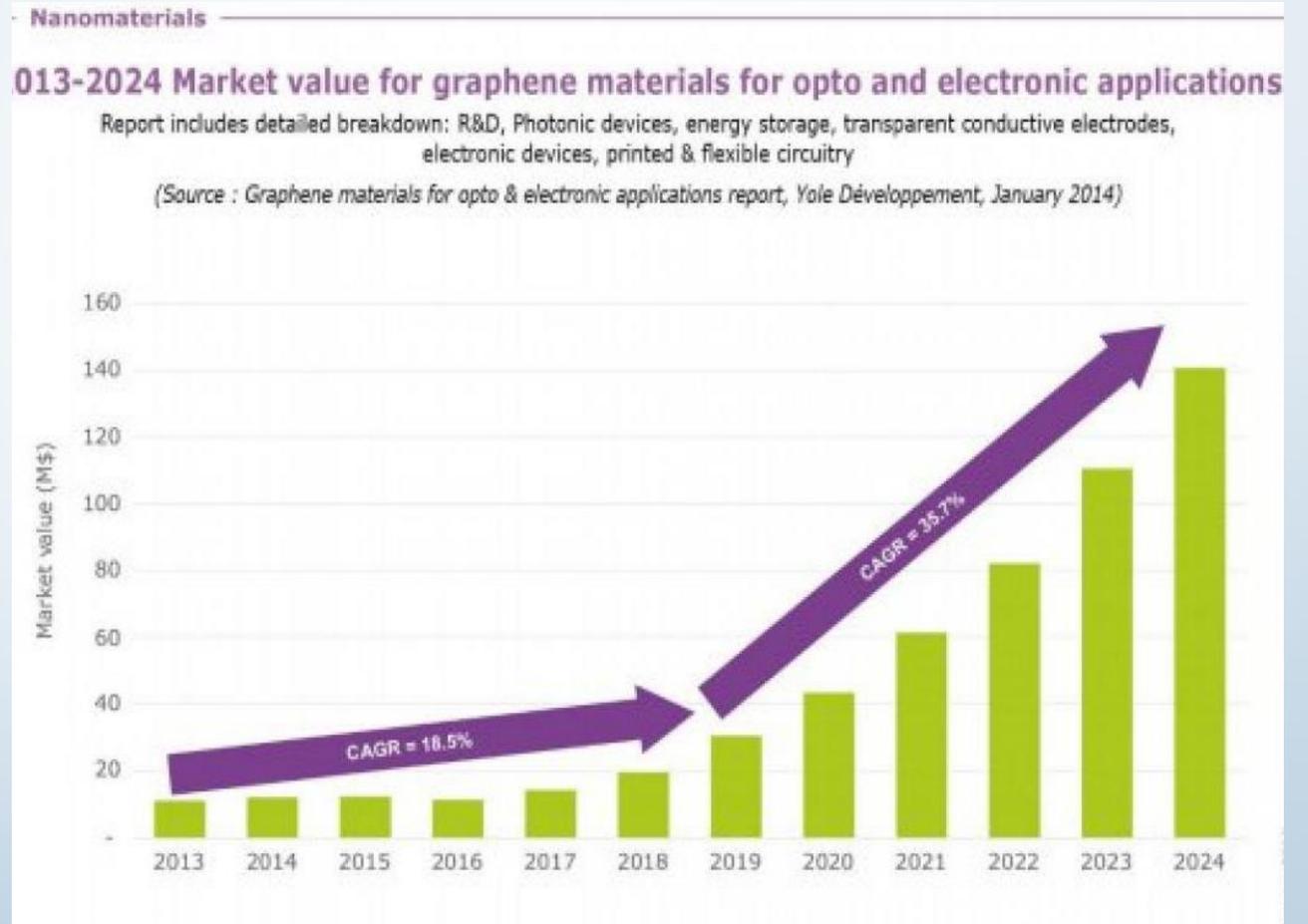
# Electric Vehicles

World-wide, Consumers are starting a trend of Electric Vehicle adoption that will change the Automobile Industry forever

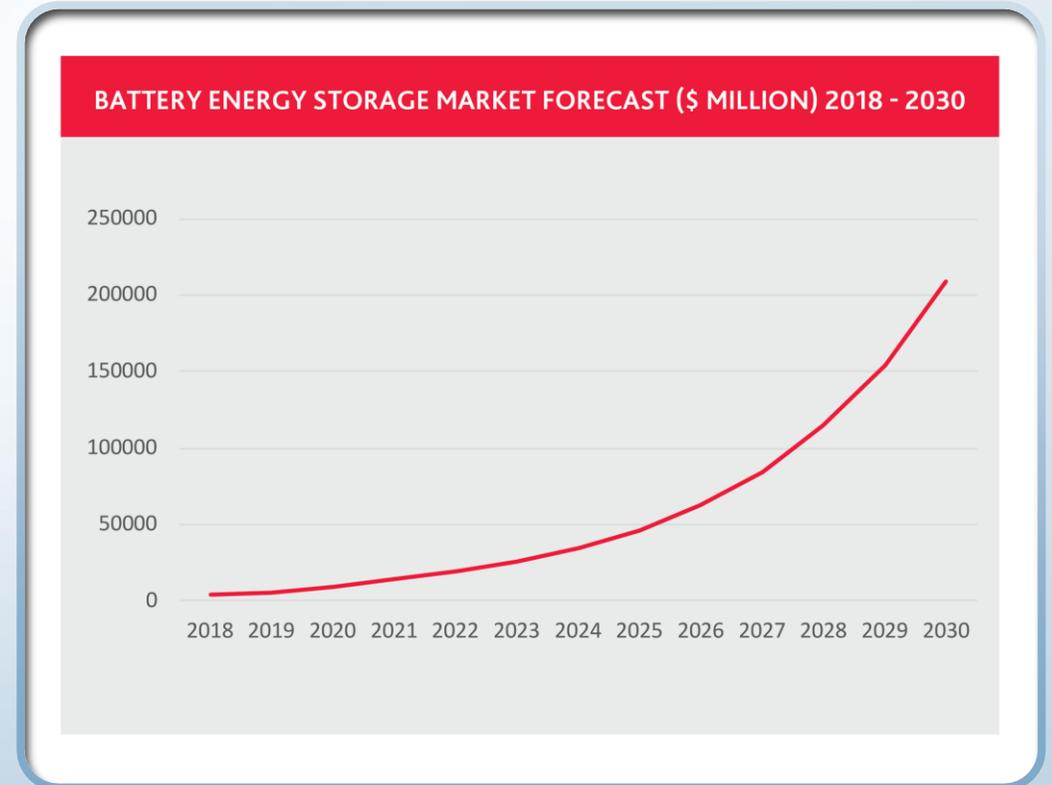
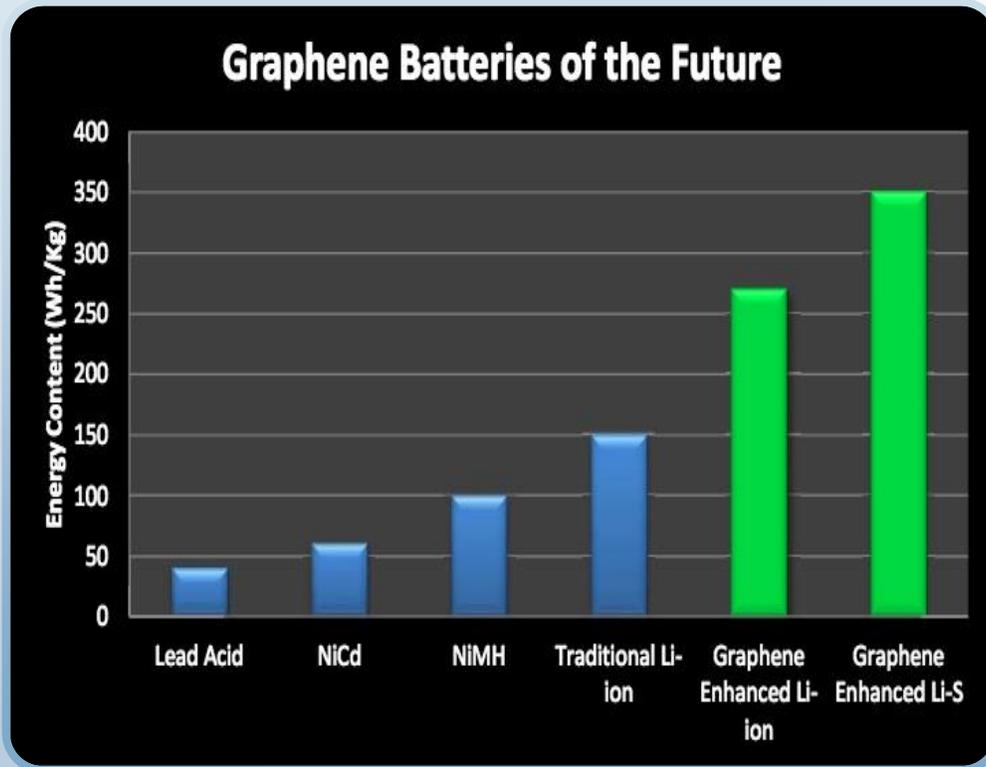


# Graphene Technologies

- 30,000 Graphene Patents Filed Worldwide
- 200X Stronger than Steel
- 100X more Electrically Conductive than Copper
- Thermally Conductive
- Nobel Prize Awarded in 2010 regarding discovery



# Energy Storage



# Malta: Key to the European Union Strategy



Company  
Headquartered in  
Malta



Job Creation



Manufacturing



Logistics,  
Warehousing,  
Distribution



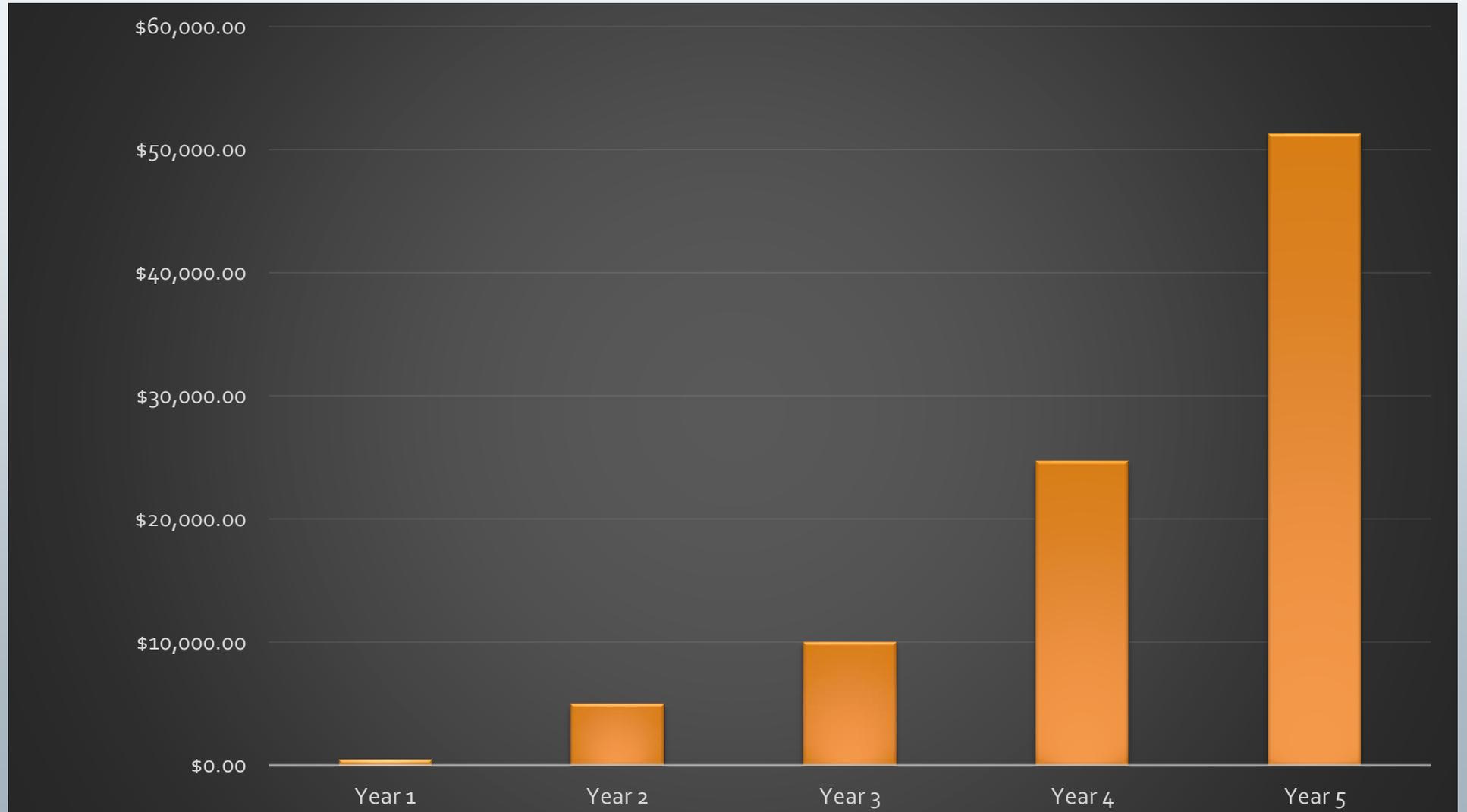
Training of local  
personnel



Intellectual  
Property



# Projected Revenues



# Use of Proceeds

24 Month Use of Proceeds	GBP	USD
SHD License Acquisition	\$ 1,520,000.00	\$ 2,000,000
Lomiko Technologies Acquisition	\$ 718,050.68	\$ 944,804
Future Acquisitions	\$ 760,000.00	\$ 1,000,000
	\$ -	
Promethieus Start Up Loan Repayment	\$ 112,357.05	\$ 147,838
Malta Office and Warehouse	\$ 109,440.00	\$ 144,000
Personnel & Consultants	\$ 532,000.00	\$ 700,000
Legal, Financial, Board & Audit C'tee	\$ 89,680.00	\$ 118,000
Travel	\$ 76,000.00	\$ 100,000
Contingency	\$ 332,472.26	\$ 437,463.50
	\$ 4,250,000.00	\$ 5,592,105



# Capitalization Table

Tightly held by  
long term  
investors and  
management

Share Capital	Number of Shares
Common Shares	22,550,000
Warrants	5,250,000
Financing	17,000,000
<b>Fully Dilute Shares</b>	<b>44,800,000</b>



# Management & Directors

## **Sat Samra, CEO, Director**

Mr. Samra is a business professional with 18 years of experience in early stage start up companies. Mr. Samra has held executive roles in company's focused on technology development, manufacturing, licensing and investment. Furthermore, Mr. Samra has experience in the strategic planning and set up of business operations in foreign jurisdictions, having successfully set up Joint Venture partnerships, logistics and supply chains for electronics manufacturing. Mr. Samra is the co-founder and Vice President of Megahertz Power Systems Ltd. Megahertz Power Systems is an R&D company focused on the incubation of novel environmentally friendly power conversion technology for EV and consumer internet appliance applications. In 2016, Mr. Samra co-founded SHD Smart Home Devices Ltd. of which he currently serves as the company's CEO. SHD Smart Home Devices Ltd. is an IoT company focused on the development of Smart Home and Building automation technologies.

## **A. Paul Gill, Vice President Business Development, Director**

Mr. Gill is involved in the planning and implementation phases of creating new businesses and restructuring organizations. Mr. Gill also works with pre-IPO companies and is the CEO of Lomiko Technologies and Director of Graphene ESD. Until October 2006, Gill was heavily involved in the dynamic growth stage of Norsemont Mining, during which the company grew from a market capitalization of \$1m to a buyout of \$512m. During his tenure with Norsemont Mining, Gill was the vice-president of business development, as well as the director, president and CEO, chief financial officer, and corporate secretary. In 2011, Norsemont was bought by HudBay Minerals for \$512 Million.

## **Christine Lagace, Secretary, Director**

Ms Lagace is a founding partner of Isatis Capital Group. She manages communications services, sustainable development and relations with all governmental or quasi-governmental organizations. Before founding Isatis, Ms Lagace was responsible for communications and public relations at Elizabeth Boileau Communications & Strategy, a group now part of NATIONAL Public Relations, as well as at the University of Montreal (Centre for the Study of East Asia). During her career, Ms Lagace was appointed to serve on several governments and international committees, including the Standing Youth Council of Quebec, the Senate of the University of Quebec in Montreal and the Business and Industry Advisory Committee to OECD. Ms Lagace holds a BA in psychology Communication of UQAM, a certificate in management from HEC Montreal, training Eco-Communication and micro-program in Sustainable Development from the University of Sherbrooke. Moreover, Ms Lagace is a member of the Order of Chartered Administrators. In addition to being a volunteer at the Montreal Mayor's Foundation for Youth, in 2013 she received the Diamond Jubilee of Queen Elizabeth II medal for her carrier achievement in climate finance. She was also the 2012 Creators of the Future contest winner and 2011 RBC Canadian Woman Entrepreneur Awards finalist.



# Independent Directors

## Kam Rai, Director

Mr. Rai is a BI & data expert who has built and led global data teams, analytics & reporting functions. Experience across start-ups, mature functions, acquisition and integration, change management, accelerating BI delivery, working at C-level, leading on due diligence and extensive audit experience.

He has a strong business focus setting budgets and business plans based upon primary KPIs for multiple disciplines across geographies. Holds 17 years experience of the full project life cycle delivering data warehouse (Azure, AWS, D365 (FinOps & CE)) analytics & reporting solutions including web analytics (iJento, GAP, Unica, Webtrends, Omniture), BI tools such as Tableau, Board, IBM Cognos, and Microsoft BI and planning technologies within large organisations.

Ability to bring company vision into measurable/tangible KPIs across sales, marketing, product, technology and development functions. Building the technology/data platform and analytics team to achieve it. Robust, clean, relevant & timely data delivered in a digestible format results in true business intelligence accelerating growth and achieving efficiencies.

## Solomon Soumahoro, Director

Mr. Soumahoro is involved in the structuring and financing start-up companies.

